

14 NOVEMBER 2023

# AMERICAS MEETINGS SUMMARY

**JAPAN MEMBER MEETING**  
**CHRISTINA STAIB, GLOBAL FINANCE IMPACT LEAD, GCCSI (HOUSTON)**



GLOBAL CCS  
INSTITUTE



# AMERICAS MEETINGS

## Americas Finance Meeting

- 120+ attendees with invited guests from the finance sector
- Topics focused on financing CCS projects and technologies including business models

## Americas Member Meeting

- 200+ attendees and co-located launch of [\*Global Status of CCS Report 2023\*](#)
- Keynote from the Governor of Wyoming
- Topics focused on CCS value chain, policy, regulation, technology, and CO<sub>2</sub> pipelines



  
**AMERICAS  
FINANCE MEETING**

 **Wednesday, November 8th 2023**  
10:30AM - 5:00PM

 **Houston, TX**

 **REGISTER NOW**  
TO RESERVE YOUR SPOT



  
**AMERICAS  
MEMBER MEETING & RECEPTION**

 **Thursday, November 9th 2023**  
Member Meeting: 9am - 5pm | Networking Reception: 5pm - 7pm

 **Westin Galleria,  
Houston, TX**

 **REGISTER NOW**  
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# AMERICAS FINANCE MEETING



## Institute Finance Sector Engagement

- Strategic goals to significantly expand finance sector engagement
- Includes engagement through the Institute's platform of Impact, Knowledge, and Convenings
- Ongoing outreach to understand status of CCS financing and to surface deployment financing gaps
- Finance-focused Thought Leadership and Convenings
- Collaboration with CCS finance stakeholders

Source: [The Investment Case for CCS: Policy Drive and Case Studies](#), GCCSI, 2023

# AMERICAS FINANCE MEETING

## Summary of Meeting Takeaways

- US DOE LPO capital supports de-risking of projects
- LPO available to meet with interested companies
- DOE's [\*Pathways to Commercial Liftoff\*](#) reports
- Forward momentum and financing opportunities dependent on multiple project factors
- Tax equity capacity may be needed and corporate tax equity programs could help
- Emerging role for Voluntary Carbon Markets (VCMs)
- Awaiting IRS guidance (45Q, 45V, and 45Z)
- More education needed for public acceptance of CCS



Americas Finance Meeting  
Wednesday, 8 November 2023

### Registration and Networking

Meeting Welcome  
CCS Opportunities for the Finance Sector  
US DOE LPO – Program Funding Status  
CCS Business Models

### Lunch and Networking Break

CCS Financing Perspectives  
Financing CCS Technologies

### Networking Break

Fireside Chat: Dr. Julio Friedmann  
CCS in Power

### Reception





# AMERICAS MEMBER MEETING



Americas Member Meeting  
Wednesday, 9 November 2023

## Registration and Networking

2023 Global Status of CCS Report Launch  
CCS as Part of Overall Low-Carbon Value Chain  
Federal and State Regulatory Updates

## Lunch and Networking Break

CCS Technology Overview  
The Future of DAC

## Networking Break

CO<sub>2</sub> Pipelines

Keynote Address:

Wyoming Governor, Mark Gordon

Fireside Chat: Wyoming Governor, Mark Gordon

Reception

## Summary of Meeting Takeaways

- Role of CCS critical for low-carbon ethanol, methanol, hydrogen, and ammonia production
- CCS regulatory frameworks continue to progress and Class VI permitting transparency enhanced
- Buyers choosing DAC for Scope 3 emissions – challenges remain to scale DAC
- PHMSA may issue notice of rulemaking for CO<sub>2</sub> pipelines in early 2024
- Wyoming working to change the narrative around CCS

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# THANK YOU

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**in** Global CCS Institute