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THE GLOBAL STATUS OF CCS | 2016

VOLUME 3 CCS TECHNOLOGIES



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Cover image: Aerial view of Tomakomai CCS Demonstration Project facilities, located at Tomakomai City, Hokkaido, Japan.
Image provided by JCCS.

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Capture

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Storage

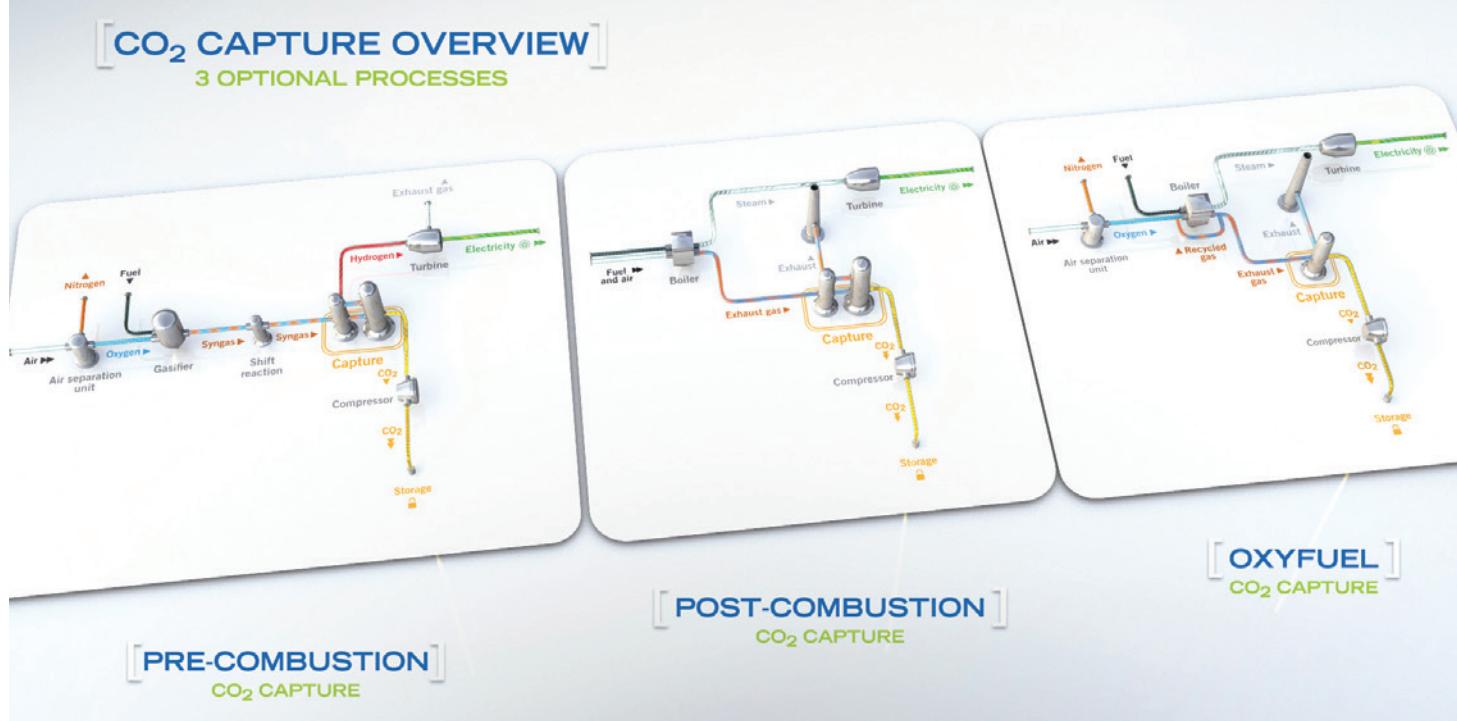
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CAPTURE

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SECTION HIGHLIGHTS

- ▶ There is growing acknowledgement that capture and storage of carbon dioxide (CO₂) emissions from industrial sources (commercial facilities, excluding the power sector) is a vital element in meeting climate goals.
- ▶ The industrial sector accounted for approximately 9 gigatonnes (Gt) of direct carbon emissions in 2013 (approximately one quarter of global energy-related CO₂ emissions). Under a 'business as usual' scenario, global CO₂ emissions from industrial sources could grow by around 50 per cent by 2050.
- ▶ The energy required for CO₂ separation increases rapidly as the CO₂ concentration in the gas stream decreases. The increase in energy requirement with decreasing concentration is of significance in industrial applications as the gas streams under consideration are so diverse.
- ▶ Industrial capture applications can be segregated into three basic categories:
 1. Sectors or processes in which production/separation of CO₂ is an inherent component of normal business operations (e.g. natural gas processing, bio-ethanol production, ammonia/fertiliser production).
 2. Sectors in which relevant volumes of CO₂ are present in process gas streams at concentrations high enough to allow for relatively inexpensive separation and subsequent sale (e.g. hydrogen production in oil refining applications).
 3. Sectors that generate substantial volumes of CO₂ that will need to be mitigated in order to achieve climate goals, but that currently do not have large-scale capture projects due to either (or a combination of) lack of regulatory requirements, high capture costs, global competitive pressures and inadequate incentives (e.g. iron and steel production, cement production, petroleum refining, and pulp and paper production).
- ▶ While for the first two categories CO₂ capture is relatively mature, and many commercial technologies have been proven at scale, for the third category CO₂ capture is more challenging. Lower concentrations of CO₂ in the gas streams of these sectors necessitate the use of capture approaches that are more capital and energy intensive. Ongoing research and development activity is targeting capture cost reductions, especially for low-concentration gas streams.
- ▶ There are a number of operating industrial plants with CO₂ capture capacity of one million tonnes per annum or greater, mainly in natural gas processing and fertiliser and hydrogen production. Across the full spectrum of industrial emission sources, there will be many individual facilities where the volume of CO₂ to be captured will be at smaller levels. As stand-alone developments, this can result in high costs for accessing transport and storage infrastructure. However, many emissions-intensive industries are located in tight geographical clusters. Development of strategically-sized, shared transport and storage infrastructure can facilitate the efficient aggregation of smaller volumes of CO₂ from industrial sources.

1.1

INTRODUCTION

At a basic level, carbon capture involves separating and removing CO₂ from a gas stream before it is emitted to the atmosphere. It is often viewed in the context of power production. This is not surprising given that the burning of coal, natural gas, and oil for electricity and heat is the largest single source of global energy-related CO₂ emissions (accounting for more than 40 per cent of CO₂ emissions in 2013).¹ Indeed, the terminology generally used to describe carbon capture technologies – pre-combustion, post-combustion, and oxy-combustion – is directly applicable to the power sector. Capture research and development trends, with an emphasis on reducing the cost impact of carbon capture systems on power plants, were highlighted in the *Global Status of CCS: 2015, Volume 3 CCS Technologies*.

There is growing acknowledgement that the capture and storage of CO₂ emissions from industrial sources is a vital element in meeting climate goals. Industrial CCS can be defined as the capture, transport and storage (or utilisation) of CO₂ that would otherwise have been emitted to the atmosphere from commercial facilities, excluding the power sector.²

¹ (IEA, 2016)

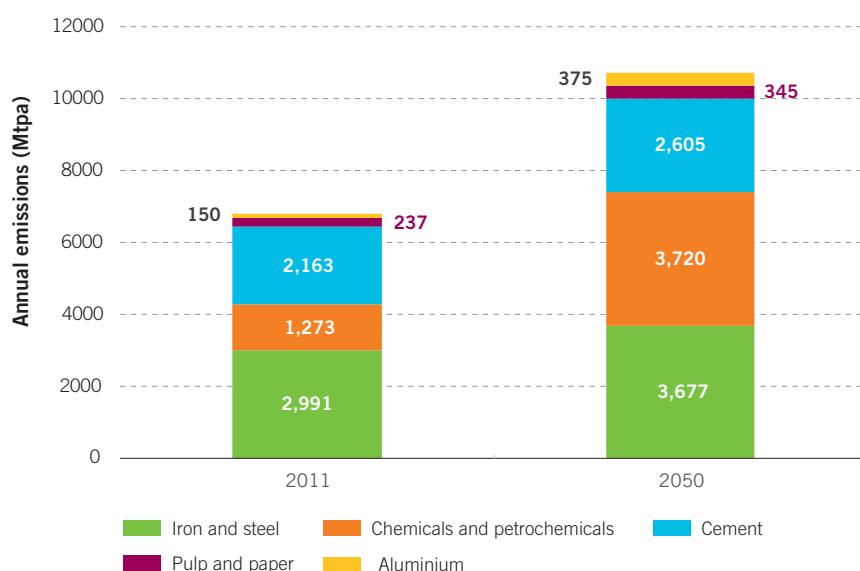
² (IEA, 2013a)

The industrial sector accounted for approximately 9 Gt of CO₂ emissions in 2013, equivalent to approximately one-quarter of global CO₂ emissions. Under a 'business as usual' scenario, global emissions from these industries are projected to grow by around 50 per cent by 2050.³ In its 2013 CCS Roadmap, the International Energy Agency (IEA) projected that, in order to achieve its 2°C Scenario, almost half (45 per cent) of the CO₂ captured and stored between 2015 and 2050 would need to come from industrial applications.⁴

Much of the progress to date on CCS is associated with industrial applications. Of the 21 large-scale CCS projects currently in operation or under construction, 18 are in the industrial sector, mainly in natural gas processing and fertiliser production, where the CO₂ is already separated as part of the production process and is relatively inexpensive to 'capture' compared to other industrial processes. These 18 industrial projects have a CO₂ capture capacity of approximately 35 million tonnes per annum (Mtpa).⁵

However, natural gas processing and fertiliser production are relatively low emitters of CO₂ compared to iron and steel, cement and chemicals production where, with current knowledge and practice, the addition of CO₂ capture technologies would incur significant incremental costs. Significant decarbonisation of the latter three industries is important to help meet global CO₂ emissions reduction goals (Figure 1.1). At present, there is a paucity of large-scale CCS projects in these industries in either operation, construction or advanced planning.

Figure 1.1 Industrial sector-specific direct CO₂ emissions to 2050 under a 'business as usual' scenario⁶



Source: IEA, 2014a. *Energy Technology Perspectives 2014: Harnessing Electricity's Potential*.

Fossil fuels are an essential input to the production process - as it is currently practised - in a number of industries, including iron and steel, cement and chemical production. However, unlike power generation, it is currently not feasible to substitute renewable energy sources for fossil fuels in these production processes in order to reduce CO₂ emissions without extensive process redesign that has not been adequately tested. In addition, for a number of industrial processes, CO₂ emissions are not a product of the combustion of substitutable fossil fuels, but rather an unavoidable by-product of an inherent chemical process. In this case, aside from the application of energy efficiency measures, CCS is the only large-scale technology available that can help achieve deep reductions in CO₂ emissions in the longer run.

³ (IEA, 2016)

⁴ (IEA, 2013b)

⁵ (Global CCS Institute, 2016a)

⁶ (IEA, 2014a)

While industrial sources represent a significant percentage of global CO₂ emissions, there are challenges associated with widespread deployment of capture technologies. Industrial sector emissions are scattered over many industries with widely divergent characteristics - different gas compositions, process temperatures and pressures, and contaminants. In addition, much of the regulatory activity associated with reducing CO₂ emissions has focused on the power sector, reducing the urgency for development of approaches for capture in some industrial sectors.

An added consideration is that the products of the industrial sector can have a high exposure to global competition, making them highly sensitive to relative production costs. This aspect highlights a key area of interaction (and need for reconciliation) between climate policy and industrial policy.

“Enabling trade-exposed sectors to take vital climate change mitigation actions, such as CCS, while retaining a competitive position, is a key challenge for CCS policy in a world with fragmented climate policies. Due to the potential importance of CCS to industrial emissions reductions, it is also a key challenge for achieving deep emissions reductions more broadly.”

IEA, Insights Series 2014, CCS 2014 What lies in store for CCS?, 2014.⁷

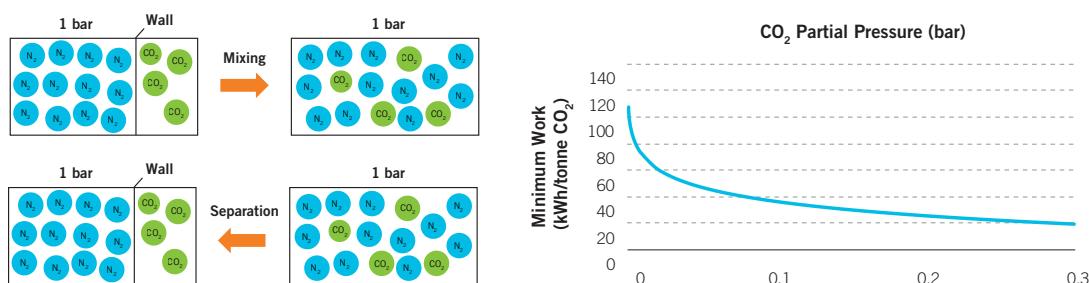
This section includes an overview of the capture process, emphasising those factors that are most important in evaluating separation approaches applicable to gas streams with differing characteristics. This is followed by a discussion of the state of capture technologies in specific industrial sectors. This information is then summarised and options for future implementation discussed.

1.2

OVERVIEW OF THE CAPTURE PROCESS

Separation of gases requires energy. The minimum energy required for gas separation can be calculated based on thermodynamic principles associated with mixing, as illustrated in Figure 1.2. The top left section in Figure 1.2 shows that if you start with pure nitrogen (N₂) and pure CO₂ in a box separated by a divider and then remove the divider, the N₂ and CO₂ will mix spontaneously, increasing entropy (disorder) and decreasing exergy (useful work or energy). The gas separation process is illustrated in the lower left section, and involves re-separating the CO₂ and N₂. The exergy lost by mixing represents the minimum work (energy) required for separation.

Figure 1.2 Minimum work (energy) for gas separation (CO₂ product at 1 bar)⁸

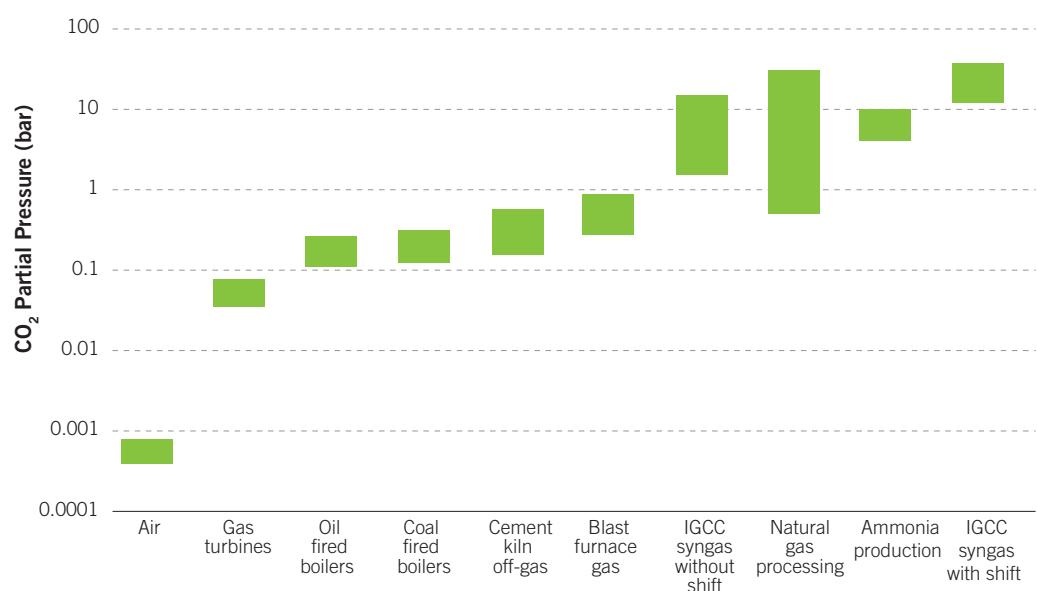


The minimum work required for CO₂ separation as a function of partial pressure is illustrated in the right section of Figure 1.2. As indicated, the work required for separation increases rapidly as the partial pressure decreases. This effect of increasing energy requirement with decreasing partial pressure – or CO₂ concentration – is of significant importance in industrial applications, as the gas streams under consideration exhibit diverse partial pressures, as illustrated in Figure 1.3.

⁷ (IEA, 2014b)

⁸ (Berger & Bhowm, 2014)

Figure 1.3 CO₂ partial pressure ranges in air and a variety of flue/process gases⁹



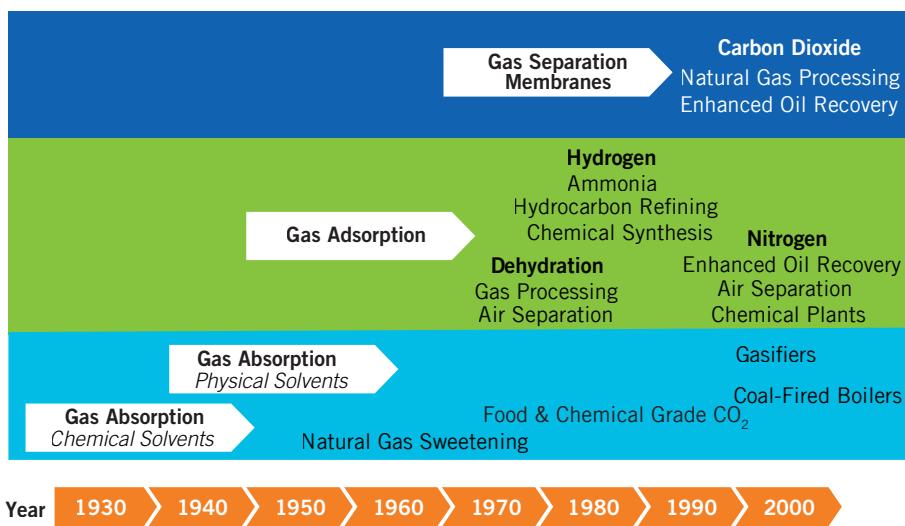
The differing partial pressures influence energy requirements, applicable technologies and the cost of capturing CO₂. High partial pressure systems allow for the use of technologies that rely on physical (or bulk) properties of capture media to effect separation from the gas stream. These processes have the advantage that the energy requirements for regeneration of the capture media are relatively low. Low partial pressure systems rely on chemical processes (reactions) to separate CO₂ from the gas stream. These are more selective in removing the CO₂, but can require much more energy for regeneration. The significance of these factors is illustrated below.

1.2.1 Brief history of CO₂ separation

Removal of CO₂ from industrial gas streams is not a new process. Gas absorption processes using chemical solvents, such as amines, to separate CO₂ from other gases have been in use since the 1930s in the natural gas industry, and to produce food and chemical grade CO₂ from gas streams containing 3 to 25 per cent CO₂ (Figure 1.4). Starting in the 1940s, physical solvents were developed to absorb CO₂ from gas streams with higher CO₂ concentration (25 to 70 per cent) and higher pressure (approximately 10 MPa). More recently, processes employing physical solvents have been developed to capture CO₂ in gasification applications (e.g. Selexol™ and Rectisol®). In the 1950s and 1960s, gas adsorption processes were developed to remove CO₂ from gas streams associated with hydrogen production (refineries), nitrogen separation, and dehydration. In the 1970s and 1980s, gas separation membranes were developed to capture CO₂ for use in enhanced oil recovery (EOR) and natural gas processing.

⁹ (Bolland, 2010)

Figure 1.4 Previous experience with removal of CO₂ from gas streams



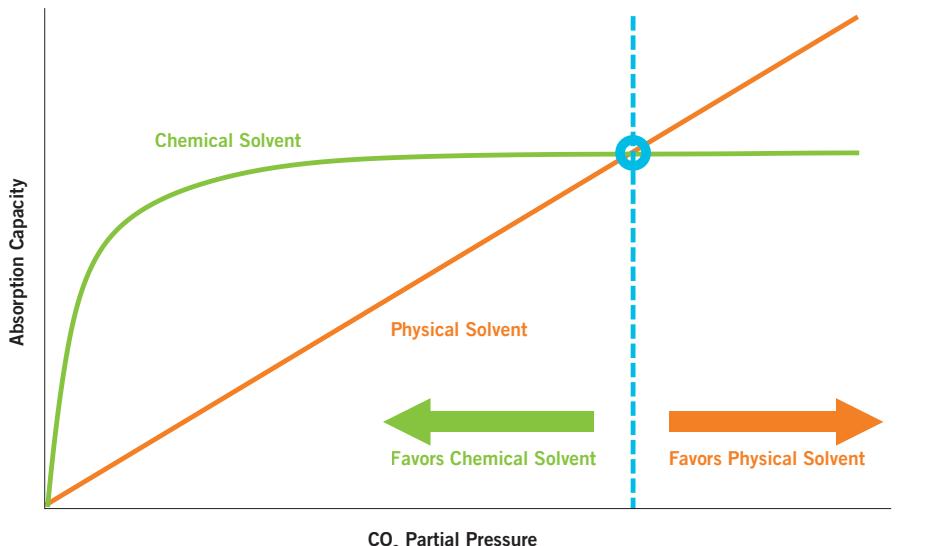
1.2.2 CO₂ separation technologies

Capture technologies that are currently available at large-scale rely on specific media – solvents, sorbents, and membranes – to separate CO₂ from a gas stream. This subsection provides basic information regarding each general class of separation media, as well as examples of technologies that are currently being applied.

Solvents

Absorption employing physical or chemical solvents is the most common technology used for gas separation. In an absorption process, a gaseous component dissolves into a liquid solvent forming a solution. Due to different solubility of gas components in a particular solvent, the solvent can be used for selective separation. Figure 1.5 illustrates the general behaviour of chemical and physical solvents. At lower CO₂ partial pressure, chemical solvents have a higher absorption capacity, which makes them more attractive for use for low partial pressure gas conditions. However, at higher partial pressures their absorption capacity levels off. The relationship between solvent capacity and partial pressure is nearly linear for physical solvents (Henry's Law behaviour).¹⁰ Thus, at higher partial pressure, physical solvents are preferred.

Figure 1.5 Absorption using a chemical versus a physical solvent¹¹



¹⁰ (Separation Processes, 2016)

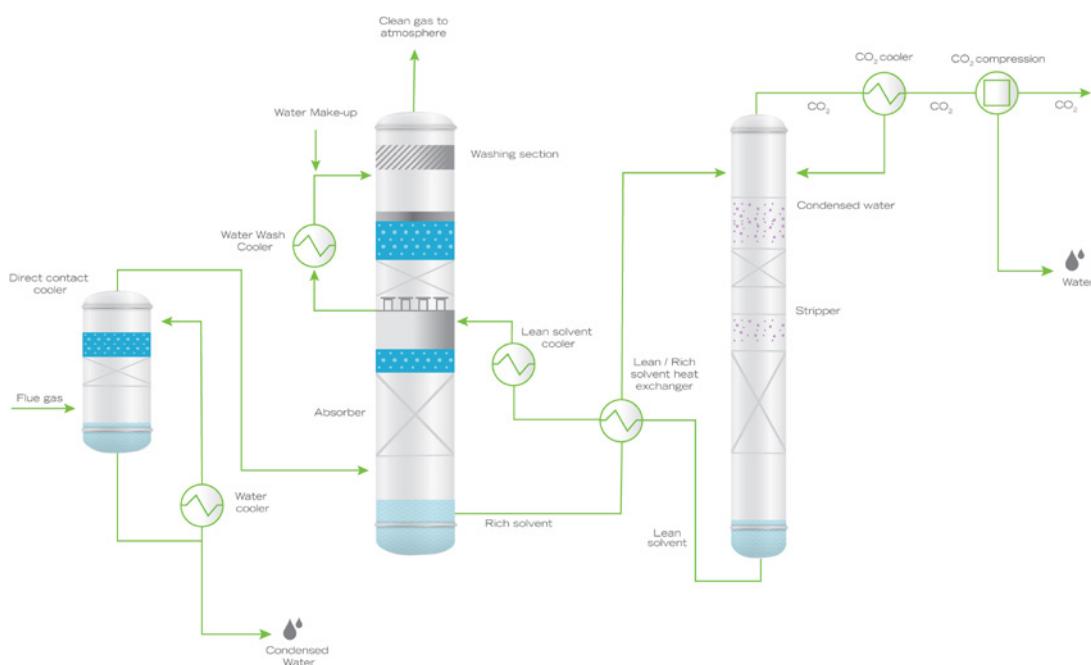
¹¹ (U.S. DOE, 2013a)

In a CO_2 absorption process, the gas is contacted with the solvent in an absorption column, also referred to as an absorber, and CO_2 in the gas is transferred to the solvent. The CO_2 -rich solvent from the absorber is then regenerated so that it can be re-used. Chemical solvents are usually regenerated by raising the temperature to release CO_2 , while with physical solvents pressure is reduced. Solvent regeneration is often accomplished in a desorption column, also referred to as a stripper.

The most widely used physical solvent-based technologies are the glycol-based Selexol™ and methanol-based Rectisol® systems.¹² The Selexol process operates at around ambient temperature whereas the Rectisol process operates as low as -60°C. These systems are presently in large-scale operation (4,000 tonnes per day CO₂ separation) in synthetic gas (syngas) purification and natural gas processing.

Chemical solvent-based systems available commercially or near commercialisation commonly use amine-based solvents. These systems are typically installed downstream from conventional pollution control equipment and use a chemical absorption/desorption cycle to separate CO_2 from the flue gas, as illustrated in Figure 1.6. The solvent binds with the CO_2 in an absorber. It is then routed to a stripping column where the temperature is increased, releasing the absorbed CO_2 .¹³

Figure 1.6 Simplified process scheme of chemical solvent-based CO₂ capture¹⁴



Sorbents

Different molecules have varying affinity to the surface of a solid sorbent, which allows for the separation of a specific gas component from a mixture. Based on the interaction between gas molecules and the sorbent surface, adsorption can be characterised as chemical adsorption or physical adsorption.

Chemical adsorption - via chemical bonding - results in a strong interaction between the gas molecule and sorbent, and is appropriate for low-concentration gas streams. Regeneration is typically accomplished using a thermal swing adsorption (TSA) process - the adsorbent is regenerated by raising its temperature.

Physical adsorption — via van der Waals forces¹⁵ — has a weaker interaction between the gas molecule and sorbent and is typically applied to high-concentration feed streams. Regeneration is typically based on a pressure swing adsorption (PSA) mechanism. In PSA, the gas mixture containing CO₂ flows through a packed bed of adsorbent at elevated pressure until the adsorption of the desired gas approaches equilibrium with the solid. The bed is then regenerated by stopping the feed mixture

¹² (Mohammed, et al., 2014)

¹³ (U.S. DOE, 2013a)

¹⁴ (Global CCS Institute, 2016b)

¹⁵ (Chemguide, 2012)

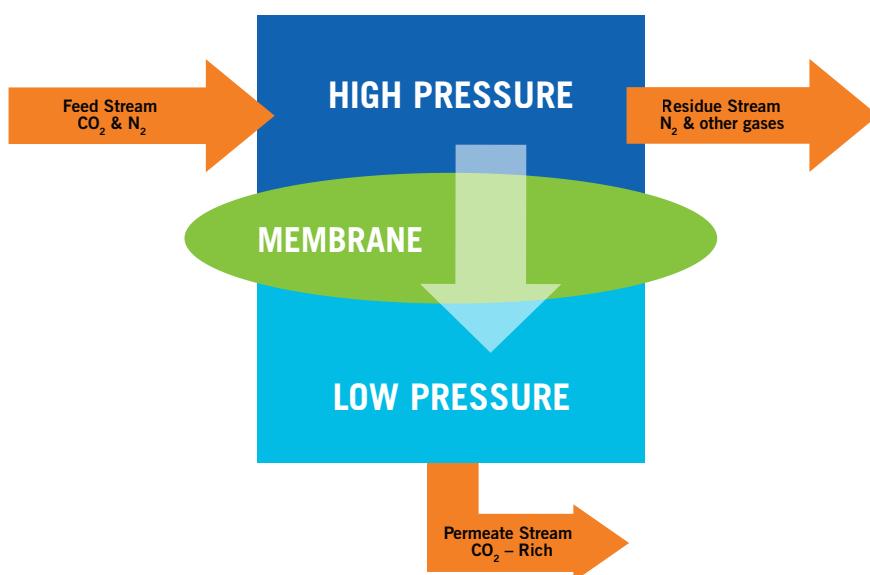
and reducing the pressure.¹⁶ There are PSA sorbent based technologies in commercial use, an example being the Air Products Steam Methane Reformer EOR Project in Texas.¹⁷ However, these types of systems are much less common than solvent-based technologies.

Membranes

A membrane is a barrier or medium that can separate the individual chemical constituents of a gas mixture based on the selective permeation of the constituents through the membrane at different rates (i.e. particular components of a mixture pass through the barrier faster than the other components). Generally, gas separation is accomplished by some physical or chemical interaction between the membrane and the gas being separated. Membrane separation uses partial pressure as the driving force and is usually more favourable when the feed gas stream is at a high pressure.

Figure 1.7 shows a simplified process schematic for a low-CO₂ concentration gas separation membrane. The feed stream contains CO₂, N₂, and other minor constituents. A pressure differential across the membrane surface area serves as a driving force for a portion of the CO₂ to selectively diffuse through the membrane, creating a CO₂-rich permeate stream. The N₂ and other gas constituents - including a small amount of CO₂ that did not pass through the membrane - make-up the residue stream that exits the membrane. Minimising the amount of CO₂ ultimately released as part of the residue stream is an essential component in applications requiring a high level of separation (e.g. 90 per cent) and high purity (e.g. 95 per cent). Process innovations such as installation of a second sweep membrane have enabled the use of membrane approaches in low-CO₂ concentration applications.¹⁸ As with PSA sorbent-based technologies, membrane-based technologies are in commercial use – an example being the Petrobras Santos Basin Pre-Salt Oil Field CCS Project in Brazil.¹⁹ However, these types of systems are much less common than solvent-based technologies.

Figure 1.7 Membrane process schematic



1.3

OVERVIEW OF CARBON CAPTURE IN SPECIFIC INDUSTRIAL SECTORS

Carbon capture is currently practised in selected industrial sectors at large scale. One of the significant factors in implementation is the concentration of CO₂ in the gas being separated.

¹⁶ (U.S. DOE, 2013a)

¹⁷ (Global CCS Institute, 2016a)

¹⁸ (U.S. DOE, 2013a)

¹⁹ (Global CCS Institute, 2016a)

In the following sections, the application of capture in specific sectors is discussed in terms of scale and approaches being pursued.

1.3.1 Natural gas processing

The natural gas used for power production, home heating, and various industrial processes is composed almost entirely of methane.²⁰ However, raw natural gas produced from geological formations, although high in methane content, often contains impurities that need to be removed before it is marketable as a fuel or feedstock. These impurities can include non-methane volatile organic compounds (ethane, propane and mixed butanes - sometimes referred to as natural gas liquids [NGLs]), nitrogen, CO₂, hydrogen sulphide (H₂S), and water²¹ (as well as trace amounts of other impurities, such as helium).²²

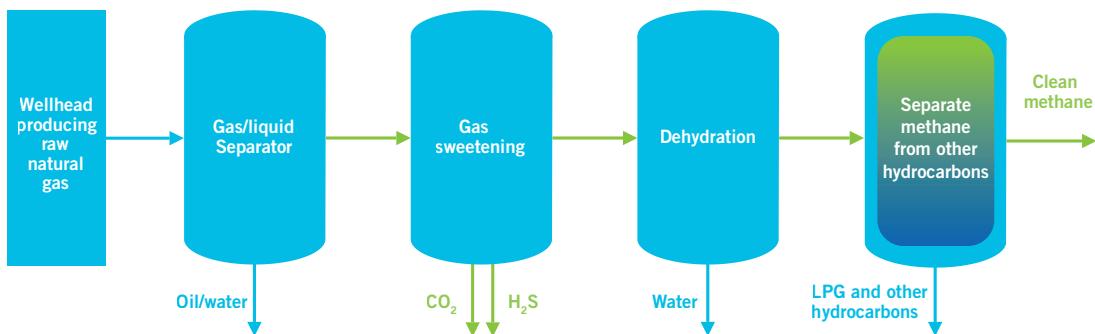
CO₂ content in extracted natural gas can range from 2 to 70 per cent by volume. Separation of CO₂ from methane in natural gas is an integral component of gas sales, but currently only a small fraction of the separated CO₂ is stored or utilised. Most is vented to the atmosphere. Global emissions have been estimated at 160 Mtpa.²³ US CO₂ emissions from natural gas processing - based on actual measurements and reported as part of the US greenhouse gas (GHG) inventory program - ranged from 21 to 24 Mtpa between 2010 and 2014.²⁴

Overview of natural gas processing

Natural gas processing involves a series of steps/operations, as depicted in Figure 1.8. After leaving the gas well, the first step in processing is removal of oil, water and condensates. This is done in a separator using the force of gravity as well as temperature and pressure control. Once these constituents have been removed, any CO₂ and H₂S present is removed. This step is known as 'sweetening' the gas. Sweetening is followed by dehydration using solvent or sorbent technologies, and finally the methane is separated from other hydrocarbons present.²⁵

One of the critical features of CO₂ separation from natural gas is the pressure of the gas stream. This pressure ranges from approximately 9 to 80+ bar, resulting in a CO₂ partial pressure ranges of 0.5 to 44 bar. As noted earlier, separation at high partial pressures is thermodynamically favoured compared to low partial pressures. This results in lower cost capture than is associated with gas streams in other applications. The processing that takes place prior to separation of CO₂ removes most of the contaminants that would otherwise complicate CO₂ capture, thus contaminants are not a significant concern.

Figure 1.8 Natural gas processing schematic



²⁰ (Naturalgas.org, 2013)

²¹ (Bradbury, et al., 2015)

²² (EIA, 2006)

²³ (UNIDO, 2010)

²⁴ (U.S. EPA, 2016)

²⁵ (Croft Production Systems, 2014)

Summary of CO₂ capture activity in natural gas processing

Demand for natural gas as a fuel or a feedstock was relatively low until after World War II. As gas demand increased, the need for processing rose as well. Many of the gas sources initially exploited were those with the highest methane contents and lowest CO₂ concentrations. Removal of low-concentration CO₂ lends itself to use of chemical solvents. With the development of higher-CO₂ content gas reservoirs, physical solvent-based processes were developed as well as membrane-based and cryogenic processes. While CO₂ separation is common in natural gas processing, as noted earlier, only a very small fraction of the separated CO₂ is actually used in CCS applications. These CCS applications are noted in Table 1.1. Full descriptions of each of these applications can be found on the Institute's projects webpage.

Table 1.1 CCS applications in natural gas processing²⁶

| PROJECT | LOCATION | START DATE | SCALE | CHARACTERISTICS/APPROACH |
|---------------------------------|--------------|------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Val Verde | US | 1972 | 1.3 Mtpa | Physical solvent-based capture; CO ₂ content of NG = 25 – 50% |
| Shute Creek | US | 1986 | 7 Mtpa | Physical solvent-based capture; CO ₂ content of NG = ~65%; test site for CFZ™ cryogenic capture technology test (see Case Study) |
| Sleipner | Norway | 1996 | 0.85 Mtpa | Chemical solvent-based capture; CO ₂ content of NG = 4 – 9%; storage incentivised by Norwegian carbon tax ~US\$50/tonne |
| Snøhvit | Norway | 2008 | 0.7 Mtpa | Chemical solvent-based capture; CO ₂ content of NG = 5 – 8%; storage incentivised by Norwegian carbon tax ~US\$50/tonne |
| Century Plant | US | 2010 | 8.4 Mtpa | Physical solvent-based capture; CO ₂ content of NG = 60+% |
| Lost Cabin | US | 2013 | 0.9 Mtpa | Physical solvent-based capture; CO ₂ content of NG = ~20% |
| Petrobras Santos Basin Pre-Salt | Brazil | 2013 | ~ 1 Mtpa | Membrane-based capture; CO ₂ content of NG = 8 – 15% |
| Uthmaniayah | Saudi Arabia | 2015 | 0.8 Mtpa | Solvent-based capture |
| Gorgon | Australia | 2017* | 3.4 - 4 Mtpa | Chemical solvent-based capture; CO ₂ content of NG = Gorgon field ~14% |

* Institute estimate

Chemical solvent-based processes are used at Sleipner, Snøhvit and Gorgon. These locations typically have lower CO₂ contents (4 to 14 per cent) that lend themselves to amine-based capture technologies. However, the regeneration process for these technologies is more energy intensive than for physical solvent-based technologies, increasing capture costs.

Physical solvent-based processes are used for the high CO₂-content gases (approximately 25 to 65 per cent) at Lost Cabin, Shute Creek, Val Verde, and Century. Solvent regeneration for these applications can use pressure swing rather than temperature swing, reducing energy requirements.

Membrane separation processes typically have a smaller physical footprint and are simpler to operate than solvent-based processes. This is an important consideration in an off-shore environment like the Petrobras Santos Basin Pre-Salt development site.

Cryogenic processes have been tested but have not yet been applied at large-scale. A cryogenic-based process developed by ExxonMobil serves as the basis for the case study included below.²⁷

²⁶ (Global CCS Institute, 2016a)

²⁷ (ExxonMobil, 2016)

CASE STUDY – ExxonMobil CFZ process

| | |
|------------------------------|------------------------------------------------------------|
| Project Proponent | ExxonMobil |
| Location | Shute Creek Treatment Facility at LaBarge, Wyoming, US |
| Status | Testing conducted March 2012 to November 2013 |
| Capacity | Up to 14 million standard cubic feet per day (scfd) of gas |
| CO₂ Source | Shute Creek Treatment Facility |
| Technology | Cryogenic capture |

Information

ExxonMobil has developed the Controlled Freeze Zone™ (CFZ™) Technology - a single-step cryogenic separation process that removes CO₂ and hydrogen sulphide (H₂S) from natural gas in a specially-designed section of a distillation tower, where CO₂ is allowed to freeze in a controlled manner. Next, the CO₂ is melted and further distilled to recover methane. The technology was first demonstrated at the Clear Lake Pilot Plant, near Houston, Texas, in 1986. The pilot plant processed natural gas with high levels of CO₂ (as high as 65 per cent), and at rates of up to 600,000 scfd. In 2008, construction started on a Commercial Demonstration Plant (CDP) at the Shute Creek Treatment Facility at LaBarge, Wyoming — a facility with the capacity to process up to 14 million scfd. After completing construction and commissioning, a formal test program was conducted from March 2012 through to November 2013. The CDP successfully processed a wide range of sour gas feeds (8 to 71 per cent CO₂ and as much as 36 per cent H₂S), producing natural gas that met pipeline specifications (<2 per cent CO₂ and <4 ppm H₂S). The separated CO₂ was produced at high pressure, reducing compression costs. The CDP demonstrated the effectiveness of the technology for CO₂ feed concentrations above 20 per cent.

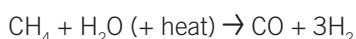
1.3.2 Hydrogen and ammonia/fertiliser production

Hydrogen is a significant commodity used in petroleum refineries, in the production of ammonia for fertilisers and other chemicals, and in food processing. More than 50 million tonnes of hydrogen is produced annually worldwide, principally from steam methane reforming (SMR) of natural gas.²⁸ Depending on the quality of the feedstock (natural gas, rich gases, naphtha, etc.), one tonne of hydrogen produced will also produce 9 to 12 tonnes of CO₂.²⁹

Overview of hydrogen production

A typical SMR process is depicted in Figure 1.9. This is a mature production process in which methane reacts with high-temperature steam (700°C–1,000°C) under 3–25 bar pressure in the presence of a catalyst to produce hydrogen, carbon monoxide, and a relatively small amount of CO₂.

Steam methane reforming reaction



This reaction is highly endothermic, requiring significant input of heat produced by combustion of fuel – usually methane – in a steam reformer heater.

Following the steam methane reforming step, in what is called the “water-gas shift reaction,” the carbon monoxide and steam are reacted using a catalyst to produce CO₂ and more hydrogen. In a final process step called “pressure-swing adsorption” (PSA), the CO₂ and other impurities are removed from the gas stream, leaving essentially pure hydrogen.³⁰

²⁸ (U.S. DOE, 2013b)

²⁹ (Collodi, 2011)

³⁰ (U.S. DOE, 2011)

Water-gas shift reaction

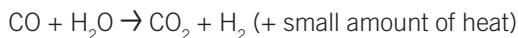
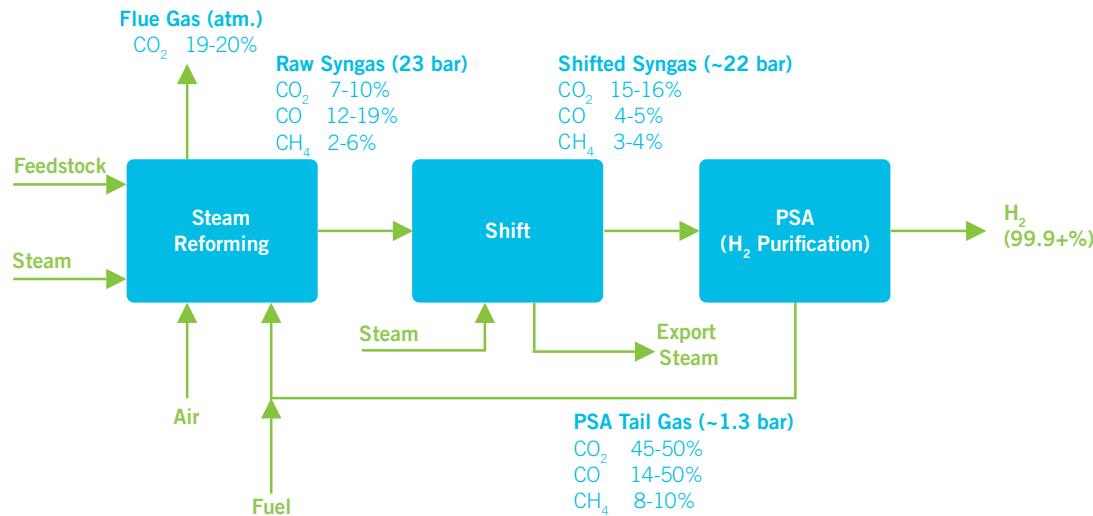


Figure 1.9 Hydrogen production via steam methane reforming³¹



Hydrogen can also be produced using other approaches and feedstocks - such as coal, petroleum coke (petcoke) and biomass. Solid feeds are gasified to produce syngas, after which the process is similar to that outlined for SMR. However, on a bulk basis, hydrogen production via SMR far outweighs production from any other source.

Summary of CO₂ capture activity in hydrogen production

Approximately 60 per cent of the total CO₂ produced in a steam reforming hydrogen plant is contained in the shifted gas (and then in the PSA tail gas), while the remaining 40 per cent is the product of the combustion of the additional fuel gas required by the steam reformer. As the process is typically configured (without carbon capture), all of the CO₂ eventually ends up in the flue gas of the steam reformer heater.

If a carbon capture system is implemented, the CO₂ could be captured from any of three process streams – the shifted syngas stream, the PSA tail gas, or the steam reformer flue gas. Capture from the steam reformer flue gas would allow for removal of nearly all of the CO₂ generated in the process. However, given the relatively low concentration of the flue gas (19 – 20 per cent CO₂) and the fact that the stream is at atmospheric pressure, it is likely that separation using chemical solvents/sorbents or advanced membrane configurations would be required, increasing capture costs. Capture from the shifted syngas or PSA tail gas streams offers the advantage of higher CO₂ partial pressures in both cases and higher total and CO₂ partial pressures in the shifted syngas case. These conditions open the door to use of physical solvents/sorbents and more conventional membrane configurations, reducing costs. This approach has been implemented at both of the SMR facilities that are currently capturing CO₂ at large scale (Quest and Air Products).³² However, capture from the higher-concentration streams leaves the steam reformer flue gas stream unmitigated.

³¹ (Santos, 2015)

³² (Global CCS Institute, 2016a)

Hydrogen production for oil refining

CO₂ capture is being practised at large-scale and pilot scale in the hydrogen production process in support of both oil refining (Table 1.2) and fertiliser production. Large-scale applications supporting oil refining include the Air Products Steam Methane Reformer EOR Project and the Quest Project. Pilot scale applications in oil refining include the Tomakomai and Port Jerome projects.

Table 1.2 CCS applications in hydrogen production supporting the oil refining industry³³

| PROJECT | LOCATION | START DATE | SCALE | CHARACTERISTICS/APPROACH |
|--------------------------|----------|------------|----------|-----------------------------------|
| Air Products Port Arthur | US | 2012/13 | 1 Mtpa | Vacuum swing adsorption |
| Quest | Canada | 2015 | 1 Mtpa | Chemical solvent-based absorption |
| Port Jérôme | France | 2015 | 0.1 Mtpa | Cryogenic separation |
| Tomakomai | Japan | 2016 | 0.1 Mtpa | Solvent-based absorption |
| Northwest Sturgeon | Canada | 2017 | 1.2 Mtpa | Physical solvent-based absorption |

Air Products started capturing CO₂ from two hydrogen production units at the Valero refinery in Port Arthur, Texas, in late 2012 and early 2013. When operating at full capacity both units capture a total of approximately 1 Mtpa of CO₂. The CO₂ is separated from shifted syngas using a solid sorbent vacuum swing adsorption (a subset of PSA) technology. As of June 2016, over 3 million tonnes of CO₂ had been captured at this facility.

The Quest project is located near Edmonton, Alberta, Canada. Quest was officially launched in November 2015. It is designed to capture and store more than one million tonnes of CO₂ each year. Quest captures the CO₂ produced from three hydrogen production units at the Scotford Upgrader facility, which uses the hydrogen to convert bitumen from the Athabasca Oil Sands Project into synthetic crude oil. The capture technology used is a chemical solvent system. In September 2016 it was announced that the Quest Project had captured and stored one million tonnes of CO₂. More information regarding the Quest project is included in the case study on the next page.

The Northwest Sturgeon project is also located near Edmonton, Alberta, Canada. It is under construction and expected to launch in 2017. It is designed to capture 1.2 million tonnes of CO₂ per year from the hydrogen production facility located at the Redwater bitumen refinery. The capture technology used is the Rectisol physical solvent system. The captured CO₂ is slated to be transported via the Alberta Carbon Trunk Line for EOR use in southern Alberta.

In addition to the large-scale applications, testing at lesser scale is being conducted as part of the Tomakomai CCS Demonstration Project. Tomakomai is a fully integrated project using carbon capture, compression, transport and geologic storage technologies and is located in Hokkaido, Japan. Since April 2016, CO₂ from the PSA tail gas of a hydrogen production unit in an oil refinery has been captured using a chemical solvent-based process. The project will capture at least 100,000 tonnes of CO₂ each year for three years.

Another pilot scale application is underway at ExxonMobil's refinery located in Port-Jérôme, Notre-Dame-de-Gravenchon, Normandy, France. This project is testing Air Liquide's cryogenic capture technology called Cryocap™. The system is treating PSA tail gas to produce up to 100,000 tonnes of CO₂ per year. One of the goals of the project is to demonstrate lower-cost separation.³⁴

³³ (Global CCS Institute, 2016a)

³⁴ (Santos, 2015)

CASE STUDY – Quest

| | |
|------------------------------|------------------------------------------------------|
| Project Proponent | Shell Canada, Chevron Canada and Marathon Oil Canada |
| Location | Alberta, Canada |
| Status | Operating since November 2015 |
| Capacity | Approximately 1 Mtpa |
| CO₂ Source | Scotford Upgrader in Fort Saskatchewan |
| Technology | Solvent-based capture |

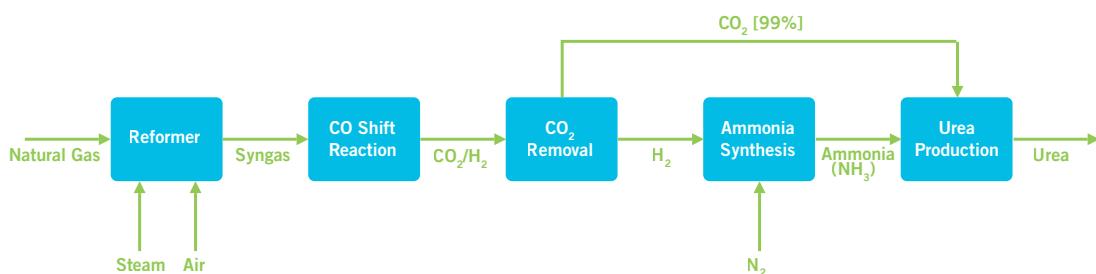
Information

Bitumen derived from oil sands at the Muskeg River and Jackpine mines in the Athabasca area of north-east Alberta (north of Fort McMurray) is transported by pipeline to the Scotford Upgrader near Edmonton, Alberta, where it is turned into synthetic crude oil. The Scotford Upgrader has the design capacity to process 255,000 barrels of oil equivalent per day of diluted bitumen. The CO₂ capture infrastructure involves process modification to the existing Scotford Upgrader. The CO₂ is captured from the three steam methane reformer (SMR) units that manufacture hydrogen for upgrading the bitumen into synthetic crude oil. The capture facilities consist of three amine absorption towers, an amine regeneration unit, a multistage CO₂ compressor with coolers and separators, and a triethylene glycol dehydration unit. The method of capture is based on a licensed Shell activated amine technology.

Hydrogen production for ammonia/fertiliser production

Ammonia is one of the most widely used chemicals in the world, primarily for the production of urea fertiliser.³⁵ Ammonia is commonly synthesised using hydrogen generated by steam methane reforming. When evaluated in the context of ammonia production, a typical ammonia plant would have a CO₂ intensity of 1.5 to 2 tCO₂/t NH₃.³⁶ However, much of the CO₂ generated to support ammonia production is captured and utilised for the production of urea, as illustrated in Figure 1.10.

Figure 1.10 Urea production process



Urea plants are generally located adjacent to or in proximity to an ammonia plant. In integrated ammonia/urea plants, about half of the CO₂ resulting from ammonia production is used to produce urea while the rest is vented.³⁷ The production of urea consumes CO₂ at the rate of 0.735–0.75 tonnes of CO₂ for every tonne of urea produced.³⁸ However, it must be noted that the CO₂ stored in urea will be released to the atmosphere as the urea decomposes in the soil upon contact with water. Urea has been produced on an industrial scale for over 40 years. Carbon dioxide capture plants for urea yield boosting have been installed since the late 1990s.

There are a few examples of large-scale CCS operations associated with ammonia/fertiliser production, as summarised in Table 1.3.

³⁵ (IEA/UNIDO, 2011)

³⁶ (ZEP, 2013b)

³⁷ (IEA/UNIDO, 2011)

³⁸ (Global CCS Institute, 2011)

Table 1.3 CCS applications in ammonia/fertiliser production³⁹

| PROJECT | LOCATION | START DATE | SCALE | CHARACTERISTICS/APPROACH |
|-----------------|----------|------------|-----------|--------------------------------------------------------------------------------------------|
| Enid Fertilizer | US | 1982 | 0.68 Mtpa | Fraction of high-purity CO ₂ stream not needed for urea production used for EOR |
| Coffeyville | US | 2013 | 1 Mtpa | Petroleum coke feed |

The Koch Nitrogen Company facility in Enid, Oklahoma, is one of the largest fertiliser production plants in North America, producing ammonia, liquid fertiliser and urea. Since 1982, Chaparral Energy and Merit Energy have sourced around 680,000 tonnes of CO₂ per year from the Enid Fertiliser plant for EOR purposes. Fertiliser plant upgrades were undertaken in 2011 and an expansion commenced in late 2014, with completion expected in 2017.

The Coffeyville fertiliser project is unique in that it uses solid feed rather than natural gas to produce hydrogen. It is described in the case study below.

CASE STUDY – Coffeyville Gasification Plant

| | |
|------------------------------|----------------------------------------------------------------------|
| Project Proponents | Chaparral Energy and Coffeyville Resources Nitrogen Fertilizers, LLC |
| Location | Coffeyville, Kansas, US |
| Status | Operational |
| Capacity | 1 Mtpa |
| CO₂ Source | Petroleum coke gasification |
| Technology | Absorption physical solvent-based process - Selexol |

Information

Coffeyville Resources Nitrogen Fertilizers, LLC, owns and operates a nitrogen fertiliser facility in Coffeyville, Kansas, US. The plant began operation in 2000 and is the only one in North America using a fertiliser production process based on petroleum coke instead of the more typical natural gas. The petroleum coke is generated at an oil refinery adjacent to the plant. In March 2011, Chaparral Energy announced a long-term agreement for the purchase of CO₂ from the plant for use in EOR operations at their North Burbank Oil Unit in north-eastern Oklahoma. Chaparral Energy undertook the installation of CO₂ compression and dehydration facilities at the fertiliser plant, the laying of a 112 km CO₂ pipeline to the injection site and the construction of facilities for the injection (and recycling) of CO₂ into the oil field. The compression facility is capable of delivering approximately one Mtpa of CO₂ into the pipeline. Injection of CO₂ into the North Burbank Unit began in June 2013.

1.3.3 Bio-ethanol production

Bio-ethanol is ethanol produced from biomass with high sugar and starch content (e.g. corn, sugar cane). In 2015, global bio-ethanol production was about 97 billion litres. The United States and Brazil are the biggest producers, accounting for about 60 per cent and 25 per cent of global production respectively, followed by Europe (Spain, Germany, Sweden and France), China and Canada.⁴⁰ Most of the bio-ethanol produced globally is used as transportation fuel.

Bio-ethanol production is of particular interest for CCS application because it generates a stream of nearly pure CO₂, which is ready for compression and transport after a relatively simple purification step (i.e. water removal). Bio-ethanol production facilities represent “low hanging fruit” for CCS because of the high purity of CO₂ produced by the process. Moreover, since the CO₂ produced is

³⁹ (Global CCS Institute, 2016a)

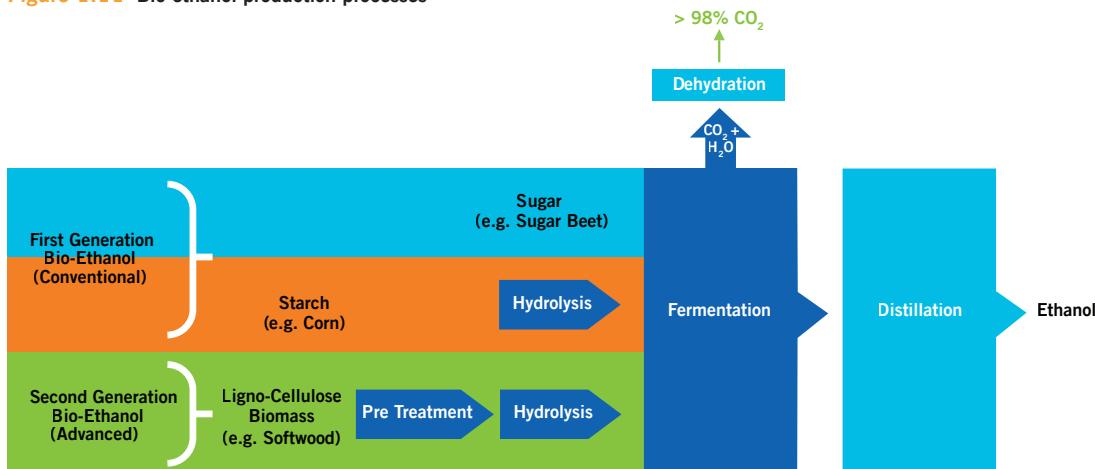
⁴⁰ (RFA, 2016)

biogenic in origin, bio-ethanol CCS can result in “negative emission” by permanently storing CO₂ previously removed from the atmosphere by the crops.⁴¹ When CO₂ produced by fermentation is stored underground, a life cycle assessment of the bio-ethanol production process with CCS results in a neutral or slightly negative CO₂ footprint.⁴²

Overview of the bio-ethanol production process

Bio-ethanol can be made from a wide range of biomass types, as noted in Figure 1.11. When sugar-based feedstocks are used, the process starts with crushing and then soaking the crop in water to dissolve sugars. The liquid part, called ‘mash’, is separated from the solid and, with the aid of enzymes, fermentation is initiated converting the sugars into alcohol and CO₂ by-product. The liquid fraction is then distilled to produce ethanol.

Figure 1.11 Bio-ethanol production processes



When starch-based feedstocks are used, after cleaning and milling of the crop, there is an extra step where enzyme amylases are used to convert the starches into fermentable sugars. From this point on, the process is similar to that for high-sugar crops.

Ligno-cellulosic biomass types like grass and woody crops can also be used as feedstock, although this requires a different technology - biomass pre-treatment to convert cellulose and hemicellulose into sugars - which are then fermented similarly to the conventional process. Fuel produced using this process is classified as 2nd generation bio-ethanol (also called “advanced biofuel”).

The fermentation step produces off-gases with high CO₂ concentration. For each tonne of bio-ethanol produced, about 0.7 tonne of almost pure CO₂ is emitted from the fermentation process. The CO₂ concentration in fermentation off-gases is about 98.8-99.6 per cent on a dry basis. When leaving the fermenter the gases have a temperature of about 25-50°C and atmospheric pressure. After water removal, the gas does not require further treatment and can be sent for compression and transport.⁴³

Bio-ethanol production facilities sometimes include a combined heat and power (CHP) unit to help drive the process, resulting in additional CO₂ emissions. Natural gas is the most common fuel for these CHP units, but when sugar cane is used as the bio-ethanol production process feedstock, the woody fibers remaining after sugar extraction are usually used as fuel. The CO₂ concentration in CHP unit flue gas is considerably lower than that of the fermentation off-gases, but the total volume is similar. Capturing the CO₂ emitted by the CHP, together with that generated in the fermenter, would result in a negative carbon cycle,⁴⁴ although it would require an additional CO₂ separation process.

⁴¹ Only a portion of the carbon contained in the feedstock ends up in the CO₂ stream, while the rest remains in the ethanol and in the by-products.

⁴² (Bonijoly, et al., 2009)

⁴³ (IEAGHG, 2011)

⁴⁴ (Bonijoly, et al., 2009)

Summary of CO₂ capture activity in bio-ethanol production

Table 1.4 shows bio-ethanol production facilities worldwide where CO₂ is captured for further use or geological storage. In addition to the operational projects, the table also showcases projects in development planning at different scales ranging from 0.02 to 0.2 Mtpa CO₂ capture.⁴⁵

Table 1.4 CCS applications in bio-ethanol production⁴⁶

| PROJECT | LOCATION | START DATE | SCALE | CHARACTERISTICS/APPROACH |
|-----------------------------|-------------|------------|-----------|-----------------------------------------|
| Arkalon | US | 2009 | 0.31 Mtpa | EOR, Texas |
| Bonanza | US | 2011 | 0.16 Mtpa | EOR, Kansas |
| Rotterdam | Netherlands | 2012 | 0.3 Mtpa | CO ₂ supplied to greenhouses |
| Illinois Industrial Project | US | 2017 | 1 Mtpa | Geological storage |
| Lantmännen Agroetanol | Sweden | Planned | 0.17 Mtpa | Storage to be clarified |
| CPER Artenay | France | Planned | 0.2 Mtpa | Storage to be clarified |
| Sao Paulo | Brazil | Planned | 0.02 Mtpa | Storage to be clarified |

CASE STUDY – Illinois Industrial CCS Project

Project Proponent Archer Daniels Midland (ADM) Company

Location Decatur, Illinois, US

Status Construction completed, operations to begin in early 2017

Capacity 1 Mtpa

CO₂ Source Bio-ethanol plant (fermenter)

Technology Direct separation

Information

The ADM-owned corn-to-ethanol plant in Decatur, Illinois, was commissioned in 1978 and is one of the largest in the United States, with a production capacity of around 1,325 million litres per year. At capacity, the fermentation process produces over one Mtpa of CO₂. In the Illinois Industrial CCS Project, CO₂ collected at the Decatur plant is sent to a dehydration / compression facility near the northern border of the ADM plant, from where a short length pipeline will transfer the CO₂ for injection into the Mount Simon sandstone. The project is expected to be operational in early 2017.

1.3.4 Cement Production

Global CO₂ emissions associated with cement production are at around 2 Gt - about 6-7 per cent of global energy-related CO₂ emissions.⁴⁷ Cement sector roadmaps note that CCS is an essential technology to reach 2050 emission reduction targets.^{48,49} While other decarbonisation measures are possible (e.g. bio-fuels, energy savings, new cement blends) they have a limited potential and have already been widely applied.⁵⁰ New cement production concepts with a lower CO₂ footprint are under development and have yet to be proven commercially.

⁴⁵ (Kemper, 2015)

⁴⁶ (Global CCS Institute, 2016a)

⁴⁷ (IEA, 2014a)

⁴⁸ (IEA/WBCSD, 2010)

⁴⁹ (IEA/UNIDO, 2011)

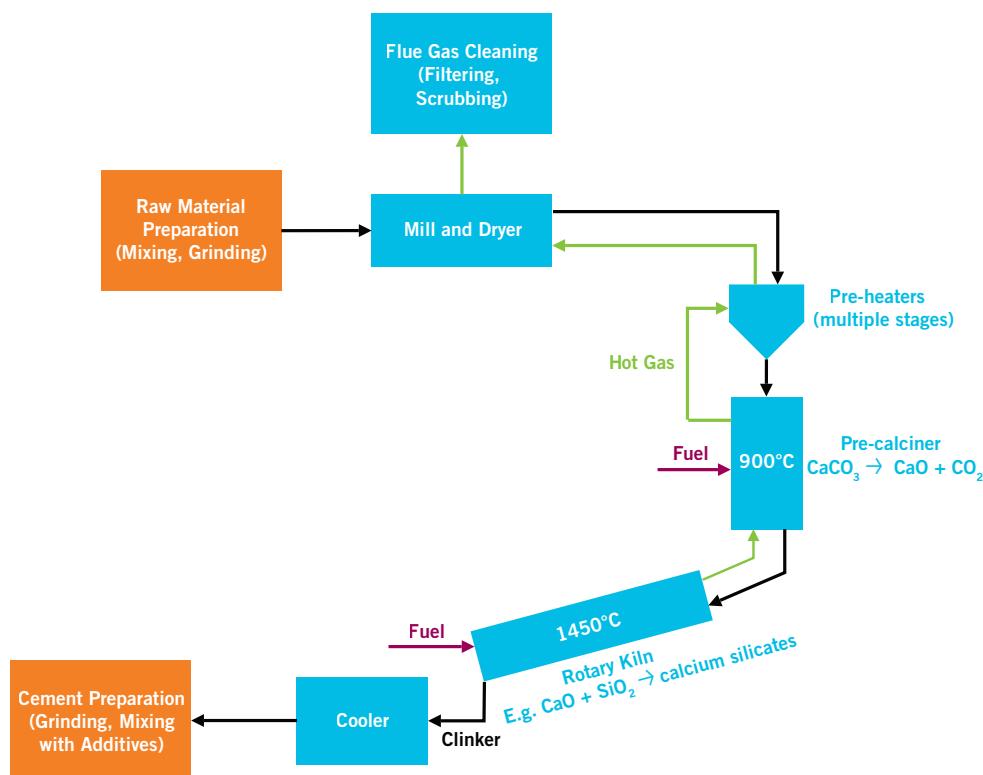
⁵⁰ (ECRA, 2012)

Overview of the cement production process

Cement production consists of three major process steps: (1) raw material preparation, (2) clinker making, and (3) cement making. A process scheme is presented in Figure 1.12. Clinker making represents the most energy intensive part of the whole process. In the pre-calciner the raw material is heated above 900°C and limestone (CaCO_3) is converted into calcium oxide (CaO), releasing CO_2 . Subsequently, the solids are further heated up to $\sim 1,450^\circ\text{C}$ in the rotary kiln to complete calcination and start clinkering - the agglomeration of the calcium oxides with silica, alumina and ferrous oxide. From the clinker, different cement types are created by adding specific components (e.g., gypsum for Portland cement).

Specific emissions associated with the production of 1 tonne of cement are in the range of 0.65 to 0.95 tonne of CO_2 depending on the fuel used and the process characteristics.⁵¹ CO_2 is generated in two ways: about 62 per cent is released by the calcination reaction with the remainder produced by fuel combustion.⁵² The CO_2 produced by calcination mixes with the hot flue gas flowing through the kiln and the pre-calciner, therefore all the CO_2 generated from both sources is emitted with the flue gas. Typical CO_2 concentrations in the flue gas range from 14 per cent to 33 per cent,⁵³ and the temperature is around 100°C.⁵⁴

Figure 1.12 CO_2 sources in a cement production process



Summary of CO_2 capture activity in cement production

The discussion below provides information regarding work to date on CO_2 capture in the cement production sector, with a summary shown in Table 1.5.

⁵¹ (Rootzen, 2015)

⁵² (EC JRC, 2013)

⁵³ (Worrel, et al., 2001)

⁵⁴ (IEAGHG, 2008)

Chemical absorption

Chemical solvent based absorption is one option for separating CO₂ from gases associated with cement production. However, contaminants present in the gas stream can accelerate degradation of the solvents. Tests conducted at Norcem's Brevik cement factory in Norway as part of the SOLVit R&D program⁵⁵ have demonstrated that with flue gas pre-cleaning, a solvent scrubbing unit can operate without major solvent degradation issues.⁵⁶ In some cases, the heat required by the solvent-scrubbing unit for regeneration can be supplied completely or partially using waste heat available at the cement plant. Preliminary estimates carried out for the Brevik cement plant showed that by only using waste heat it is possible to capture around 400,000 tonnes of CO₂ per annum without additional heat sources (corresponding to about half the total plant CO₂ emissions).⁵⁷

Oxy-combustion

In an oxy-fired cement production process, the fuel required to generate reaction heat is burned in a mixture of pure oxygen and recirculated flue gas instead of air. As a consequence, the flue gas produced by the process is composed primarily of water and CO₂. After purification and water removal, the CO₂ is ready for transport without further separation steps. Despite initial concerns regarding air in-leakage and process challenges that suggested oxy-combustion would be most applicable to new-build systems, the European Cement Research Academy (ECRA) has indicated that retrofit applications are feasible from a technical perspective.⁵⁸ In addition, the CEMCAP project will be testing oxy-combustion approaches for the burner, calciner and clinker cooler in the period 2016-2018.⁵⁹

Calcium looping

Calcium looping (CaL) is a CO₂ capture process based on an adsorption/desorption cycle that uses calcium as a reactant. Flue gas is contacted with solid CaO in the fluidised-bed reactor where CO₂ forms calcium carbonate. The calcium carbonate is then passed to a desorber where it is regenerated at high temperature and releases CO₂. The availability of calcium carbonate at a cement plant makes this technology particularly suitable. However, given the high temperatures involved, a calcium looping retrofit would require a high level of process integration to optimise energy use.⁶⁰ Therefore this technology is more suitable for a new build operation where an integrated process design is easier to implement, and could lead to reduced cost and energy savings. A small calcium looping pilot plant developed by the Industrial Technology Research Institute (ITRI) has been tested and successfully operated in Taiwan, as described in the case study below.⁶¹

Direct separation

The working mechanism of direct separation technology is the indirect heating of limestone in a special steel vessel. This concept re-engineers the process flows of a traditional calciner to allow CO₂ capture without further separation. In fact, as a result of indirect heating, the CO₂ released in the pre-calciner during limestone conversion – about 60 per cent of total plant emissions – does not mix with the flue gases produced by the process and can be removed separately. The Low Emissions Intensity Lime and Cement (LEILAC) consortium will test Calix's flash calcination process between 2016 and 2020 at the Heidelberg Cement plant in Lixhe, Belgium, at a feed rate capacity of 200 tonnes ground limestone per day.⁶²

⁵⁵ (SOLVit, 2016)

⁵⁶ (Graff, 2016)

⁵⁷ (Bjerge & Brevik, 2014)

⁵⁸ (ECRA, 2012)

⁵⁹ (Jordal, 2016)

⁶⁰ (Rodriguez, et al., 2012)

⁶¹ (ITRI, 2014)

⁶² (Global CCS Institute, 2016a)

Solid sorbents

This technology is based on an adsorption/desorption cycle using a solid sorbent. RTI International is currently testing their polyethylenimine (PEI) solid sorbent in a pilot plant at the Brevik Cement Factory. The testing is part of a two stage project, following a previous campaign where the sorbent stability and performance were demonstrated in a fixed-bed laboratory-scale reactor.⁶³

Membranes

Fixed Site Carrier (FSC) membranes for CO₂ capture in cement production are being tested at the Brevik cement factory in a small pilot unit. The unit includes pre-conditioning equipment (purification, cooling) and a hollow fibre membrane module (10m²). Pilot operation is expected to run until February 2017. This test campaign follows a previous campaign conducted in 2014 at the same site, where FSC membranes were tested using a similar rig, with a flat sheet (2m²) membrane module.⁶⁴

Table 1.5 CCS applications in the cement sector⁶⁵

| PROJECT | LOCATION | START DATE | SCALE | CHARACTERISTICS/APPROACH |
|-----------------------|----------|----------------|----------------|---------------------------------------------------------------------------------------|
| ECRA studies | EU | 2007 | Desktop study | Screening CO ₂ capture technologies for cement plants |
| ITRI pilot | Taiwan | 2013 | 1 t/h | CaL pilot |
| Norcem (Brevik) tests | Norway | 2014 (ongoing) | Multiple tests | Pilot tests (amine, membranes, solid sorbents) |
| CEMCAP | EU | 2015 (ongoing) | Multiple tests | Oxy-fuel (burner, calciner, clinker cooler), chilled ammonia, membranes and CaL tests |
| LEILAC | Belgium | 2017 | ~80 tpd | Direct separation pilot |

CASE STUDY – ITRI Calcium Looping Project

| | |
|------------------------------|------------------------------------------------------------------------------|
| Project Proponents | Industrial Technology Research Institute (ITRI), Taiwan Cement Company (TCC) |
| Location | TCC's cement factory in Hualien County |
| Status | Operational since June 2013 |
| Capacity | One tonne of CO ₂ per hour (1.9 MWth equivalent) |
| CO₂ Source | 3.1 tonne per hour flue gas stream (20-25% CO ₂) |
| Technology | Calcium Looping (Post-combustion capture) |

Information

The Industrial Technology Research Institute (ITRI) in cooperation with the Taiwan Cement Company (TCC) have installed a calcium looping test facility at TCC's cement plant in Hualien, Taiwan. This is the largest test facility worldwide for this technology, with a capacity to capture around 1 tonne per hour of CO₂ from a slip stream of 3.1 tonnes per hour of flue gas produced by the cement plant, which has a content of 20-30 per cent in CO₂ and a temperature around 70°C. The process includes a fluidised bed carbonator where CO₂ is adsorbed by Calcium Oxide (CaO) to form Calcium Carbonate (600-700 °C). CaCO₃ is then routed to the rotary kiln calciner where the opposite reaction takes place to release CO₂ by heating up the solid (850-950°C). An oxy-fuel burner (with CO₂ recirculation) is used in the calciner in order to provide heat and produce a near pure stream of CO₂. The regenerated sorbent is then transported to the carbonator for a new adsorption cycle. The facility has a capture rate of around 85 per cent and requires a make-up of limestone of approximately 0.2 tonnes per hour. ITRI is now testing the third generation CaL technology at its new 500kW pilot including steam hydration and cascade cyclones at the same location.

⁶³ (RTI International, 2015)

⁶⁴ (Hägg & Nodeland, 2016)

⁶⁵ (Global CCS Institute, 2016a)

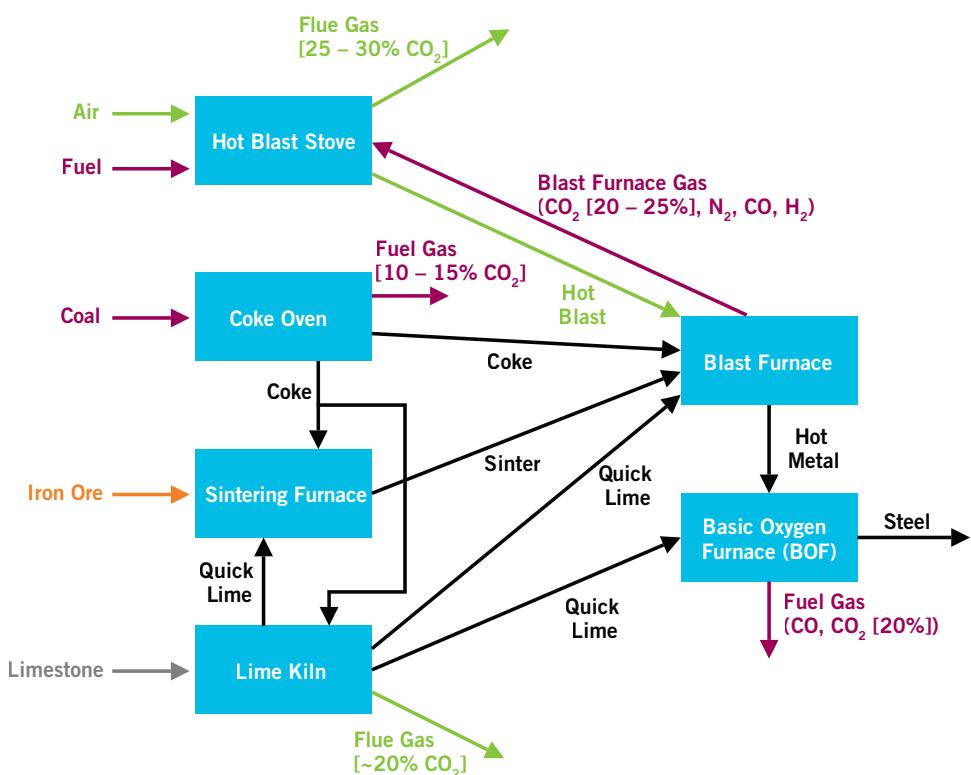
1.3.5 Iron and steel production

The iron and steel industry provides essential structural materials for economic development. Iron and steel making processes are energy and carbon intensive as a result of process/product heating, electricity requirements and the use of carbon as the main reductant for iron ore at high temperature. Carbon dioxide emissions from iron and steel production are estimated at near 3 Gt - approximately 9 per cent of global energy-related CO₂ emissions.⁶⁶ Steel production facilities typically have multiple CO₂ emission points due to the layout of the different processes. Some emissions are direct (e.g. combustion of coal or natural gas, CO₂ produced as a result of the reducing reactions converting iron oxides to iron), and others are indirect (electricity, steam, limestone supply). The steel industry has been working on energy efficiency, product recycling and other initiatives to reduce CO₂ emissions. However, the IEA has indicated that application of CCS is currently the only way for the industry to achieve emission reductions of more than 50 per cent.⁶⁷

Overview of the steel production process

The most common method for producing steel from iron ore is called the Blast Furnace – Basic Oxygen Furnace (BF-BOF) process, which represents about 70 per cent of global steel production.⁶⁸ In a facility employing this process, iron ore, coal/coke, hot blast air and lime are fed into a Blast Furnace (BF) in layers where the carbon in the coke chemically reduces iron ore to elemental iron, producing hot metal called pig iron. The iron is then transferred into the Basic Oxygen Furnace (BOF) where pure oxygen is blown into the molten pig iron, to remove carbon and remaining impurities by oxidation, completing the conversion from iron into steel (Figure 1.13).

Figure 1.13 Iron and steel production process



⁶⁶ (IEA, 2014a)

⁶⁷ (IEA, 2013c)

⁶⁸ (World Steel Association, 2016)

Lime is usually purchased directly from a nearby lime kiln where limestone (CaCO_3) is split into CaO , releasing flue gas with a high concentration of CO_2 . Coke production occurs on-site in the coke oven, generating an exhaust gas with a relatively high calorific value, which is reused as fuel in various parts of the plant (mainly in the coke oven itself). In the hot blast stove, cold air is indirectly heated - before entering the blast furnace - by combusting coke oven gas, blast furnace gas or natural gas. The blast furnace produces a large volume of exhaust gas with low calorific value, which typically is combusted in the coke oven or in the hot blast furnace.

The BF-BOF process produces about 2.3 tonnes of CO_2 per tonne of crude steel for all direct and indirect emissions. The principal CO_2 sources in the process include:

- Blast furnace (CO_2 contained in exhaust gas reused as fuel within the plant – the largest source of CO_2 in the process)
- Coke oven (CO_2 contained in exhaust gas reused as fuel within the plant)
- Lime kiln (CO_2 directly emitted with flue gas)
- Hot blast stoves (CO_2 directly emitted with flue gas)
- Basic oxygen furnace (CO_2 contained in exhaust gas reused as fuel within the plant)
- Electricity, steam and limestone use (indirect CO_2 emission)
- Co-generation plant fueled by the remaining combustible gas (principally CO) from all of the above processes

The exhaust gas emitted by the blast furnace contains up to 60 per cent of the total volume of CO_2 produced by the plant mixed with hydrogen and carbon monoxide; the direct capture of CO_2 from this stream would be similar to separation associated with hydrogen production processes. However, most steel plants combust the blast furnace gas (BFG), and the CO_2 is emitted with the flue gases. Under these circumstances, the most likely capture approach using currently available technologies would be chemical solvent based capture. The temperatures, pressures, and concentrations of major CO_2 -containing gases are noted in Table 1.6. Given the higher CO_2 concentrations associated with some of these sources, separation using physical absorbents and adsorbents could be advantageous. The gases that are combustible are usually combined in a collection system and combusted in a co-generation plant, producing up to 70 per cent of the electricity needed for a facility.

Table 1.6 Characteristics of high concentration CO_2 emissions in an iron and steel plant⁶⁹

| LOCATION | TEMPERATURE, °C | PRESSURE | CO_2 CONCENTRATION, V/V |
|---------------------------------|----------------------|----------|----------------------------------|
| Lime kiln | ~110 | Ambient | ~19.3% |
| Hot blast stove | ~258 | Ambient | ~28.5% |
| Coke oven | ~210 | Ambient | ~11.0% |
| Blast furnace gas ⁷⁰ | ~100-350 | 2-3 bar | ~20% |
| BOF gas | ~1,200 ⁷¹ | Ambient | ~10-15% |

Iron ore can also be converted to steel through the Direct Reduced Iron (DRI) process by directly reducing iron ore with reducing gas (e.g. H_2 and CO - commonly produced by reforming natural gas). The metal generated in this process needs to be re-melted and further reduced in an Electric Arc Furnace (EAF). The DRI process uses 20 per cent more energy overall than the BF-BOF process, but has 20 per cent lower CO_2 emissions, resulting from the use of natural gas rather than coke. However, it is only applied in regions where there is abundant natural gas, such as the US and the Middle East.

⁶⁹ (Global CCS Institute, 2015)

⁷⁰ (JCoal, 2012)

⁷¹ (Ernest Orlando Lawrence Berkeley National Laboratory, 2010)

Steel can also be produced by recycling scrap and melting it in an EAF; 29 per cent of global steel production is achieved using secondary materials via the EAF route. The carbon intensity of this process is about 1.1 tonne of CO₂ per tonne crude steel.⁷² In developed countries, the proportion of EAF steel production is higher because more scrap feedstock material is available from mature markets and rebuilding of infrastructure.

Summary of CO₂ capture activity in iron and steel production

There has been substantial work (both pilot and large-scale) on carbon capture in the iron and steel sector around the world as listed in Table 1.7. Ultra-Low CO₂ Steel-making (ULCOS) was one of the first projects that looked into options for CCS at steel plants; the project originally included a planned large-scale demonstration CO₂ capture plant which was not pursued (though continued as a research project).

Nippon Steel (within the COURSE 50 consortium), China Steel Corporation, Baosteel and POSCO conducted pilot experiments to capture CO₂ from blast furnaces using chemical solvents. Toshiba conducted a feasibility study for a Chinese steel plant and identified the cost-effective emission sources for carbon capture: the hot blast stove and lime kiln.⁷³

The Abu Dhabi CCS Project in the United Arab Emirates (UAE) is the world's first large-scale CCS project in the steel industry. It uses amine-based chemical solvent technology to capture CO₂ in a DRI process.

The STEPWISE project is building a small pilot capture unit at the Swerea/Mefos facility in Sweden to evaluate the use of Sorption Enhanced Water-Gas Shift (SEWGS) technology on blast furnace gases. SEWGS combines solid sorbent (hydrotalcite) based CO₂ capture with the water gas shift reaction in a single reactor. Although the technology was originally developed for gasification-based capture systems, application on blast furnace gases represents an alternative and interesting approach. Testing is expected to start in 2017.

Table 1.7 CCS applications in the iron and steel sector⁷⁴

| PROJECT | LOCATION | START DATE | CAPTURE CAPACITY | CHARACTERISTICS/APPROACH |
|----------------------------------|----------|------------|-------------------|--------------------------------------------------------------------------------|
| ULCOS | EU | 2009 | Desk study | Screening of CO ₂ capture technologies for steel plants |
| COURSE 50 | Japan | 2011 | 30 tpd | Chemical absorption based capture from blast furnace gas |
| POSCO | Korea | 2012 | 10 tpd | Ammonia-base capture from blast furnace gas |
| Shougang Jingtang Iron and Steel | China | 2014 | Feasibility Study | 300 tpd chemical absorption pilot, from hot blast stove and lime kiln flue gas |
| Abu Dhabi CCS Project | UAE | 2016 | 0.8 Mtpa | Solvent-based capture in Direct Reduced Iron unit |
| STEPWISE | Sweden | 2017 | 14 tpd | Sorption Enhanced Water-Gas Shift (SEWGS) pilot for blast furnace gas |

⁷² (Ganglian, 2016)

⁷³ (Toshiba, 2015)

⁷⁴ (Global CCS Institute, 2016a)

CASE STUDY – Abu Dhabi CCS Project

| | |
|------------------------------|-------------------------------------------------------------------------------------|
| Project Proponents | Abu Dhabi National Oil Company (ADNOC), Masdar (Abu Dhabi Future Energy Company) |
| Location | Abu Dhabi, UAE |
| Status | Project launched in November 2016 |
| Capacity | 0.8 Mtpa |
| CO₂ Source | Emirates Steel plant |
| Technology | Amine solvent-based capture |

Information

The Abu Dhabi CCS Project involves the capture of CO₂ from the Emirates Steel factory in Abu Dhabi and its transportation to the ADNOC reservoirs for EOR purposes. The DRI process employed at Emirates Steel produces a pure stream of CO₂ (greater than 98 per cent) which is currently vented to the atmosphere. The CO₂ will be captured using an amine based chemical absorption system. The CO₂ capture rate from the DRI process is greater than 90 per cent. The project scope includes design and construction of a green field CO₂ Compression Facility (CCF) including dehydration, to be located adjacent to the steel plant in Mussafah, Abu Dhabi. Carbon dioxide will be transferred at low pressure to the CCF where it is dehydrated, compressed to 235 bar(g) (via an Integrally Geared LP Compression followed by Reciprocating HP Compression), metered and transported to the EOR injection site via pipeline.

1.3.6 Petroleum refining

Petroleum refining is a broad term that includes many distinct processes. Carbon dioxide is emitted from various sources in an oil refinery. Carbon dioxide emissions per barrel of crude oil processed depends on the quality of the crude oil.⁷⁵ Lighter, hydrogen-rich crude oil requires less cracking and less hydrogenation, which result in lower emissions. Carbon dioxide emissions from refining are estimated at around 0.7 Gt.⁷⁶ Like other industrial emissions, there are direct emissions of CO₂ (such as flue gas generated by combustion of oil, fuel gas, natural gas) and indirect emissions of CO₂ due to secondary energy usage (such as electricity and steam). Carbon dioxide concentrations of various emission streams vary significantly, from the 99 per cent CO₂ emitted from the ethylene oxidation process to the low CO₂ concentration stream emitted from flare gas.

Overview of the petroleum refining process

An oil refinery generally includes crude oil distillation, vacuum distillation, catalytic cracking, catalytic reforming, hydrogenation, coking, and production units. The actual selection of units depends on the type of refinery (fuel type or petrochemical type). Carbon dioxide is generally emitted at several points:

- the fluid catalytic cracking (FCC) unit when catalyst is regenerated by combustion in air
- hydrogen production process
- oil/fuel combustion process for heaters and boilers (typically the largest CO₂ emission sources in refining)
- CHP emissions.

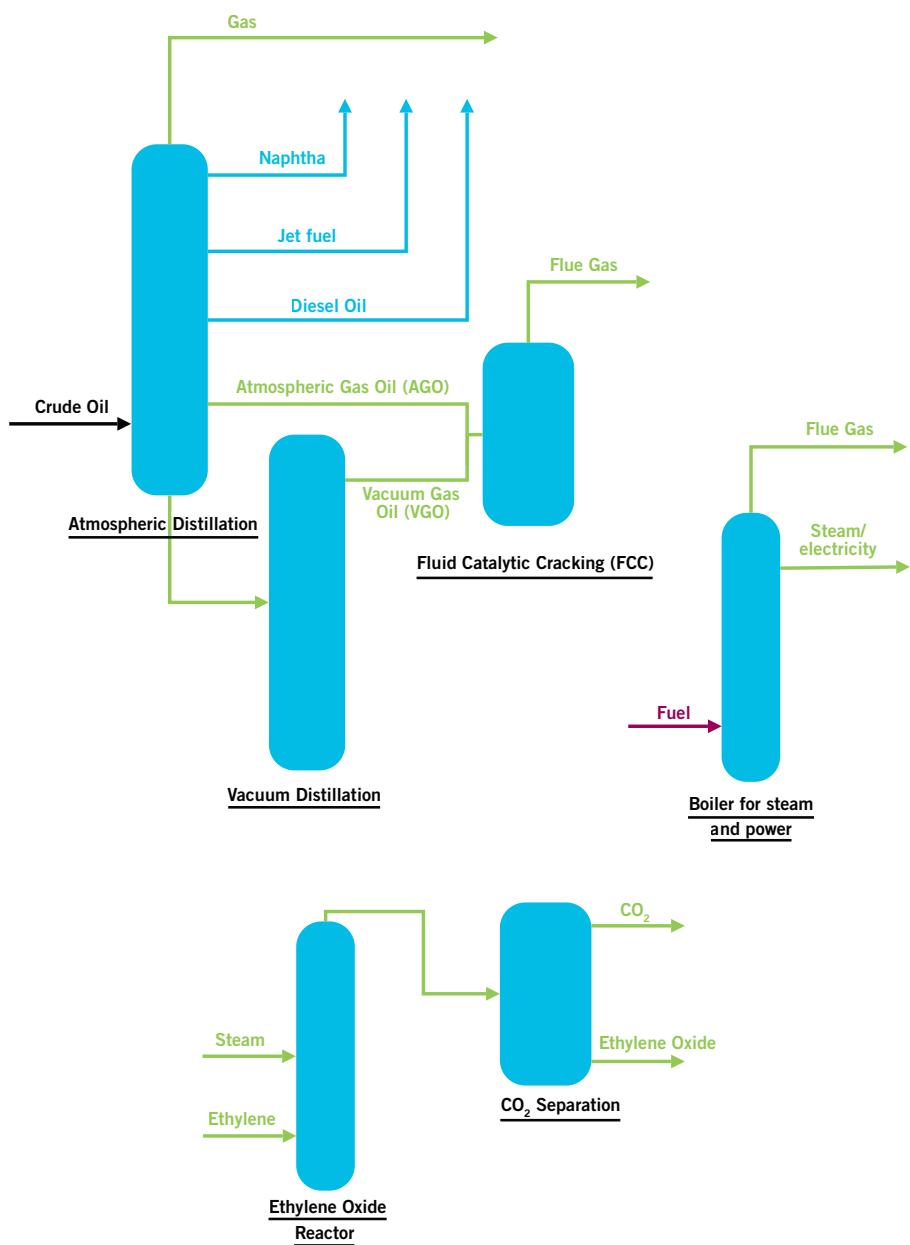
An ethylene plant is often built in the close proximity to an oil refinery due to availability of feedstock, and the oxidation of ethylene for the production of ethylene oxide emits high purity CO₂.

Simplified process flow diagrams for several different processes used in oil refining are shown in Figure 1.14.

⁷⁵ (Communities for a Better Environment, 2011)

⁷⁶ (IEA, 2013c)

Figure 1.14 Typical oil refinery units with major CO₂ emission points



Typical CO₂ emissions from an oil refinery are summarised in Table 1.8.

Table 1.8 Characteristics of CO₂ emissions in an oil refinery⁷⁷

| LOCATION | TEMPERATURE, °C | PRESSURE | CONCENTRATION, V/V |
|----------------------------|-----------------|--------------------|--------------------|
| FCC catalyst regenerator | >700 | Ambient to 2-3 bar | 12% |
| Hydrogen production | 20-40 | Ambient | 30-50% |
| Fuel gas combustion | >100 | Ambient | 8-12% |
| Ethylene oxidation process | ~40 | Ambient | 99% |

⁷⁷ (IEA GHG, 1999)

Summary of CO₂ capture as practised in petroleum refining

There have been many carbon capture efforts at refinery complexes around the world. Several of these have involved hydrogen production and are noted earlier in this section. Projects undertaken involving other processes at oil refineries are listed in Table 1.9. Technology Centre Mongstad (TCM) has two capture units testing amine-based solvents and chilled ammonia technologies. The facility is capable of testing carbon capture processes for flue gas from a catalytic cracker catalyst regenerator and for flue gas from a gas-fired CHP plant. The facility has become an important international carbon capture technology testing platform.⁷⁸ Another milestone project for FCC flue gas carbon capture is the Sinopec Zhongyuan Oilfield Project. This project is a 120,000 tonnes per annum full-chain CCS project. Flue gas from a catalyst regenerator goes through NOx, particulate, and SOx removal, and then enters the carbon capture unit. The capture unit uses amine-based solvent technology. This project is the largest of its kind to date.

Table 1.9 CCS applications associated with oil refining (non-hydrogen production)⁷⁹

| PROJECT | LOCATION | START DATE | SCALE | CHARACTERISTICS/APPROACH |
|---------------------------------------|----------|------------|---------|-----------------------------------------|
| Sinopec Zhongyuan Oil Field | China | 2006 | 360 tpd | Solvent-based capture from FCC flue gas |
| CO ₂ Capture Project (CCP) | Brazil | 2011 | <1 tpd | Oxy-firing trials on FCC |
| Technology Centre Mongstad | Norway | 2012 | 240 tpd | Solvent-based capture from FCC flue gas |

CASE STUDY – Sinopec Zhongyuan Carbon Capture Utilisation and Storage Pilot Project

Project Proponents Sinopec Zhongyuan Oil Field Company

Location Henan Province, China

Status Operational

Capacity 0.12 Mtpa

CO₂ Source Fluidised catalytic cracker catalyst regeneration flue gas

Technology Amine solvent-based capture

Information

Sinopec Zhongyuan Oil Field Company started CO₂ capture from its oil refinery flue gas in 2006. The initial project was for 20,000 tonnes per year and it has been expanded since. The total capacity for this project is now around 120,000 tonnes per annum. The CO₂ is captured from the fluidised catalytic cracker catalyst regeneration flue gas. It uses an amine-based solvent process to capture CO₂. The flue gas flow rate is around 65,000 Nm³/hr containing 12 per cent CO₂. The flue gas coming out of the catalyst regeneration unit goes through NOx removal, dust removal, SOx removal units in sequence before it is sent to the carbon capture unit. Captured CO₂ is compressed, cooled and liquefied using ammonia refrigerators. This project is the largest of its kind globally.

⁷⁸ Global CCS Institute, 2015b)

⁷⁹ (Global CCS Institute, 2016a)

1.3.7 Pulp and paper making

The pulp and paper making process is highly energy intensive - energy comprises 16-30 per cent of the total production cost.⁸⁰ Total global emissions of CO₂ from the pulp and paper industry are estimated at around 0.2 Gt.⁸¹ This industry uses biomass - a material produced by removing CO₂ from the atmosphere - as its raw material. Certain intermediate products produced from biomass may be used as energy sources. The use of biomass makes it possible that a pulp and paper plant may be carbon neutral or of low emissions if energy is generated from biomass and if high-energy by-products (e.g. black liquor) are appropriately utilised.⁸²

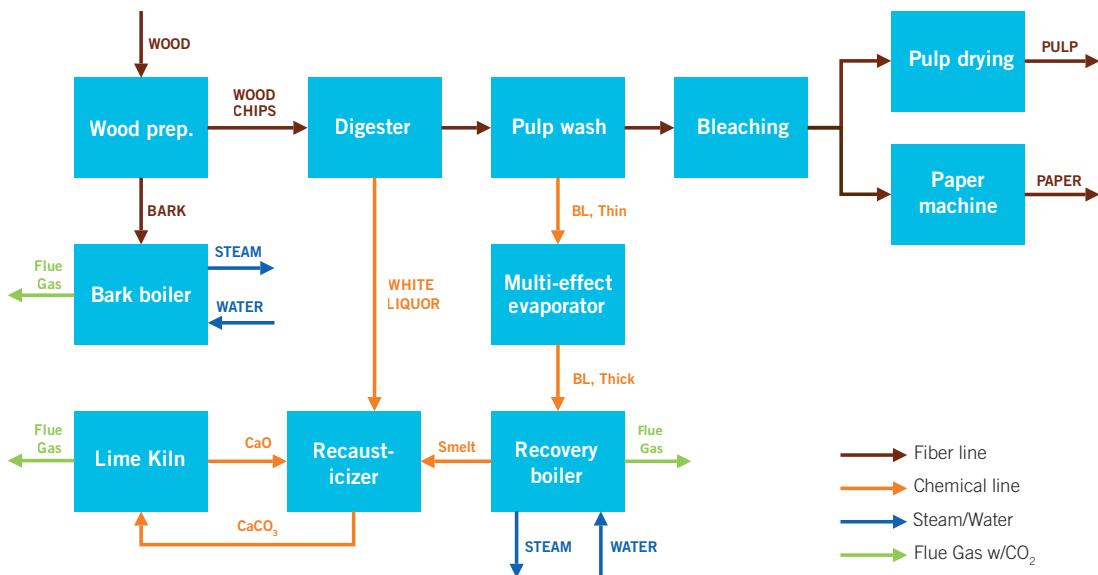
Overview of the pulp and paper making process

Processes with intensive energy use in a pulp and paper plant are:

- Pulping (mechanical, chemical and thermochemical)
- Paper recycling
- Paper production (drying)

Pulping and drying are the major energy users in a pulp and paper plant.⁸³ The major components of the process are shown in Figure 1.15.

Figure 1.15 Pulp and paper making process and emission points⁸⁴



Production inputs (including wood chips and recycled paper) go through mechanical processing, chemical pulping and other operation units to produce pulp. Chemical pulping also produces black liquor which is generally combusted in a boiler for heat recovery. Such black liquor may be used in a gasification process to produce electricity for the plant and exporting to the grid. Carbon dioxide is also emitted from a lime kiln where calcium carbonate is split into calcium oxide and CO₂.

There are several direct emission sources in a pulp and paper plant as listed Table 1.10.

⁸⁰ (European Commission, 2012)

⁸¹ (IEA, 2014a)

⁸² (IEA, 2006)

⁸³ (IEA, 2006)

⁸⁴ (Grantham Institute, 2014)

Table 1.10 Characteristics of CO₂ emissions in a pulp and paper plant

| LOCATION | TEMPERATURE, °C | PRESSURE | CONCENTRATION, V/V |
|---------------------|-----------------|----------|--------------------|
| Lime kiln | >120 | Ambient | >15% (estimated) |
| Black liquor boiler | High | Ambient | 8-12% (estimated) |
| Bark boiler | High | Ambient | 8-12% (estimated) |

Summary of CO₂ capture activity in pulp and paper making

There are a limited number of CCS studies/projects in the paper and pulp industry, as shown in Table 1.11. A feasibility study was conducted to study the business model and system design for the Boise White Paper Mill in Washington State.⁸⁵ The business model is based upon installation of a bio-mass boiler to generate power and steam while earning credits for storing CO₂. Flexible operation of the capture plant is another important aspect of the business model. The Quebec Pulp Mill CO₂ Utilisation Project under development would use enzyme-based solvent technology to capture CO₂ from a pulp and paper plant. It would have a capture capacity of 30 tonnes per day, and the captured CO₂ would be transported to a nearby greenhouse development for reuse.

Table 1.11 CCS applications in the pulp and paper industry⁸⁶

| PROJECT | LOCATION | START DATE | SCALE | CHARACTERISTICS/APPROACH |
|--------------------------------------|----------|------------|---------|------------------------------------------------------------------------------------|
| Piteå Black Liquor Gasification | Sweden | 2005 | Desktop | Analysis evaluating development of a 60 tpd, physical solvent-based capture system |
| Boise White Paper Mill Case Study | USA | 2006 | Desktop | Study for 1 Mtpa facility using solvent-based capture |
| Quebec Pulp Mill Utilisation Project | Canada | Planning | 30 tpd | CO ₂ reused in a nearby greenhouse development |

CASE STUDY – Quebec Pulp Mill CO₂ Utilisation Project

Project Proponents CO₂ Solutions, Resolute Forest Products, Serres Toundra

Location Quebec, Canada

Status Under development (awaiting financial close)

Capacity 30 tonnes per day

CO₂ Source Pulp and paper

Technology Enzyme-based solvent process

Information

This is a milestone project for applying carbon capture technology in a pulp and paper plant. There are few actual pilot CCS projects in the pulp and paper industry. This project brings together a capture technology provider, a pulp and paper plant, and a CO₂ user. The project captures CO₂ from a pulp mill using an innovative enzyme-based solvent technology. The captured CO₂ would be utilised in a nearby greenhouse development to increase vegetable yields. This project would confirm the technical feasibility of applying carbon capture technology to a pulp and paper mill.

⁸⁵ (McGrail, et al., 2012)

⁸⁶ (Global CCS Institute, 2016a)

1.4

IMPLICATIONS

The brief overviews provided regarding carbon capture activities in different industrial sectors point out both the promise and challenges of industrial capture. There are three basic categories that industrial capture applications can be segregated into:

1. Sectors or processes in which production/separation of CO₂ is an inherent component of normal business operations (e.g. natural gas processing, bio-ethanol production, ammonia production)
2. Sectors in which relevant volumes of CO₂ are present in process gas streams at concentrations high enough to allow for relatively inexpensive separation and subsequent sale (e.g. hydrogen production in oil refining applications)
3. Sectors that generate substantial volumes of CO₂ that will need to be mitigated in order to achieve global climate targets, but that currently do not have large-scale capture projects due to either (or a combination of) lack of regulatory requirements, high capture costs, global competitive pressures, and inadequate incentives (e.g. iron and steel production, cement production, petroleum refining, and pulp and paper production)

While for the first two categories CO₂ capture is relatively mature, and many commercial technologies have been proven at scale, for the third category CO₂ capture is more challenging. Lower concentrations of CO₂ in the gas streams of these sectors necessitate the use of capture approaches that are more energy intensive and thus more expensive. In addition, the existence of multiple emission points complicates the capture process and adds operational challenges and expense.

Implementation of CO₂ capture in these sectors would represent an innovative application of existing technologies or would require the development and scale-up of a new technology. In either case, the technical and financial risk would be significantly greater than applications in either of the first two industrial categories. Nonetheless, significant progress is being made on capture approaches applicable to lower-concentration gas streams, via continuing research and development and pilot scale testing of multiple technologies, such as the ITRI and LEILAC pilot-scale testing being done in the cement industry.

It is important to note that for the existing large-scale industrial CCS applications, all were implemented based on a business case that made economic sense. The specific drivers were varied and ranged from regulatory requirements (e.g. the price on carbon established in Norway that contributed to the development of the offshore Sleipner and Snøhvit CO₂ Storage Projects), to direct government incentives (e.g. Quest and Air Products at Port Arthur), to the ability to sell CO₂ as a commodity (e.g. for EOR) and achieve incidental storage. In some cases, several of these factors worked in concert to incentivise development of the project. This, of course, depends very much on local conditions. However, for all existing applications, lower-cost capture from high concentration (high partial pressure) gas streams was an important economic factor.

There are a number of operating industrial plants with CO₂ capture capacity of one million tonnes per annum or greater, mainly in natural gas processing and fertiliser and hydrogen production. Across the full spectrum of industrial emission sources, there will be many individual facilities where the volume of CO₂ to be captured will be at smaller levels. As stand-alone developments, this can result in high costs for accessing transport and storage infrastructure. However, many emissions-intensive industries are located in tight geographical clusters. Development of strategically-sized, shared transport and storage infrastructure can facilitate the efficient aggregation of smaller volumes of CO₂ from industrial sources.

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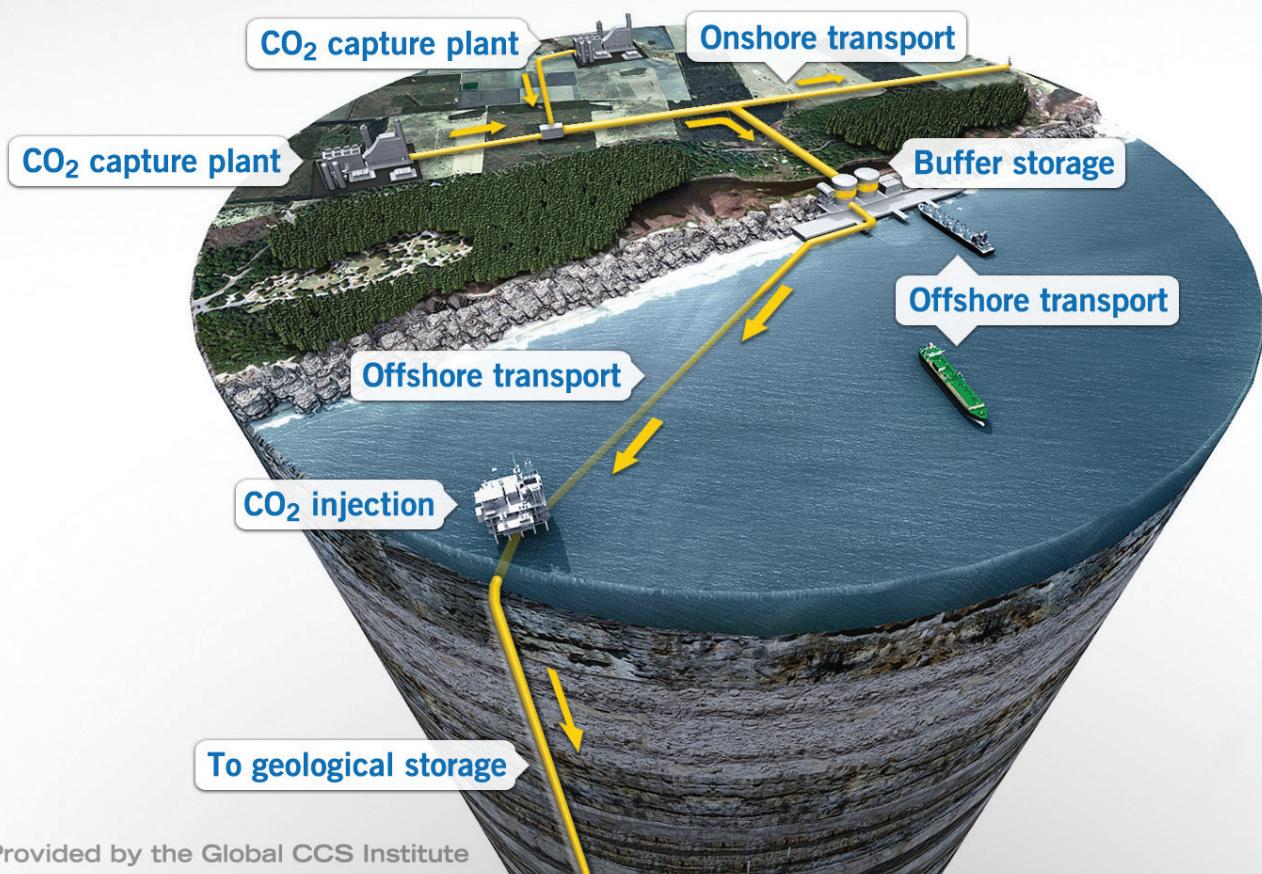
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TRANSPORT

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TRANSPORT OVERVIEW



Provided by the Global CCS Institute

SECTION HIGHLIGHTS

- ▶ The technology for CO₂ pipelines is well established and CO₂ transportation infrastructure continues to be commissioned and built.
- ▶ Pipelines are – and are likely to continue to be – the most common method of transporting the large quantities of CO₂ involved in CCS projects.
- ▶ Several recent studies show that CO₂ transportation by ship can be a flexible and cost-effective alternative to CO₂ pipelines, especially where onshore and close-to-shore storage locations are not available.
- ▶ The development of large-scale ‘trunk lines’ for long distance CO₂ transport and distribution systems has proven to be successful in North America in terms of their ability to connect multiple industrial sources of CO₂ to a large number of mature oil fields, where CO₂ is used in enhanced oil recovery (EOR) operations.
- ▶ The North American experience may offer valuable lessons on the importance of incentivising infrastructure development in regions with a high density (or cluster) of CO₂ emissions and economically accessible storage locations.
- ▶ An International Standard for CO₂ transport has been finalised, covering specific issues related to transport of CO₂ in the context of large-scale CCS projects and as a supplement to existing national and international pipeline standards and codes.
- ▶ Ongoing research and development (R&D) activities are focussed on reducing cost and further improving the safety of CO₂ pipelines by developing and validating predictive models for CO₂ pipeline design.

2.1

INTRODUCTION

Safely and reliably transporting CO₂ from where it is captured to a storage site is an important stage in the CCS process. Transport of CO₂ by pipelines, trucks, trains, and ships is already a reality, occurring daily in many parts of the world. Pipelines are – and are likely to continue to be – the most common method of transporting the large quantities of CO₂ involved in CCS projects.

In the United States (US) alone there are around 7,600 kilometres (km) of onshore CO₂ pipelines transporting roughly 68 million tonnes per annum (Mtpa) of mainly naturally sourced CO₂ for EOR purposes.¹ These pipelines have been operated with an excellent safety record since the first pipelines were laid in the early 1970s.

In Europe, CO₂ pipelines are a more recent phenomenon, with the main pipeline infrastructure located in Norway (a 153 km offshore pipeline for the Snøhvit CO₂ Storage project) and in the Netherlands (an 85 km pipeline to transport CO₂ to greenhouses from Rotterdam to Amsterdam²).

CO₂ transportation by ships can be a flexible and cost-effective alternative to CO₂ pipelines, especially where onshore and near-shore storage locations are not available. Shipment of CO₂ already takes place on a small-scale in Europe for transport of food-quality CO₂.

Larger scale shipment of CO₂ is considered to be feasible given the experience with large-scale shipping of liquefied petroleum gas (LPG) and liquefied natural gas (LNG).³

Transport of smaller volumes of CO₂ has been undertaken by truck and rail for industrial and food grade CO₂ for over 40 years. However, the cost of transportation by truck or train is relatively high per tonne of CO₂ compared to pipelines, so it is unlikely that truck and rail transport will have a significant role in CCS deployment, except for small-scale CCS opportunities and pilot projects.

¹ (Wallace, 2015)

² (The Linde Group, 2016)

³ (DNV GL, 2010)

Given the rich experience with CO₂ transport to date, the technology is considered well established. Nevertheless, it is an integral part of the CCS chain and presents opportunities for optimising technology and investment to enable successful CCS projects.

2.2

CO₂ PIPELINE STATUS

Spanning across more than a dozen US states and into Canada, a safe, reliable and extensive network of CO₂ pipelines has been constructed over the past four decades in North America. The current CO₂ pipeline system consists of over 50 individual CO₂ pipelines with a combined length of approximately 7,600 km.⁴ These pipelines are operated by a number of different companies, including Kinder Morgan, Occidental, Trinity, Chevron, ExxonMobil, Anadarko and Denbury.

Approximately 80 per cent of the existing large-volume CO₂ pipelines connect natural sources of CO₂ (e.g. Bravo Dome, New Mexico) with CO₂-EOR projects in mature oil fields (e.g. Permian Basin, West Texas). The longest CO₂ pipeline built in the US is the Cortez Pipeline at a length of 800 km and with a capacity of over 20 Mtpa of CO₂.⁵

However, smaller volume pipelines also exist that connect point sources of industrial CO₂ (e.g. Coffeyville Chemical Plant, Kansas) with CO₂-EOR projects (e.g. North Burbank, Oklahoma). Similarly, in Canada, Cenovus Energy built the Rafferty pipeline (66 km) to transport CO₂ from SaskPower's Boundary Dam capture plant near Estevan to the Weyburn oil unit.⁶

With the recent completion of two long-distance CO₂ pipelines in the US – the Green Pipeline in the Gulf Coast (2011) and the Greencore Pipeline in the Rockies (2013) – a more geographically diverse CO₂ pipeline system is in place (Table 2.1). A variety of shorter and smaller volume laterals are planned to link these two large-scale CO₂ pipelines to surrounding oil fields for CO₂-EOR.⁷ Appendix A provides a listing of all major CO₂ pipelines in the in North America.

Table 2.1 Geographic areas in North America with major operating CO₂ transport pipelines⁸

| North American Regions with Large CO ₂ Pipelines in Operation | Kilometres of Pipeline |
|--------------------------------------------------------------------------|------------------------|
| Permian Basin (West Texas, New Mexico, Colorado) | 4,180 |
| Gulf Coast (Mississippi, Louisiana, East Texas) | 1,190 |
| Rocky Mountains (Colorado, Wyoming, Montana) | 1,175 |
| Mid-Continent (Oklahoma, Kansas) | 770 |
| Other (North Dakota, Michigan) | 345 |

Two large-scale CCS projects in the power sector in the US that will become operational soon are within a moderate distance (less than 150 km) from existing CO₂ trunk lines or viable CO₂-EOR oil fields:

- The Petra Nova Carbon Capture Project will capture CO₂ emissions from the W.A. Parish power plant in Thompson, Texas and deliver CO₂ supplies to the CO₂-EOR project at the West Ranch oil field in Vanderbilt, Texas, via a 132 km CO₂ pipeline.
- Mississippi Power has built a 98 km 14-inch diameter CO₂ pipeline from the new build integrated gasification combine cycle (IGCC) power plant located in Kemper County, Mississippi, to connect with an existing CO₂ pipeline system near Heidelberg, Mississippi.

This relatively straightforward connection to the existing CO₂ pipeline system (and its market for CO₂) illustrates that it can improve the business case for CCS projects. It also illustrates that for

⁴ (DiPietro, 2014)

⁵ (Kinder Morgan, 2015)

⁶ (Cenovus Energy, 2013)

⁷ (Wallace, 2015)

⁸ (Wallace, 2015)

smaller scale industrial facilities, which produce insufficient quantities of CO₂ to finance individual CO₂ transport solutions, the ability to utilise existing transportation infrastructure can improve the economic viability of such projects.

It should be noted that not all CO₂ pipeline projects in North America are linked to EOR operations. As part of the Quest CCS project in Alberta, Canada, a 64 km pipeline was commissioned in 2015.⁹ This pipeline transports dense-phase CO₂ north from the Scotford upgrader to the storage site location, where the CO₂ is sequestered into a deep saline geological formation.

Outside North America, there is significantly less experience with the operation of CO₂ pipelines. The last CO₂ pipeline constructed in Europe was completed in 2008 as part of the Snøhvit CO₂ Storage Project (Norway).¹⁰ This offshore pipeline covers some 153 km linking LNG facilities near Hammerfest in northern Norway to the Snøhvit field under the Barents Sea. Further offshore CO₂ pipelines are proposed in the United Kingdom and the Netherlands as part of planned large-scale CCS projects, all of which connect CO₂ capture facilities on the mainland with CO₂ storage reservoirs under the North Sea seabed.

In the Middle East, two CO₂ pipelines have recently been constructed. In Abu Dhabi, a 43 km 8-inch pipeline transports CO₂ from the Emirates Steel Plant to the Rumaitha oil field, where the CO₂ is used for EOR. In the Kingdom of Saudi Arabia, an 85 km pipeline transports CO₂ from the Hawiyah NGL (natural gas liquids) Recovery Plant to the injection site in the Uthmaniayah production unit of the giant Ghawar oil field. This pipeline was commissioned in 2015.

2.3

FUTURE TRANSPORT INFRASTRUCTURE REQUIREMENTS

Even though the cost of CO₂ transport per tonne of CO₂ is relatively low compared to the cost associated with capturing and storing the CO₂,¹¹ the scale of investment in CO₂ transportation infrastructure required to support large-scale deployment of CCS is considerable.¹²

One way to incentivise broader CCS deployment is to realise economies of scale by sharing a single CO₂ transportation and storage infrastructure system among several operators of separate CO₂ generating plants. The development of large-scale trunk-lines for long distance CO₂ transport and distribution systems has proven to be successful in the US in terms of their ability to connect multiple industrial sources of CO₂ to a large number of mature oil fields, where the CO₂ is used in EOR operations.

The US experience illustrates the importance of considering CO₂ transport infrastructure through a regional lens (as opposed to point-to-point systems). In regions that have high density of CO₂ emissions and economically accessible storage volumes, the development of large CO₂ trunk-lines and smaller distribution lines should be considered.¹³ It is important to invest in CO₂ pipeline networks that could be expanded to allow for new industrial CO₂ generating facilities to connect into the network at a later stage.

A number of CO₂ transportation networks are at various stages of development outside the US, including: the Netherlands (Rotterdam), Australia (the CarbonNet and South West Hub projects), the United Kingdom (Yorkshire/Humber, Teesside, Scotland), Canada (Alberta Carbon Trunk Line) and Abu Dhabi (Masdar).

⁹ (Shell Canada Ltd, 2015)

¹⁰ (Statoil, 2015)

¹¹ A commonly used methodology for estimating costs for onshore pipelines that requires pipeline diameter and length as input can be found in the National Energy Technology Laboratory (NETL) study on Carbon Dioxide Transport and Storage costs (NETL, 2013).

¹² (Neele, et al., 2011) (ICF, 2009)

¹³ (Global CCS Institute, 2012)

As an example, development of a CCS cluster in central Scotland could be facilitated by existing pipeline infrastructure, specifically by use of the existing 'Feeder 10' natural gas transmission pipeline. This pipeline connects the St Fergus gas treatment terminal (Aberdeenshire) via a 280 km onshore route through eastern Scotland to the Avonbridge compressor station (West Lothian), in Scotland's Central Belt. Approximately 80% of large point source CO₂ emissions in Scotland are within 40 km of the 'Feeder 10' pipeline. Scenario studies show that the 'Feeder 10' has capacity through known expansion potential for developments allowing capture volumes rising from 2 to 8 Mtpa of CO₂. This cluster development opportunity is described in detail in Brownsort et al. 2016.¹⁴

2.4

CO₂ TRANSPORTATION BY SHIP

Some regional CCS clusters, in particular port areas, also consider ship transport of CO₂ as an alternative for pipelines. Several modelling studies have shown that ship transport can be cost competitive with pipelines, especially where onshore and near-shore storage locations are not available.¹⁵ In general, longer distances and smaller or varying CO₂ volumes favour shipping over pipelines.

A recent study commissioned by Norwegian gas transporter, Gassco, showed that shipping is a feasible option for a full chain CCS project under investigation as part of the Norwegian government's plans to realise a large-scale CCS project by 2022.¹⁶

Shipment of CO₂ already takes place on a small-scale in Europe for transport of food-quality CO₂ from large point sources to coastal distribution terminals. Currently, Yara has three CO₂ carriers in operation. The tanks on board Yara's ships are identical and the largest in Europe. Each can carry up to 1,800 tonnes of CO₂.¹⁷

Yara's CO₂ tanker fleet connects Yara production sites in Sluiskil (Netherlands), Porsgrunn (Norway), Fredericia (Denmark), Dormagen (Germany) and Wilton (UK) to terminals in Hamburg (Germany), Montoir (France), and Billingham (UK).

Figure 2.1 Yara Gerda, a new dedicated liquid CO₂ marine tanker. Source: Yara 2015



Larvik Shipping currently operates another three food grade CO₂ carriers from the Yara fertiliser plant in Larvik to terminals throughout Europe. Two of these carriers have a capacity of 900 tonnes and one has a capacity of 1,200 tonnes with CO₂ at -30°C and 20 bar.¹⁸ Anthony Veder operates one 1,380 tonne CO₂ tanker at temperatures down to -40°C and pressures up to 18 bar, also in Europe.¹⁹

Larger-scale shipment of CO₂, with capacities in the range of 10,000 - 100,000 tonnes of CO₂, is considered to be feasible given experience with the shipping of natural gas as LPG and LNG, and design work is in progress by major carriers such as Mærsk, Anthony Veder, Chiyoda, and Yara.²⁰

¹⁴ (Brownsort, 2016)

¹⁵ (Knoope, 2015) (Neele, 2014) (Brownsort, 2015)

¹⁶ (Gassco, 2016)

¹⁷ (Yara, 2015)

¹⁸ (Brownsort, 2016)

¹⁹ (Anthony Veder, 2016)

²⁰ (Brownsort, 2015)

Transportation of CO₂ by ship is governed by requirements put forward in the International Maritime Organization (IMO) International Code for Construction and Equipment of Ships Carrying Liquefied Gases in Bulk (IGC Code). Requirements for carriage of liquefied CO₂ were taken into the IGC Code in December 2006.²¹

2.5

STANDARDS AND CODES FOR CO₂ PIPELINES

The design of a pipeline should meet the requirements of regulations and industry-recognised standards in terms of: pressure (wall thickness, over-pressure protection systems), resistance to degradation (internal due to, for example, corrosion and external due to environmental conditions), protection from damage (e.g. in burying the line), appropriate monitoring facilities and safety systems, and location considerations.²²

The existing network of CO₂ pipelines has been operated with an excellent safety record, applying internationally adopted standards and codes that are applicable to CO₂ pipelines, such as:²³

- American Society of Mechanical Engineers – ASME B31.4 Pipeline Transportation Systems for Liquid Hydrocarbons and Other Liquids
- Canadian Standards Association – CSA Z662 Oil and Gas Pipeline Systems
- Australian Standards – AS 2885: Pipelines – Gas and Liquid Petroleum
- British Standards/European Norms – BS EN 14161: Petroleum and natural gas industries – Pipeline transportation systems
- BS PD 8010:2004 Code of practice for pipelines
- International Standard – ISO 13623 – Petroleum and Gas Industries: Pipeline Transportation Systems
- Det Norske Veritas – DNV-OS-F101 – Submarine Pipeline Systems
- Det Norske Veritas – DNV-RP-J202 – Design and Operation of CO₂ Pipelines

In the US, the US Federal Code of Regulations (Title 149) – Transportation of Hazardous Liquids by Pipeline and the associated ASME standard B31.4 and B31.8 are the main codes which address the transportation of liquids and gases by pipeline respectively. However, these codes have been mainly applied for pipeline systems transporting naturally occurring CO₂ through sparsely populated areas for use in EOR operations.

A number of European standards are applicable to pipelines transporting CO₂ (Institute of Petroleum code IP6, BS EN 14161, and BS PD 8010). Unlike the recently updated Australian and Canadian pipeline Standards, none of these address anthropogenic CO₂ transported under high pressure as a dense-phase fluid or reference CO₂ transport in the context of CCS.

Widespread deployment of CCS would likely see pipeline systems developed that will transport CO₂ from multiple anthropogenic sources, and which may have different CO₂ streams in terms of their composition, temperature and pressure. These systems may possibly see greater use of offshore pipelines, and pipeline routes that are located closer to urban areas.

In anticipation of these developments, in 2010, DNV undertook a joint industry project (JIP), named CO₂PIPETRANS. The purpose of this project (now in Phase 2) is to adapt the existing pipeline standards to the specifications of the transmission of anthropogenic CO₂ and to provide guidance and set out criteria for the development, design, construction, testing, operation and maintenance of steel pipelines for the transmission of large volumes of CO₂.

²¹ (IMO , 2016)

²² (Serpa, 2011)

²³ A full listing of applicable Standards and Codes is provided in the References.

The guideline developed, the Recommended Practice for Design and Operation of CO₂ Pipelines DNV-RP-J202,²⁴ was released in 2010 and constitutes a supplement to current pipeline standards like ISO 13623, DNV-OS-F101, ASME B31.4 and others.

This Recommended Practice has formed the basis for a new ISO standard,²⁵ which is currently being published, aiming to harmonise the international standards for the petroleum and natural gas industries, including the international pipeline industry.

The new ISO Standard applies to onshore and offshore (metallic) pipelines, including existing pipelines converted for transportation of CO₂ streams. The Standard covers transport of CO₂ in both gaseous and dense phases, and sets out the properties of CO₂ (including CO₂ streams with impurities) and the implications for pipeline design and operation.

The Working Group tasked with the development of the International Standard (ISO/TC 265, WG2 'Transportation') is convened by Germany and includes CO₂ transport experts from Australia, the US, Italy, the UK, Spain, France, Norway and Japan.²⁶ The Working Group met for the first time in June 2013. It released its Final Draft International Standard (FDIS) in July 2016. This FDIS was approved for publication in September 2016. Once published, this new International Standard may be adopted by national Standard bodies and form part of national or state/provincial regulation.

The new ISO Standard 27913 for CO₂ transportation systems provides requirements and recommendations on certain aspects of safe and reliable design, construction and operation of CO₂ pipelines that are not already covered in existing pipeline standards.

Like the DNV-RP-J202, the new ISO Standard 27913 also makes reference to pipeline design areas that are still the subject of ongoing research or for which validated experimental data is not yet available. In some instances it describes the design approach to be taken by the operator, rather than providing validated data on which to base a design.

Consequently, in regards to the key areas of fracture control, internal corrosion and understanding the dispersion of the CO₂ plume following a rupture, the new ISO Standard 27913 directs the reader to consult the latest research or to conduct full-scale experiments to validate the design being considered. This is shown in the following extracts:

“Clause 7.3.5: Minimum wall thickness against ductile fracture: Where the combination of pipeline materials and CO₂ stream to be transported lies outside the range of available full scale test data, a full scale test should be conducted to provide confidence that the pipeline has adequate resistance to ductile fracture.”

“Annex A: Composition of CO₂ streams: Impurities have impacts on the thermodynamic properties of a CO₂ stream which cannot be predicted out of the properties of pure CO₂. Furthermore, impurities can effect corrosion or generate chemical reactions. Also, properties of a CO₂ stream, like viscosity, can change. Research to identify those impurities that can have a critical impact on the thermodynamic, chemical and other properties of the CO₂ is still taking place.”

“Annex C.2 Internal corrosion: Based on the present understanding of CO₂ corrosion mechanisms at high partial pressure, there exists significant uncertainty, particularly considering the effects of other components in the CO₂ stream. The most up to date research should be consulted during pipeline design.”

“Annex B.3 Dispersion modelling: Empirical models for estimating dispersion of released gases in air and liquids are readily available; however, they may need further validation for CO₂ in CCS-scale applications.”

Given these references, it is no surprise that corrosion, fracture control, and CO₂ dispersion following a rupture are the subject of a number of international collaborative R&D programs.

²⁴ (DNV GL, 2010)

²⁵ (ISO, 2016)

²⁶ (Global CCS Institute, 2015)

CO₂ Characteristics

CO₂ has properties that can be different from those of hydrocarbon fluids and can influence all stages of the pipeline life cycle, from design through construction to operation. The thermodynamic and chemical behaviour of pure CO₂ is readily available in literature.²⁷ It is commonly known that at pressures and temperatures above the critical point (73.8 bar, 31.1°C), CO₂ no longer exists in distinct gaseous and liquid phases, but as a dense-phase or supercritical phase with the density of a liquid but the viscosity of a gas. For most CCS projects, economics will drive the need to transport CO₂ in its dense-phase since gaseous phase transmission would require larger diameter pipelines for the same mass flow rate.

Transporting CO₂ in dense-phase can create some specific design considerations for pipelines, in particular when impurities are present in the CO₂ stream. The presence of impurities, like water vapor, methane, nitrogen, and oxygen, can have an impact on the physical properties of the transported CO₂ that consequently affects pipeline design, compressor power, recompression distance, pipeline capacity, and could also have adverse implications for the prevention of fracture propagation.

A sound understanding of the impact of impurities in the CO₂ stream is important to set safe and cost effective CO₂ purity specifications. Current best practice impurity levels and the factors driving these are available in literature.²⁸

When designing a CO₂ transport system, it is important to consider that the flow properties of dense-phase CO₂ are different from those of natural gas. In dense-phase CO₂ streams (that may contain impurities) small changes in temperature or pressure can have a large impact on the density of the fluid, which could result in a change of fluid velocity and phase. In a two-phase flow, two physical phases are present in the pipeline simultaneously (e.g. liquid and gas), which can create problems for compressors and other pipeline equipment, increasing chances of pipeline failure.

It is therefore important for operators to maintain single-phase flow in CO₂ pipelines by avoiding rapid pressure drops using an appropriate pressure control system. Decades of CO₂ pipeline operating experience in the US, as well as new front-end engineering design studies carried out for a number of large-scale CCS projects in Europe²⁹ suggest, however, that the handling of CO₂ is feasible during normal operation, although customised solutions may be required to handle transient situations like emergency shut-down and pipeline re-pressurisation.

2.6

CO₂ TRANSPORT R&D ACTIVITIES

Current CO₂ pipeline infrastructure has an excellent safety and performance record that results from accumulated experience, proven design methodologies and established codes and regulation. Nevertheless, efforts to build on this knowledge base and increase know-how on pipeline integrity and management in support of widespread large-scale CCS deployment, and to provide input into relevant pipeline standards, are ongoing across the globe. Most of the R&D programs regarding CO₂ transport are concentrated in Europe and Australia. These programs are either ongoing or have only recently been completed:

- COOLTRANS – CO₂Liquid Pipeline TRANsportation
- COSHER – Carbon Dioxide, Safety, Health, Environment and Risks
- CO₂PIPETRANS Phase 2 – DNV GL Joint Industry Project (JIP)
- CO₂PipeHaz – Quantitative Failure Consequence Hazard Assessment for Next Generation CO₂ Pipelines

²⁷ (Mohitpour, et al., 2012)

²⁸ (de Visser, et al., 2008) (Mohitpour, et al., 2012) (Aursand, et al., 2013) (Brown, J. et al., 2014)

²⁹ (Hetzl, 2014) (DECC, 2016) (Uilenreef, 2013) (DECC, 2016)

- CO2QUEST – Impact of the quality of CO₂ on transport and storage
- Energy Pipelines CRC/DNV GL – Improving safety and efficiency of CO₂ pipelines
- MATTRAN – Materials for Next Generation CO₂ Transport Systems
- SARCO₂ – Requirements for safe and reliable CO₂ transportation pipeline
- SubCO₂ JIP – CO₂ Subsea Releases Small Scale Experimental Programme

Most of these collaborative R&D efforts focus on the design and operational implications of different CO₂ stream compositions (and presence of impurities), especially on corrosion control, fracture propagation control and CO₂ dispersion modelling for safety analysis and risk assessment.

Corrosion Control

Decades of field experience and research show that dry pure CO₂ and pure CO₂ that contains dissolved water well below the saturation limit, are non-corrosive to carbon steel at standard pipeline operation conditions. However, given the susceptibility of most pipelines to internal corrosion due to the presence of carbonic acid, one of the most critical factors to control is the water content of the CO₂ stream entering the pipeline (CO₂ reacts with water to form carbonic acid). Carbonic acid can lead to corrosion rates ranging from one to more than 10 mm/y, depending on the CO₂ partial pressure, temperature, and the presence of other impurities.³⁰ Therefore, adequate dehydration to an acceptable level of water in the CO₂ stream is essential for corrosion control.

In addition, the presence of additional ‘acid gases’ such as hydrogen sulphide (H₂S), nitrogen oxides and sulphur oxides (NOx and SOx) needs to be considered in the design of pipelines as they arise from the capture process. The presence of free (non-saturated) water with H₂S can cause H₂S-induced corrosion phenomena. The presence of other chemical components such as NOx or SOx can lead to a free water phase containing additional acidic components, also increasing the corrosion rate.³¹

These problems are well understood and can also be resolved by using conventional dehydration technologies and active monitoring of the water content during pipeline operations. Furthermore, the CO₂ PIPETRANS Phase 2 JIP has undertaken experimental work to improve knowledge and data availability related to corrosion rates with various CO₂ stream impurities.

CO₂ PIPETRANS Phase 2 – DNV GL Joint Industry Project (JIP)³²

CO₂ PIPETRANS Phase 2 is a JIP led by DNV GL with a major corrosion work package to determine the mechanism and corrosion rate in dense-phase CO₂ for various impurities including O₂, SOx, NOx, and H₂S with and without free water. The CO₂ corrosion experiments were carried out using a specialised rotating autoclave.

The effect of the impurities on the solubility limits of water, which results in increased corrosion rates, was determined and a safe operating window for dense-phase CO₂ containing various impurities has been defined.³³

The results are an important step in the refinement of the operational limits for different impurities found in pipelines carrying anthropogenic CO₂. Increased understanding of corrosion mechanisms leads to more cost effective pipeline design and design of CO₂ conditioning processes. The results serve as input for updating DNV-RP-J202.

Other work packages in the CO₂ PIPETRANS JIP aim to generate experimental data to assist the development and validation of dense-phase CO₂ depressurisation, release and dispersion models. The data generated in this JIP have been made public.³⁴

³⁰ (NETL, 2013) (de Visser, et al., 2008)

³¹ (Dugstad, et al., 2014) (Cole, et al., 2011)

³² (DNV GL, 2016)

³³ (Brown, J. et al., 2014)

³⁴ (DNV GL, 2012) (DNV GL, 2012) (DNV GL, 2015) (DNV GL, 2015)

Fracture Control

The decompression behaviour of CO₂ is different from that of methane because of the phase changes that occur as the fluid depressurises. The composition of the CO₂ stream may further impact the decompression behaviour of the CO₂ in the event of a pipeline leak (caused by, for example, mechanical damage or corrosion). This is important as the characteristics of dense-phase CO₂ during decompression can encourage the transition from leak to break and the onset of running fracture propagation.³⁵

A running fracture involves the rapid tearing, or ‘unzipping’, of the pipeline and release of large volumes of CO₂ in a very short space of time. This can be a safety hazard for surrounding populations while the propagation of the fracture carries a significant repair cost for the operator. Therefore, one of the key requirements for the design and operation of pipelines is fracture control.

Dense-phase CO₂ is a challenging fluid when dealing with fracture control. Its thermodynamic characteristics during decompression mean that, due to a very high driving force, a running fracture can be sustained for a long time.³⁶ This phenomenon is not new and although it is a potential hazard, it has never been an issue in all the years of operation. CO₂ pipelines are provisioned against a long running fracture by ensuring that the pipe has sufficient fracture toughness, which can be managed in pipeline design by increasing wall thickness. Moreover, existing CO₂ pipelines are often equipped with regularly spaced ‘crack arrestors’, which are typically joints of pipe with greater wall thickness that will stop a longitudinal crack in a pipeline from propagating.

Fracture arrest calculations to determine wall thickness for pipelines carrying natural gas have been traditionally performed by use of the Battelle Two Curve Model (BTM). The BTM has been extensively validated for methane against full-scale fracture arrest tests since the 1970s. Over the years correction factors to the initial equations have been proposed for steel grades and pipe sizes beyond the validated range. These correction factors are established from full-scale fracture arrest tests with methane pipelines.

Around 2010 there was a need to perform full-scale fracture arrest tests to validate the numerical models used in estimation of fracture arrest criteria for CO₂ pipelines. These tests have revealed uncertainties as fractures have been observed where numerical predictions validated for natural gas pipelines predicted arrest. In the absence of accurate fracture models, CO₂ pipelines have either to be designed and constructed with excessive conservatism, or developers could initiate a full scale fracture propagation test program. This could make CO₂ pipelines more expensive than required. Ongoing research focuses on improving design and construction efficiencies to bring down the cost of CO₂ pipeline infrastructure projects.

Energy Pipelines CRC and DNV GL – Improving safety and efficiency of CO₂ pipelines

In order to address the existing gaps in knowledge associated with fracture control of high pressure dense-phase CO₂ pipelines, Energy Pipelines CRC in partnership with DNV GL, have started a large R&D project to develop and validate an accurate fracture model for CO₂ pipelines operated at high pressure.

The new fracture control model for CO₂ pipelines will be validated by two full scale fracture tests. The dispersion of the CO₂ into the atmosphere from the tests will be measured, allowing validation of CO₂ dispersion models. This is critical in mitigating hazards posed by releases of CO₂ from pipelines. The project will also quantify the possible financial benefits which could be gained by operating long distance pipelines at higher pressure.

The project has been awarded a total of AUD\$6.4 million from the Australian Government under its CCS RD&D Fund and the Norwegian based CLIMIT programme.³⁷

³⁵ (Spinelli & Demofonti, 2011)

³⁶ (Botros, et al., 2011) (Cosham, et al., 2012)

³⁷ (Energy Pipelines CRC, 2016)

Energy Pipelines CRC and DNV GL – Improving safety and efficiency of CO₂ pipelines

The proposed testing program will build on an extensive program of work undertaken by the Energy Pipelines CRC between 2011-2014 that allowed for CO₂ pipelines to be designed and operated under the Australian Standard AS 2885 Pipelines – Gas and Liquid Petroleum through the inclusion of Appendix BB (Guidelines for Pipelines for the Transport of CO₂).³⁸

DNV GL will bring its experience in previous CO₂ pipeline test programs to the project, including the CO₂PIPETRANS JIP, the SubCO₂ JIP³⁹ and the COOLTRANS Project.

COOLTRANS – CO₂Liquid Pipeline TRANsportation

COOLTRANS was commissioned by National Grid to provide the technical foundations for the design and operation of dense-phase CO₂ pipelines in the UK. The program includes theoretical studies as well as experimental investigation, including shock tube tests, vent and puncture tests, and three large-scale fracture propagation tests.⁴⁰

The results of this research program have been used to develop a comprehensive Quantitative Risk Assessment (QRA) methodology for dense-phase CO₂ pipelines, which has been used in routing and design studies for UK CCS projects to ensure that the principles of the UK standards and codes are correctly applied.

CO₂ Releases

The consequences and hazards of a CO₂ release are different from a natural gas pipeline. First, CO₂ is not toxic or flammable like natural gas, but can displace air and lead to oxygen deficiency. Furthermore, CO₂ is heavier than air, so leaks will not disperse as quickly as methane.⁴¹

Accidental release of CO₂ from an initial liquid state to ambient conditions involves decompression and expansion of the released CO₂ stream with a corresponding drop in temperature. Dense-phase CO₂ differs from the decompression of hydrocarbons in that the release can appear as a combination of gaseous and solid state CO₂ ('dry ice'). Any solid components in the CO₂ stream can potentially damage pipeline equipment. Furthermore, the solid CO₂ particles will be of much higher density than air and can sublime to vapour leading to a cloud of CO₂ which is very dense relative to the surrounding atmosphere, and will spread at ground level or flow downhill depending on topography.

Accurate modelling of CO₂ dispersion to identify hazards posed by intentional or accidental releases of CO₂ from pipelines is important to efficient and safe design of CO₂ pipelines. Central to these dispersion models is the accurate prediction of the decompression and the discharge rate of the escaping CO₂ in the event of a pipeline rupture, as well as the movement and composition of the so called 'CO₂ plume'. Such data forms the basis for determining the minimum safe distances to populated areas (as required for pipeline routing), emergency response planning and other risk management activities.

The release of CO₂ from a gaseous pipeline is relatively straightforward to model with available engineering software tools. However, releases from pipelines carrying dense-phase CO₂ are more complex, in particular when the CO₂ stream also contains impurities. A number of factors affect the dispersion patterns, namely the highly transient nature of the event, the behaviour of the fluid released,

³⁸ The Energy Pipelines CRC research into CO₂ pipelines resulted in a number of publications, including: (Elshahomi, et al., 2015) (Liu, et al., 2014) (Liu, et al., 2015) (Sim, et al., 2014) (Lu, 2015)

³⁹ (DNV GL, 2015)

⁴⁰ The COOLTRANS programme resulted in a number of publications, including (Barnett & Cooper, 2014) (Cooper, 2012) (Cosham, et al., 2012) (Wareing, et al., 2014)

⁴¹ (McGillivray & Wilday, 2009)

the atmospheric conditions, and the characteristics of the surrounding terrain.

A recent review of available modelling tools, testing their applicability to individual CO₂ pipeline projects, found that only two models have the ability to simulate pipeline depressurisation: the DNV GL model PHAST and the TNO model EFFECTS.⁴² These modelling tools are the only two that also have been field tested in major research projects including CO₂PIPETRANS, COOLTRANS, COSHER and CO₂PipeHaz.

COSHER: Carbon Dioxide, Safety, Health, Environment and Risks

The COSHER JIP involved a number of large-scale experiments to provide CO₂ release and dispersion data under well-defined conditions, studying the full bore rupture of a CO₂ dense-phase high pressure underground pipeline. The papers resulting from this project contain data from the largest experimental program on CO₂ releases to date.⁴³

During the experiments, a ground crater was formed and the CO₂ was allowed to flow freely from both ends of the ruptured section of the pipeline. Measurements of the fluid pressure, temperature and pipeline wall temperature were made together with measurements of the dispersing gas cloud. The data generated are useful for (dispersion) model development and validation as well as for better understanding of the risks involved in underground CO₂ pipeline ruptures.

CO₂PipeHaz: Quantitative Failure Consequence Hazard Assessment for Next Generation CO₂ Pipelines⁴⁴

The CO₂PipeHaz project has developed guidance specifically for use in integral consequence modelling for CO₂ releases and its use in Quantitative Risk Assessment (QRA).⁴⁵ The CO₂PipeHaz project was completed in 2014.

CO₂PipeHaz successfully developed and validated improved predictions of fluid phase, discharge rate and atmospheric dispersion - using Computational Fluid Dynamics (CFD) modelling - for accidental releases from pressurised CO₂ pipelines.⁴⁶

Model validations were based on small-scale controlled laboratory conditions, medium-scale experimental investigations, and also large-scale field tests performed using a specially designed, constructed and fully instrumented 250 metre long section of 23 cm internal-diameter pipeline in China.⁴⁷ These experiments were modelled in order to obtain better understanding of the discharge phenomena and gas-cloud behaviour following a large-scale CO₂ release, thus providing the basis for calculating the safety distances required for pipeline routing.

⁴² (Sherpa Consulting, 2015)

⁴³ (Ahmad, et al., 2015)

⁴⁴ (CO₂PipeHaz, 2014)

⁴⁵ (Woolley, et al., 2014)

⁴⁶ (Mahgerefteh, et al., 2012)

⁴⁷ (Woolley, et al., 2014)

APPENDIX A: EXISTING CO₂ TRANSPORT INFRASTRUCTURE

In the US there are approximately 7,600 km of pipelines that transport CO₂ today. These onshore pipelines cross six provincial/state boundaries and one international border (into Canada).

Much of the existing CO₂ pipeline infrastructure in the US was built in the 1980s and 1990s and delivers mainly naturally/sourced CO₂ for EOR purposes.

Table A-1 provides an overview of the main existing CO₂-EOR pipelines in the US.

Table A-1 Existing major US CO₂ pipelines⁴⁸

| Pipeline | Owner/Operator | Length (km) | Diameter (inch) | Estimated Maximum Flow Capacity (Mtpa) | Location (State/Province) |
|--------------------------------------------------------------|-------------------------|-------------|-----------------|----------------------------------------|---------------------------|
| Permian Basin CO₂ transportation pipelines | | | | | |
| Large-Scale Trunk-lines | | | | | |
| Cortez | Kinder Morgan | 808 | 30 | 23.6 | Texas |
| Sheep Mountain | Oxy Permian | 656 | 24 | 11.4 | Texas |
| Bravo | Oxy Permian | 351 | 20 | 7 | New Mexico, Texas |
| Canyon Reef Carriers | Kinder Morgan | 224 | 16 | 4.3 | Texas |
| Central Basin | Kinder Morgan | 230 | 16 | 4.3 | Texas |
| Centerline | Kinder Morgan | 182 | 16 | 4.3 | Texas |
| Distribution Lines | | | | | |
| Este I to Welch | ExxonMobil | 64 | 14 | 3.4 | Texas |
| Este II to Salt Creek Field | Oxy Permian | 72 | 12 | 2.6 | Texas |
| Means | ExxonMobil | 56 | 12 | 2.6 | Texas |
| North Ward Estes | Whiting | 42 | 12 | 2.6 | Texas |
| Slaughter | Oxy Permian | 56 | 12 | 2.6 | Texas |
| Mabee Lateral | Chevron | 29 | 10 | 2.1 | Texas |
| Val Verde | Kinder Morgan | 134 | 10 | 2.1 | Texas |
| Rosebud | Hess | 19 | 12 | 2.6 | New Mexico |
| Anton Irish | Oxy Permian | 64 | 8 | 1.6 | Texas |
| Eastern Shelf | Kinder Morgan | 146 | 10 | 2.1 | Texas |
| Dollarhide | Chevron | 37 | 8 | 1.6 | Texas |
| Llano | Trinity CO ₂ | 85 | 12 | 1.6 | New Mexico |
| North Cowden | Oxy Permian | 13 | 8 | 1.6 | Texas |
| Pecos County | Kinder Morgan | 42 | 8 | 1.6 | Texas |
| Pikes Peak | SandRidge | 64 | 8 | 1.6 | Texas |

⁴⁸ Adapted from: (Interstate Oil and Gas Compact Commission, 2010) and (Wallace, 2015)

| Pipeline | Owner/Operator | Length (km) | Diameter (inch) | Estimated Maximum Flow Capacity (Mtpa) | Location (State/Province) |
|---------------------------------------------------------------|--------------------------------|-------------|-----------------|----------------------------------------|---------------------------|
| West Texas | Trinity CO ₂ | 97 | 12 | 1.6 | Texas, New Mexico |
| Comanche Creek | PetroSource | 193 | 6 | 1.3 | Texas |
| Cordona Lake | XTO | 11 | 6 | 1.3 | Texas |
| El Mar | Kinder Morgan | 56 | 6 | 1.3 | Texas |
| Wellman | PetroSource | 42 | 6 | 1.3 | Texas |
| Adair | Apache | 24 | 4 | 1 | Texas |
| Ford | Kinder Morgan | 19 | 4 | 1 | Texas |
| Gulf Coast CO₂ transportation pipelines | | | | | |
| Large-Scale Trunk-lines | | | | | |
| Green Line | Denbury Green Pipeline LLC | 505 | 24 | 19 | Louisiana |
| Delta | Denbury Onshore, LLC | 174 | 24 | 11.4 | Mississippi, Louisiana |
| Northeast Jackson Dome (NEJD) | Denbury Resources | 295 | 20 | 7 | Mississippi, Louisiana |
| Distribution Lines | | | | | |
| Free State | Denbury Onshore, LLC | 138 | 20 | 7 | Mississippi |
| Sonat | Denbury Onshore, LLC | 80 | 18 | 3.2 | Mississippi |
| Rocky Mountain CO₂ transportation pipelines | | | | | |
| Large-Scale Trunk-lines | | | | | |
| Greencore pipeline | Denbury Greencore Pipeline LLC | 373 | 20 | 14 | Montana, Wyoming |
| Wyoming CO ₂ | ExxonMobil | 180 | 20 | 4.3 | Wyoming |
| Distribution Lines | | | | | |
| Powder River Basin CO ₂ PL | Anadarko | 201 | 16 | 4.3 | Wyoming |
| Shute Creek | ExxonMobil | 48 | 30 | 23.6 | Wyoming |
| Raven Ridge | Chevron | 257 | 16 | 4.3 | Wyoming, Colorado |
| McElmo Creek | Kinder Morgan | 64 | 8 | 1.6 | Colorado, Utah |
| Monell | Anadarko | 53 | 8 | 1.6 | Wyoming |
| Lost Soldier/Wertz | Merit | 47 | 16 | 1.6 | Wyoming |
| Beaver Creek | Devon | 72 | 8 | 1.6 | Wyoming |

| PIPELINE | OWNER/OPERATOR | LENGTH (KM) | DIAMETER (INCH) | ESTIMATED MAXIMUM FLOW CAPACITY (Mtpa) | LOCATION (STATE/PROVINCE) |
|----------------------------------------------------------------|---------------------|-------------|-----------------|----------------------------------------|------------------------------------------|
| Mid-Continent CO₂ transportation pipelines | | | | | |
| Distribution Lines | | | | | |
| Coffeyville–Burbank | Chaparral Energy | 110 | 8 | 1.6 | Kansas, Oklahoma |
| Enid–Purdy | Merit | 225 | 8 | 1.6 | Oklahoma |
| TransPetco | TransPetco | 177 | 8 | 1.6 | Texas, Oklahoma |
| TexOk | Chaparral Energy | 153 | 8 | 1.6 | Texas, Oklahoma |
| Borger to Camrick | Chaparral Energy | 138 | 4 | 1 | Texas, Oklahoma |
| Other CO₂ transportation pipelines in the US | | | | | |
| Dakota Gasification (Souris Valley) | Dakota Gasification | 329 | 14 | 2.6 | North Dakota (US), Saskatchewan (Canada) |
| White Frost | Core Energy, LLC | 18 | 6 | 1.3 | Michigan |

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INTERNATIONAL STANDARDS AND CODES APPLICABLE TO CO₂ TRANSPORT

ISO 27913 (*under publication*), International Standard Carbon dioxide capture, transportation and geological storage — Pipeline transportation systems

ISO 13623, Petroleum and natural gas industries — Pipeline transportation systems

ISO 15156-1, Petroleum and natural gas industries — Materials for use in H₂S-containing environments in oil and gas production — Part 1: General principles for selection of cracking-resistant materials

ISO 16708, Petroleum and natural gas industries — Pipeline transportation systems — Reliability-based limit state methods

ISO 17776, Petroleum and natural gas industries — Offshore production installations — Guidelines on tools and techniques for hazard identification and risk assessment

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NACE TM 0297-2002, Effects of High-Temperature, High-Pressure Carbon Dioxide Decompression in Electrometric Materials

NORSOK Z-013, Risk and emergency preparedness analysis

PHMSA, Pipeline and Hazardous Materials Safety Administration, Pipeline Safety Regulations PART 195

NOTES

[3]

STORAGE

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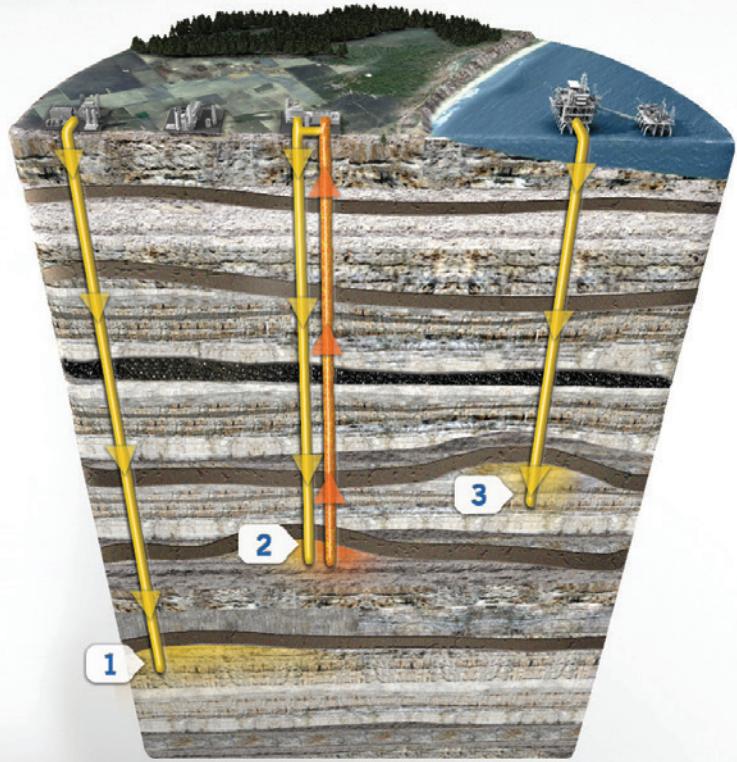
STORAGE OVERVIEW

SITE OPTIONS

1 Saline formations

2 Use of CO₂ in enhanced oil recovery

3 Depleted oil and gas reservoirs



Provided by the Global CCS Institute

SECTION HIGHLIGHTS

- ▶ Fifteen dedicated geological storage projects, each having reached or soon projected to reach a total of at least 50,000 tonnes of injected CO₂, have been reviewed for learnings about injectivity.
- ▶ Adequate injectivity has been demonstrated by dedicated geological storage projects across a range of geological settings, depths and reservoir rock-types.
- ▶ Most dedicated geological storage projects to date have successfully targeted sandstone reservoirs in deep saline formations, including at commercial scale. Depleted gas fields also offer significant opportunities for dedicated storage, and have been demonstrated at small scale.
- ▶ Technical factors which control injectivity include reservoir permeability, thickness and pressure, in addition to engineering factors, including well construction and CO₂ stream composition.
- ▶ An understanding of the environment in which reservoir rocks were deposited can aid the interpretation of characterisation data.
- ▶ Reliable determination of injectivity for deep saline formations requires field testing of wells to account for heterogeneity (variability) in many reservoirs.
- ▶ Most of the reviewed projects conform to published site selection criteria; for example, minimum expectations of reservoir depth, thickness or permeability, that are used to undertake initial screening evaluations of dedicated geological storage sites at regional or national levels.
- ▶ Technology developed by the oil and gas industry provides remedial options for potential problems with injectivity at some sites, which can include unforeseen reservoir conditions or damage to the reservoir in the vicinity of a wellbore.
- ▶ Storage associated with CO₂-enhanced oil recovery can be undertaken in less favourable reservoirs than for deep saline formations, due to the typically large number of injection and production wells in comparison to dedicated storage sites.

3.1

INTRODUCTION

Geological storage of CO₂ (herein referred to as ‘storage’) has been successfully demonstrated over the last two decades as an essential element of integrated CCS projects. The secure storage of CO₂ has contributed significantly to the present understanding of subsurface CO₂ injection, which has also benefited from over four decades of CO₂-enhanced oil recovery (CO₂-EOR) operations, principally in the US.

There are three basic technical requirements for storage sites:

1. Containment – storage sites need to be able to securely store CO₂ in a subsurface reservoir(s) with low and manageable risks, including those associated with any potential leakage;
2. Capacity – storage sites need subsurface reservoirs that can permanently store the required amounts of CO₂;
3. Injectivity – storage sites require subsurface reservoirs that can accept CO₂ at an appropriate rate in relation to capture processes at the relevant industrial source(s).

The experience gained from both CO₂-EOR and dedicated storage projects, together with industrial analogues such as natural gas storage and acid gas waste disposal, has provided the foundation for an effective risk management process. This extensive experience ensures storage sites can be selected, characterised, operated and closed in a secure manner – addressing requirement 1 – *Containment* above. The principles of this risk management process are described in Chapter 9 (Storage) of the *Global Status of CCS: 2014 report*.¹

¹ (Global CCS Institute, 2014)

Regional storage resource assessments have been compiled by many key nations for the deployment of CCS, showing that very significant storage potential is present in relation to greenhouse gas mitigation targets. Volume 3 (CCS Technologies) of the *Global Status of CCS: 2015 report* provided a summary of regional resource assessments and concluded that sufficient storage resources are available to support CCS deployment in line with requirement 2 - *Capacity* above.²

For this storage section of the *Global Status of CCS: 2016 report*, the focus is on requirement 3 – *Injectivity*. The aim of the following section is to show that adequate injectivity has been achieved in a number of dedicated storage projects around the world and across a range of geological environments. The focus of the section is on projects where at least 50,000 tonnes (t) of CO₂ has been injected and stored in either deep saline formations or depleted gas fields; as at time of writing (end August 2016) twelve projects have been identified that meet this criteria. Three further projects are included in this review (bringing the total to 15 projects) (Figure 3.1 and Table 3.1):

- The Tomakomai CCS Demonstration Project began CO₂ injection in April 2016 and will soon reach the 50,000t milestone.
- The Gorgon CO₂ Injection Project is included as it will be largest geological storage project in the world, with CO₂ injection planned to begin in 2017.
- The Illinois Industrial Carbon Capture and Storage Project is included as it is expected to commence injection early in 2017. Note that this large-scale project is an extension of the Illinois Basin Decatur Project (IBDP) which injected almost one million tonnes of CO₂ into a deep saline formation in the three years to the end of November 2014.³

For the purposes of this report, injectivity can be regarded as the ability of a storage reservoir to accept an adequate flow rate of CO₂ from the relevant industrial source(s) within the safe limits of pressure management considerations. Injectivity can be defined in more precise mathematical terms for the purposes of reservoir engineering, but a detailed examination of such technical aspects of injectivity is considered beyond the scope of this section. Subsection 3.2 below does however provide an overview of some key factors that influence injectivity.

Figure 3.1 Map of dedicated geological CO₂ storage projects that have injected, or will soon inject, greater than 50,000 tonnes



² (Global CCS Institute, 2015)

³ The IBDP was undertaken through the Midwest Geological Sequestration Consortium (MGSC) and its facilities will form part of the Illinois Industrial CCS Project.

This section outlines methods for determining injectivity and also provides some narrative on potential problems with injectivity, including case studies, and outlines some of the remedial options available to manage such issues.

The 15 projects which provide the data to inform this section are summarised in Table 3.1 below. The projects have been subdivided into commercial (greater than 1 million tonnes (MT) total CO₂ injection), demonstration (between 100,000 and 1MT total injection) and small scale (between 50,000t and 100,000t total injection). CO₂ storage in four of the projects is offshore and 11 are onshore. North America has the largest number of projects in this review (six) encompassing all storage sizes. Europe has five projects, three small scale and two at commercial scale (both in Norway). The Asia-Pacific region has three projects (one in Japan, two in Australia) and the remaining project is in Algeria.

All data related to the projects has been obtained from published sources, including the online Projects Database of the Global CCS Institute. However, the accuracy of data published may not be consistent across all projects.

The decision to limit this section to considering data from dedicated projects with over 50,000t of total CO₂ stored (or soon to have such an amount stored) is an arbitrary one, based on the need to consider significant scale projects for the analysis and work with a manageable dataset. Small-scale injection projects under 50,000t of total CO₂ injection have provided important technical and scientific learnings, and many are described on the Projects page of the Institute website. Similarly, CO₂-EOR projects have been omitted from the analysis because of the large number of operational projects of significant scale; key differences between dedicated storage and CO₂-EOR projects (from an injectivity perspective) are briefly discussed in subsection 3.6 below.

Table 3.1 Dedicated geological CO₂ storage projects that have injected, or will soon inject, greater than 50,000 tonnes

| Project (injection period) | Country | Capture Facility | Storage Type | Total CO ₂ Injection (MT) |
|------------------------------------|---------------|--------------------------------|-----------------------|--------------------------------------|
| In Salah (2004-2011) | Algeria | Natural gas processing | Deep saline formation | 3.8 |
| Sleipner (1996- current) | Norway | Natural gas processing | Deep saline formation | 16 (to mid 2016) |
| Snøhvit (2008- current) | Norway | Natural gas processing | Deep saline formation | 3.0 (to mid 2016) |
| Ketzin (2008-2013) | Germany | Hydrogen production | Deep saline formation | 0.067 |
| Lacq (2010-2013) | France | Lacq industrial complex | Depleted gas field | 0.051 |
| K12-B (2004-current) | Netherlands | Natural gas processing | Depleted gas field | 0.095 |
| Quest (2015-current) | Canada | Hydrogen production | Deep saline formation | 1.0 (Sept. 2016) |
| Illinois Basin Decatur (2011-2014) | United States | Chemical production | Deep saline formation | 0.99 |
| Aquistore (2015-current) | Canada | Power generation | Deep saline formation | 0.05 (to March 2016) |
| Plant Barry (2012-2014) | United States | Power generation | Deep saline formation | 0.14 |
| Michigan Basin Phase II (2009) | United States | Natural gas processing | Deep saline formation | 0.06 |
| Otway Stage 1 (2008-2009) | Australia | Natural CO ₂ source | Depleted gas field | 0.065 |

| Project (injection period) | Country | Capture Facility | Storage | Target 2017 CO ₂ Injection (MT) |
|-------------------------------------------------------------|---------------|------------------------|-----------------------|--------------------------------------------|
| Tomakomai (April 2016 start) | Japan | Hydrogen production | Deep saline formation | ≥ 0.10 (Mtpa capacity) |
| Gorgon (2017 start*) | Australia | Natural gas processing | Deep saline formation | 3.4-4.0 (Mtpa capacity) |
| Illinois Industrial Carbon Capture and Storage (2017 start) | United States | Chemical production | Deep saline formation | 1.0 (Mtpa capacity) |

Notes: *Institute estimated start date.

3.2

TECHNICAL FACTORS AFFECTING INJECTIVITY

The technical factors controlling injectivity can be simply divided into two broad types:

- factors relating to natural characteristics of the storage reservoir and surrounding rock strata; and
- those factors relating to engineering design and operation of the CCS infrastructure; for example, wellbore construction or the composition and physical properties of the CO₂ injection stream resulting from the capture process.

3.2.1. Natural Characteristics

3.2.1.1. Geological Setting

The combination of natural characteristics required for storage reservoirs are typically found in basins – thick accumulations of sedimentary rocks which also host most of the world's fossil fuel resources. Each storage reservoir will have unique characteristics but there are two main rock-types that form suitable storage reservoirs, as well as most conventional oil and natural gas reservoirs:

- Sandstone, chiefly composed of grains of the minerals quartz and feldspar. Sandstones result from deposition and consolidation of sediments in a variety of environments including shallow marine, near shore (beach) or fluvial (rivers, meandering streams).
- Carbonates, either limestones or dolomites, deposited in marine environments through biological and/or chemical processes.

Both sandstone and carbonate reservoirs are naturally suitable for storage because they inherently allow the flow of fluids. But in reality, this flow can be variable due to significant heterogeneity – that is, variability of rock-types and mineralogy that can affect both injectivity and capacity. However, an understanding of the depositional environment can help engineers and geologists interpret characterisation data obtained from wells and geophysical surveys (Table 3.2). For both reservoir rock-types, how the rock has changed since deposition can significantly impact reservoir quality. This is often referred to as burial history or diagenesis and an example would be the precipitation of minerals in pore spaces during burial and consolidation of the sediments into rock, which would affect the fluid flow characteristics of the reservoir.

Table 3.2 Depositional environments of reservoirs with significant storage potential

| Depositional Environment | Description | Typical Rock-Types | Heterogeneity | Storage Reservoir Potential |
|--------------------------|------------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------|
| Delta | Mouth of a river | Highly variable mix dependent on environment; carbonates, sands, muds | Variable | High |
| Shelf | Shallow marine, between coast and deep marine | Highly variable mix dependent on environment; carbonates, sandstone, mudstone | Moderate to high; dependent on environment | |
| Strandplain/ Coastal | Coastal zone including beach | Primarily sandstone with minor carbonate sediment | Low to moderate | |
| Reef | Reef structure and carbonate debris surrounding reef | Carbonate with minimal terrestrial sediments | Low; subject to diagenesis | |
| Fluvial | River or streams | Terrestrial sediments; massive to mixed combination of sandstone ranging to mudstone | Variable; dependent on flow of system | Medium |
| Alluvial | Lake or river | Terrestrial sediments; typically mix of sands to mudstone. Often rapid deposition. | Variable; generally low | |
| Aeolian | Wind-blown deposition; typically deserts | Fine sandstones | High | |
| Turbidite | Mass flow onto sea floor | Massive sandstones, or carbonates often fining upwards to mudstone. Rapid deposition. | High | |

Based on "Geological Storage Formation Classification" description contained in NETL (2013).⁴

3.2.1.2. Reservoir Properties

All storage reservoirs require certain basic and often inter-related properties to allow adequate injectivity and capacity. Porosity is the total proportion of the reservoir rock comprising pore spaces between individual grains; the pore spaces are occupied by fluids, most typically highly saline groundwater (brines). Porosity values greater than 10 per cent are typically considered favourable for storage reservoirs.⁵

Permeability is the ability of the rock to allow movement of fluids within the reservoir and thus has a fundamental influence on injectivity. The unit of permeability measurement is the Darcy, derived from Darcy's Law which governs fluid flow through porous media, including rocks; the permeability of storage reservoirs are typically expressed in units of millidarcy (mD). Published storage site selection criteria have variously suggested a minimum permeability value of 20mD,⁶ and a 'positive indicator' minimum value of 300mD.⁷ Note that because reservoir rocks typically display a degree of heterogeneity, permeability can be variable across the reservoir and can also be different in horizontal and vertical directions. The reservoir permeability values for storage projects used in this report have been obtained from published data sources and generally refer to mean or typical values for the reservoir in question. Relative permeability is another flow parameter that affects injectivity, basically describing the relative ease with which co-existing fluid phases (e.g. native brine and injected CO₂) can flow through a reservoir at the same time. Relative permeability is discussed further in subsection 3.3 below.

Reservoirs need adequate thickness (coupled with sufficient permeability) to allow the flow of injected CO₂ away from the wellbore at the required injection rate, and to provide the capacity to store sufficient quantities of CO₂. Published site selection criteria have suggested a minimum reservoir thickness of 20 metres,⁸ which can range up to a 'positive indicator' minimum of 50 metres.⁹

⁴ (NETL, 2013)

⁵ (IEAGHG, 2009a)

⁶ (IEAGHG, 2009a)

⁷ (Chadwick, et al., 2008)

⁸ (IEAGHG, 2009a)

⁹ (Chadwick, et al., 2008)

The lateral extent of a reservoir away from wellbore(s), in combination with thickness, determines not only storage capacity but also injectivity over time. If the lateral extent of a reservoir is limited by faulting or thinning due to changes in rock-type, injectivity will decline more rapidly with time as pressure build up approaches acceptable limits. Reservoirs affected by faults which act as lateral flow barriers are often referred to as compartmentalised, and the resulting fluid flow systems are described as closed. Storage is preferable in reservoirs unaffected by faulting and with greater lateral continuity, resulting in fluid flow systems described as open.

3.2.1.3. Pressure and Temperature

Injectivity depends on the difference in pressure at well perforations between the injected fluid (CO_2) and the reservoir. As pressure in the reservoir increases as a result of injection, this difference decreases, leading to a decrease in injectivity. In cases where the storage reservoir has excellent natural characteristics and a very large capacity, this pressure increase may not be significant over a period of decades. In contrast, this temporal decrease in injectivity could affect operations in less favorable storage reservoirs and require mitigation techniques, as discussed in the following sections.

Injecting significant quantities of CO_2 into a reservoir means additional fluid is being added to a rock that is already saturated, typically with brine. This inevitably results in an increase in the reservoir pressure. At depths of greater than 800 metres the pressure is high enough for the CO_2 to remain in a supercritical or dense phase state, the most efficient method of storage. The rock sequence overlying the reservoir (overburden) largely determines reservoir pressure; so the deeper the reservoir, the higher the pressure. With the addition of CO_2 the reservoir pressure will increase. A pressure increase becomes exponential if the existing fluids cannot move away from the injection point easily, either because the reservoir is confined or compartmentalised by faults. Adequate monitoring of injection rates and pressures is required to maintain supercritical CO_2 and ensure the reservoir pressure does not exceed either the caprock capillary entry pressure or the reservoir/caprock fracturing pressure(s). Reservoir pressure can be measured and managed using basic oil and gas industry techniques and technologies. In some geological settings, reservoir rocks have relatively high in-situ pressures due to a combination of regional fluid flow patterns and geological structure. Such reservoirs are termed 'over pressured' and have less scope for accommodating the pressure increases from CO_2 injection.

One theoretical solution to aid pressure management and increase capacity would be to remove some of the highly saline groundwater (or brine) that occupies the pore spaces of deep saline formations, thereby reducing pressures and creating more 'space' for injected CO_2 . This concept of brine extraction has been dubbed 'enhanced water recovery', to draw a parallel with the established EOR industry. Enhanced water recovery offers significant potential benefits to CCS projects through increased storage capacity in deep saline formations, improved reservoir pressure management strategies and potential economic and environmental benefits from the extracted brine. However, the costs associated with storage may increase with the application of enhanced water recovery because of increased drilling requirements and brine treatment. An alternative approach would be to re-inject untreated brine into other permeable rock strata in the vicinity of the storage site, thereby spreading increased pressure over a much larger volume of rock.

Injection into depleted gas fields typically face different challenges to deep saline formations. Many gas fields are encountered where compartmentalisation of the reservoir has acted as a trapping mechanism for the gas, and fluid flow connectivity with adjacent rock strata is also very low. Hence gas production results in depressurisation of the reservoir, and this creates 'space' for CO_2 injection. As a result, injectivity can be relatively high – even where permeability is relatively low. However, such low baseline pressures (post hydrocarbon production and pre CO_2 injection) may be unable to sustain dense phase storage during the early stages of injection, so management of phase behavior in the wells and reservoir requires careful design.

The density of CO_2 depends not only on the pressure of a reservoir, as discussed above, but also the temperature. Comparable to pressure, the subsurface has a natural temperature gradient and reservoirs will typically have suitable temperatures for dense phase storage at or below 800 metres depth. Reservoir temperature influences the migration of CO_2 ; higher temperatures lower the density of CO_2 and therefore reduce the efficiency of storage. Also, the viscosity of the injected fluid decreases with increasing temperature, in contrast to increasing pressures which increase viscosity. Lower viscosity

leads to higher injectivity.

Temperature contrasts between injected CO₂ and the reservoir also need to be managed, as large contrasts can present risks of physical damage to the wellbore and reservoir through thermal stresses conducive to rock or well cement cracking.

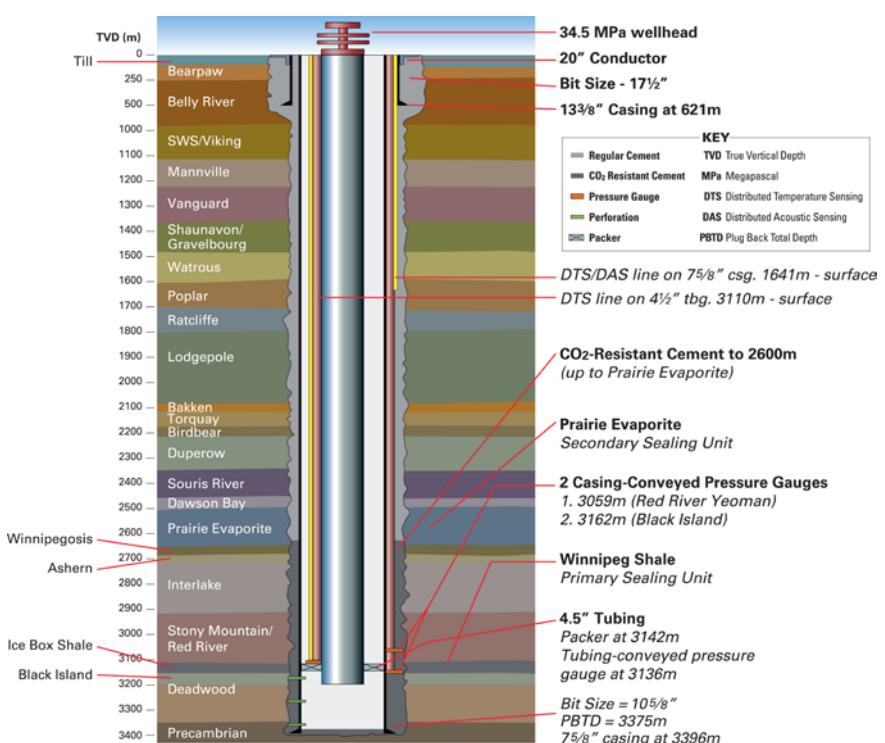
3.2.2. Engineering Aspects

3.2.2.1. Wells

The drilling of deep wells through sedimentary rock sequences as required for conventional storage scenarios is essentially the same technology that has been developed by the oil and gas industry over many decades of operation, including over 40 years of experience gained from CO₂-EOR operations. Storage is achieved by pumping CO₂ into the injection well(s) at higher pressures than the in-situ conditions of reservoirs, which are typically at sufficient depths and pressures such that CO₂ will be in a supercritical or dense phase, ensuring the most efficient use of pore space in the reservoir rocks. CO₂ flows through perforations in the well casing into the reservoir and spreads out through the pore spaces, mixing with, and displacing the in-situ reservoir fluids – brine in the case of deep saline formations. CO₂ injection pressures need to be carefully controlled to maintain dense phase injection at the required rates without damaging the storage reservoir, well infrastructure or sealing rock layers above the reservoir.

Technological advances that have driven higher productivity from oil and gas reservoirs can also benefit storage. In particular, the development of directional or deviated drilling (inclined or angled away from vertical) allows well casings to be perforated in contact with more extensive sections of reservoirs in comparison to vertical wells, therefore increasing the efficiency of wells in injecting or extracting fluids as appropriate. Of the 15 dedicated storage sites listed in Table 3.1, four (In Salah, Sleipner, Gorgon, Tomakomai) have made use of deviated wells. An example of a dedicated (non-deviated) storage well design is shown in Figure 3.2, taken from the Aquistore project in Canada. Features which differentiate storage injection wells from typical oil and gas industry production wells may include the use of corrosion-resistant cement and steel to complete the well and provide an additional safeguard against the potential loss of zonal isolation and consequent risks associated with leakage.

Figure 3.2 Typical CO₂ injection well. Example shown is from the Aquistore Project. Modified image courtesy of the Petroleum Technology Research Centre (PTRC)



3.2.2.2. CO₂ Stream Composition

Impurities in CO₂ streams can cause significant changes in physical and chemical characteristics in relation to pure CO₂, and these in turn can affect injectivity and capacity. Impurities could affect the phase behaviour of CO₂ streams and in some cases increase the reservoir depths and pressures required to store CO₂ in a dense phase.

A study commissioned by the IEAGHG found that changes in fluid properties such as viscosity and density in a CO₂ stream with 15% impurities could result in up to a 10% decrease in injectivity across most storage scenarios, with relatively shallow and high temperature storage sites prone to greater effects.¹⁰ The same study concluded that impurities could enhance the precipitation of minerals in reservoir rocks, thus reducing pore space and injectivity, although the 'drying out' zones in the vicinity of CO₂ injection wells could minimise this effect.

3.3

DETERMINATION OF INJECTIVITY

3.3.1. Predictive Modelling

Predictive modelling of CO₂ injection is a core activity in the design and operation of storage sites, and a requirement of emerging CCS and storage regulations across most jurisdictions. Models are used to determine the injectivity and capacity of storage sites, predict the likely flow and distribution of CO₂ in the reservoir, design and calibrate infrastructure and monitoring programs, and inform risk assessments and risk management plans. During injection operations, models are routinely calibrated against monitoring data to allow refinement and improved accuracy, and used as a benchmark for ongoing risk assessment. Upon storage site closure, many jurisdictions will require an acceptable level of conformance between monitored CO₂ behavior and predictive models prior to licence or permit surrender.

The modelling process can be undertaken with a variety of commercial or research simulation software packages. Comparative studies (e.g. IEAGHG modelling network¹¹) have shown that the choice of modelling software influences modelling results much less than the choice of input parameters for the model. These input parameters describe the key physical and chemical properties of the reservoir relevant to injection, including those which govern injectivity as described in subsection 3.2 above. Since deep saline formation storage sites often have very limited pre-existing characterisation data available (in comparison to depleted oil and gas fields or CO₂-EOR operations), initial predictive modelling and assessment of injectivity may be subject to significant uncertainty.

3.3.2. Laboratory Testing

Where drill core samples are available from the storage reservoir or the same geological formation in reasonable proximity to the reservoir, laboratory tests can be used to determine many key reservoir parameters including porosity, permeability, relative permeability of CO₂ and reservoir water, and geomechanical properties. Such data are obviously more reliable than assumed or generic data, but care needs to be taken to ensure that sample representativeness of the reservoir is understood – many reservoirs having significant heterogeneity; for example, spatial variations in rock type or mineralogy.

Relative permeability is a term used to describe the relative movements of different fluids in the pore spaces of a reservoir. Relative permeability is another key parameter needed to assess injectivity for storage sites, since in the case of deep saline formations, both native brine and injected CO₂ will be present as fluid phases. Unlike permeability, relative permeability is not an intrinsic property of reservoir rocks since the nature of the respective fluids present within the pore space will influence

¹⁰ (IEAGHG, 2011)

¹¹ (IEAGHG, 2016)

the property. The Institute has recently published two reports by Stanford University which address some of the issues and research priorities related to relative permeability.^{12,13}

3.3.3. Field Testing

Injectivity testing involves pumping fluid into the reservoir at a constant rate and measuring the pressure response. Injection is then stopped and the decline in pressure over time to original equilibrium is measured; these pressure responses allow the hydraulic characteristics and injectivity of the reservoir to be determined. Use of CO₂ as the test fluid is clearly preferable for determining the injectivity of a CCS storage site. However, the relatively small quantities of CO₂ required are often unavailable or expensive to acquire prior to commissioning of the capture facility of a CCS project. There has therefore been a tendency to use water as a substitute for CO₂ for injectivity tests, with the test results being subject to a mathematical conversion to allow for the differing properties of CO₂ and water.

However, the use of water for injectivity testing loses relative permeability effects and also has an accompanying risk of affecting the performance of the wellbore through chemical reactions causing the precipitation of minerals/dissolved solids in and around the wellbore (also referred to as 'skin'). This risk can be reduced by ensuring that injected water has a dissolved solids (salinity) content closely matching that of the native fluids of the deep saline formation. In contrast, the excellent solvent properties of CO₂ ensure that skin issues are not a significant risk for CO₂ injection. Another potential solution in the absence of an economic CO₂ source for testing is to conduct a pumping test, where brine is extracted at a constant rate from the reservoir and with pressure responses monitored during pumping and in the recovery of equilibrium conditions after pumping.

CASE STUDY – The ZeroGen Project

The ZeroGen Project was located in south-eastern Queensland, Australia, and designed to capture 60-90MT of CO₂ over 30 years from a proposed coal-fired IGCC power plant with storage in the Surat Basin.¹⁴ One of the reasons the project did not proceed was that injectivity tests found the required minimum storage capacity and associated injection rates could not be achieved.

The project completed water and CO₂ injection well testing of the storage formations through one dedicated well, and additional water injection testing in another four wells. Upon injection of CO₂, the permeability of the reservoirs was found to be lower than measured from core samples and interpreted from geophysical data. The reason for the low permeability of field tests when compared to measured results was the high degree of vertical and lateral heterogeneity in the reservoir. Core measurements, for example, can only measure a very small part of an overall reservoir, whereas injection testing essentially tests the entire reservoir. Hence, if a rock unit varies significantly away from the well, the measured core will be misleading.

The ZeroGen experience highlighted that practical storage capacity should be determined through injection or production testing and that static capacity calculations can be misleading. The severe heterogeneity of the reservoirs was due to the fluvial-deltaic depositional environment where sandstones with excellent reservoir properties were deposited in channels that were not extensively developed or connected. Additional heterogeneity resulted from post-deposition diagenesis. Consequently, the field test results significantly downgraded the predicted injectivity and therefore the viability of this large-scale CCS project proposal.

¹² (Benson et al., 2015a)

¹³ (Benson et al., 2015b)

¹⁴ (Garnett et al., 2014)

3.4

SUMMARY OF INJECTIVITY CHARACTERISTICS AT STORAGE PROJECTS

3.4.1. Storage Scenarios

The injection of CO₂ has been demonstrated on every continent across a variety of storage scenarios, geological settings, depths and at different scales (Tables 3.1, 3.3; Figures 3.1, 3.3). Deep saline formations are arguably the primary target for CO₂ storage projects because they are the most abundant, widespread and have the highest storage potential.¹⁵ All but three of the projects reviewed are injecting into deep saline formations. The majority of those have targeted large, thick, laterally extensive sandstones with an overlying regional caprock. Examples are the Illinois projects in the US targeting the Mt. Simon Sandstone, Quest (Canada) injecting into the Basal Cambrian Sandstone, and the Sleipner Project storing CO₂ in the Utsira Sand in the Norwegian North Sea. Drawing from knowledge of oil and gas fields, some projects have targeted folded layers of rock known as anticlines, as in the case of the Ketzin Project.

Depleted gas fields provide readily available and accessible dedicated storage targets.¹⁶ This is partly because, unlike the majority of deep saline formations, depleted gas fields have been thoroughly characterised with a large amount of data, including production history. This data and knowledge of the reservoir can be easily adapted to storage and greatly reduce the duration of investigations into storage suitability. Also, depleted gas fields generally have existing infrastructure, including well(s) and surface facilities which enable immediate use of the reservoir. For this reason a number of small-scale projects have targeted these fields, including the Otway and Lacq projects.

There are also projects which could be regarded, to some extent, as hybrids of deep saline formation and depleted gas field, by injecting into the same formation as a nearby operating gas field; the In Salah and Snøhvit projects are commercial scale examples. At the Snøhvit project, the Stø Formation was a secondary option (see later case study) and at In Salah, the same formation as gas production was selected based on a risk and cost analysis.¹⁷ The K12-B project, on the other hand, used the CO₂ for enhanced gas recovery; by injecting down dip, CO₂ increased the pressure in the gas-filled section of the reservoir thus increasing production.

The majority of projects target sandstones for injection because they are a more common reservoir rock than carbonates; only two of the projects in this assessment use carbonate reservoirs (Lacq and Michigan Basin Phase II). Specifically, the majority of the sandstones were deposited in environments where significant accumulations of sand are typically found, in fluvial settings (rivers, meandering streams) and in the delta/shallow marine settings (beach sands and river mouths) (Table 3.3). Two of the larger projects, Gorgon and Sleipner, target thick sequences of sandstones which were deposited in deep marine environments during mass flows onto the sea floor known as turbidite fans.

On the other hand, the Michigan Basin and Lacq projects inject into carbonate reservoirs sealed by lower permeability carbonates and clastics. In fact, the Michigan Basin project's immediate overlying caprock is a salt deposit. Carbonate reservoirs are commonly encountered in CO₂-EOR projects such as the Weyburn and Midale oil fields in Canada, where approximately 3MT of anthropogenic CO₂ is currently injected annually into relatively low permeability carbonates. These CO₂-EOR operations provided the opportunity for storage research in the form of the IEAGHG Weyburn-Midale CO₂ Monitoring and Storage Project.¹⁸

¹⁵ (Global CCS Institute, 2015)

¹⁶ (IEAGHG, 2009b)

¹⁷ (Mathieson, et al., 2011)

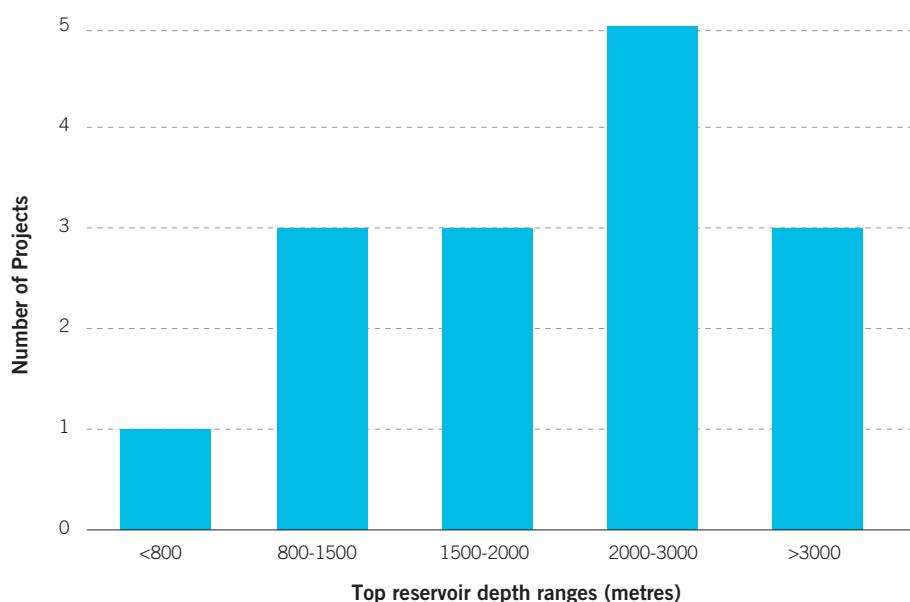
¹⁸ (Wildgust et al., 2013)

Table 3.3 Number of projects against reservoir depositional environment

| Project Scale (Tonnes) | High Storage Potential Depositional Environments | | | | | Medium Storage Potential Depositional Environments | | | |
|------------------------|--------------------------------------------------|---------------|-----------------|----------------------|------|----------------------------------------------------|------------------|---------------|-----------|
| | Delta | Shelf Clastic | Shelf Carbonate | Strand-plain/Coastal | Reef | Aeolian | Fluvial-Alluvial | Fluvial-Delta | Turbidite |
| 50,000 – 100,000 | 2 | 1 | 2 | - | - | 1 | 1 | - | - |
| 100,000 – 1 million | - | - | - | 1 | - | - | - | 1 | - |
| <1 million | 2 | - | - | 1 | - | - | - | 1 | 2 |

3.4.2. Reservoir Properties

All but one of the reviewed projects injected and stored CO₂ at depths greater than 800 metres, with a majority injecting deeper than 1,500 metres (Figure 3.3). The Ketzin Project is the shallow anomaly, where injection at around 630 metres was unable to store CO₂ as a dense phase fluid but nevertheless supported a pilot-scale storage project and successful monitoring research project.¹⁹ At the shallowest commercial scale project, Sleipner, dense phase CO₂ is injected at a depth of around 1,000 metres and CO₂ has migrated to the top of reservoir at about 800 metres depth, remaining in the dense phase.²⁰ At the extreme end of the depth range is the Lacq Project, which injected at about 4,500 metres. The wide range of project injection depths shows that depth is not a barrier to a storage project, provided dense phase storage can be achieved.

Figure 3.3 Depth to the top of CO₂ storage reservoir

The majority of small-scale projects reviewed, along with three commercial scale projects (Illinois, In Salah and Gorgon) have permeability of less than 100mD. The remaining projects, with the exception of the 1,000+ mD of Sleipner, have permeability between 200 and 500mD. The commercial scale Quest project has found permeability to be higher than the published characterisation data used in this assessment, with operational experience suggesting a value of close to 1,000mD (Simon O'Brien, Shell Canada, personal communication).

¹⁹ (Martens et al., 2012)²⁰ (Cavanagh & Hazeldine, 2014)

Figure 3.4 shows a plot of reservoir thickness versus permeability, with the 15 reviewed projects compared to published site selection criteria which may be used as guidelines for regional storage resource mapping and also aid in the identification of prospective storage sites. Whereas the majority of projects fall within the criteria defined as 'favourable' by the IEAGHG,²¹ only two projects comfortably meet the criteria defined as 'positive' by Chadwick, et al.²² The mathematical product of reservoir permeability and thickness can also be used as a measure of injectivity potential, with units in Darcy-metres.²³ Figure 3.5 shows that the majority of the reviewed projects have an injectivity potential of between 10-100 Darcy-metres across all three project scales. Only one project, Sleipner, has an injectivity of greater than 100 Darcy-metres.

Figure 3.4 Reservoir thickness and permeability of storage projects. Trend lines are the minimum limits for site selection criteria according to a. Chadwick et al.²⁴ b. IEAGHG²⁵. Note: The average permeability value has been used where reported, or the median value where a range is quoted

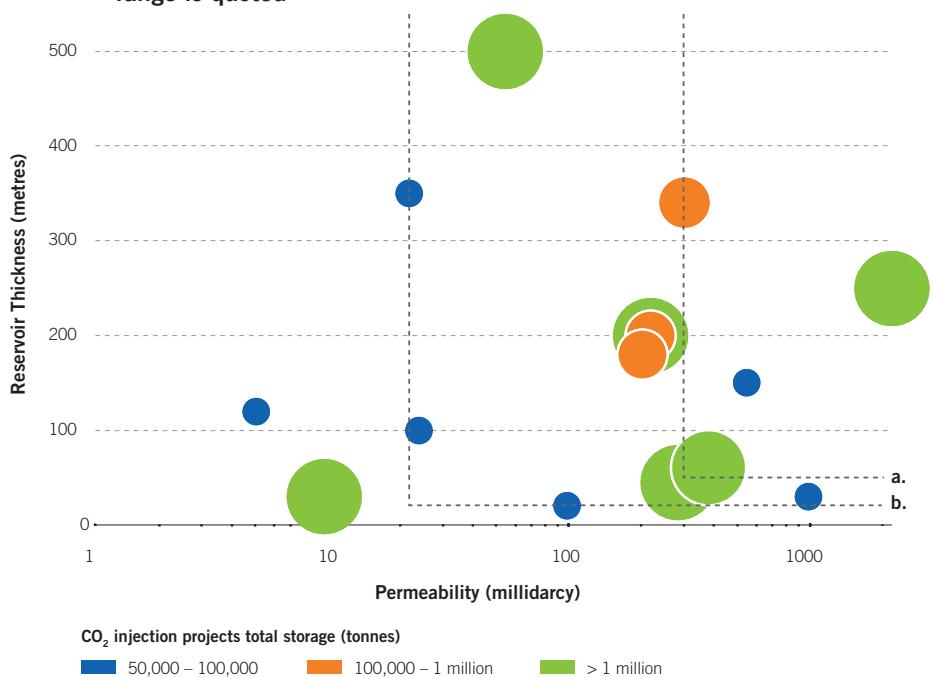
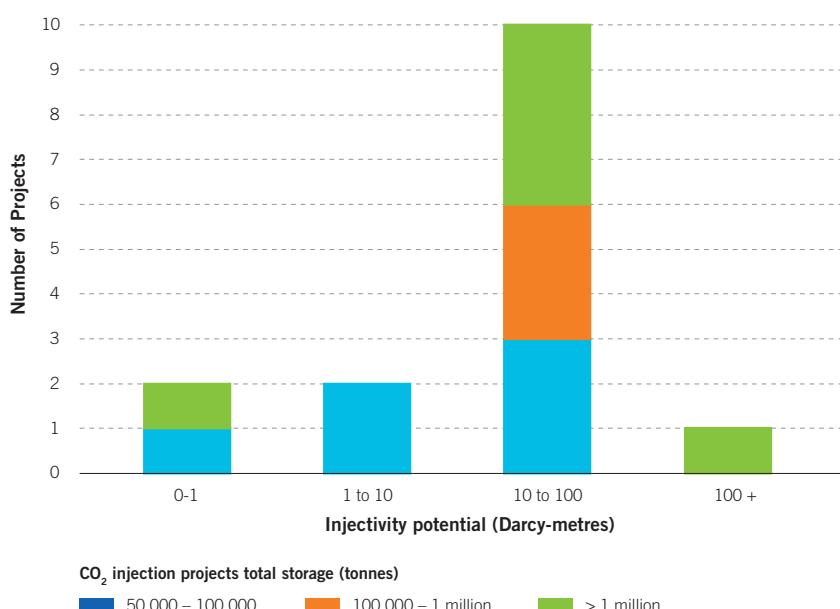


Figure 3.5 Injectivity potential of project storage formations



²¹ (IEAGHG, 2009a)

²² (Chadwick, et al., 2008)

²³ (Hosa et al., 2011)

²⁴ (Chadwick, et al., 2008)

²⁵ (IEAGHG, 2009a)

In all storage projects, the baseline reservoir pressure (prior to injection), injection pressure and fracture pressure are critical to the injection and containment of the CO₂. The baseline reservoir pressure for most projects is dependent on depth, and therefore the deeper projects have higher reservoir pressures. Figure 3.6 shows the increasing reservoir pressures with depth; note the trend is very clear but the plots do not form a simple straight line – this is because the pressure gradient will vary between different basins and site locations. Two depleted gas field sites show anomalous pressures with respect to gradients, because gas production has resulted in significant pressure depletion from compartmentalised reservoirs. For example, the very deep Lacq Project (~4,500 metres) had a post-production/pre-injection pressure of 4MPa (megapascal).

Figure 3.6 Reservoir top depth and pressure of storage projects. Trend line is the minimum limit for site selection criteria according to a. IEAGHG.²⁶ Note: Chadwick et al.²⁷ did not include pressure criteria

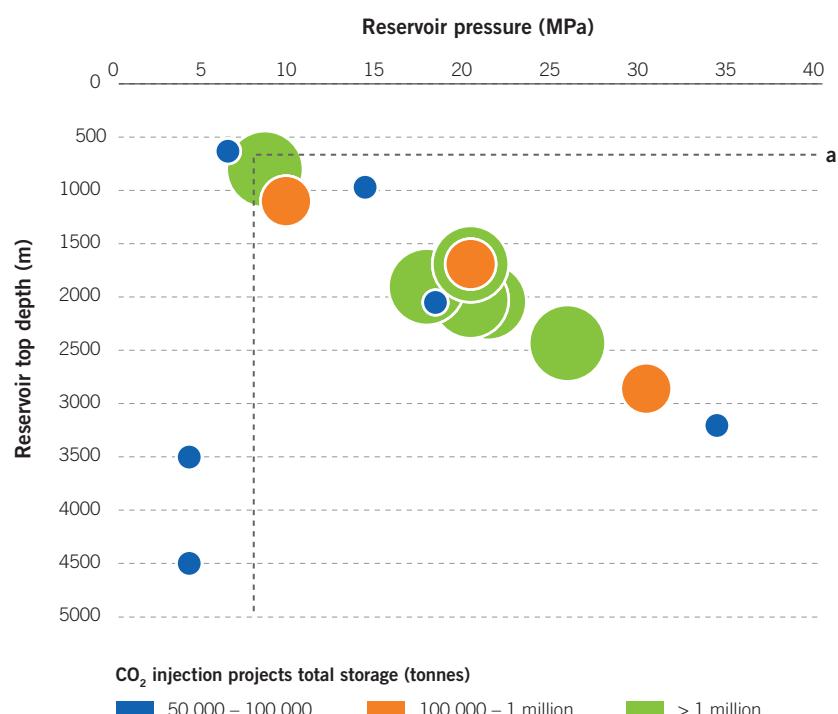
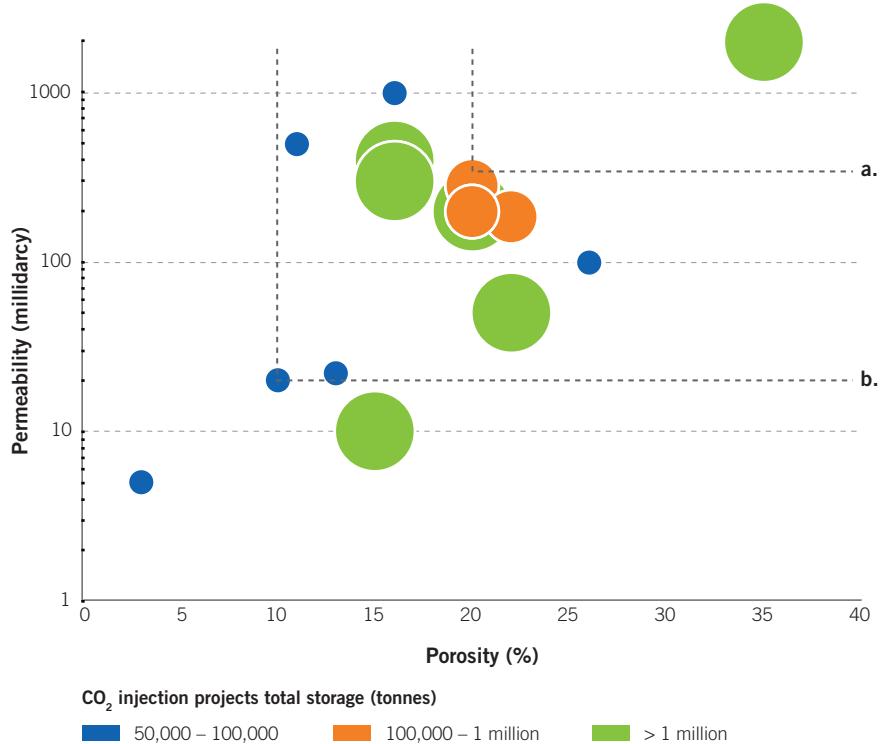


Figure 3.7 provides a plot of porosity against permeability for the reviewed projects. This plot shows a broad correlation between the two parameters, which would be expected given that the majority of reservoirs are sandstone (carbonate reservoirs are more likely to have a significant proportion of unconnected pores, giving rise to lower or more variable permeability at the same porosity value compared to sandstones). The plot again shows that the site selection criteria defined by the IEAGHG encompass most of the reviewed projects.

²⁶ (IEAGHG, 2009a)

²⁷ (Chadwick, et al., 2008)

Figure 3.7 Reservoir porosity and permeability of storage projects. Trend lines are the minimum limits for site selection criteria according to a. Chadwick et al.²⁸ b. IEAGHG²⁹.
Note: The average porosity and permeability value has been used where reported, or the median value where a range is quoted



3.4.3. Engineering

The range of geological environments and reservoir properties encountered by storage projects, as described above, has partly been made possible by advances in drilling technology. The number of wells an operator selects for injection is dependent on the rate of injection and the local reservoir conditions. The number of wells can typically increase the amount of CO₂ injected subject to reservoir specific issues, however fewer wells also cost less. The majority of storage operations reviewed use a single injection well per reservoir, but that is partly because of the relatively low injection rates in some of the projects. Multiple wells may be frequently needed as injection rates of over 1MT per annum are more commonly required for CCS deployment. Quest uses three wells to inject around 1MT per annum and Gorgon will likely utilise up to nine wells to reach an annual target injection rate of up to 4MT. Also, multiple wells may be needed where the permeability is low or where fracture pressure is lower than the injection rate pressure for a single well.

An alternative or complementary approach to multiple vertical wells is using deviated or horizontal wells, resulting in a greater access to the reservoir. The Sleipner project uses a horizontal well with a perforated injection interval of over 30 metres to achieve the required injectivity of around 1MT of CO₂ per year. The Tomakomai project is possibly the most advanced version to date using a highly deviated well to extend from onshore to the near shore. In the primary reservoir of the project, the storage site is around 3,000 metres offshore. CO₂ is then injected through a 1,000 metre long perforated well that enables a high rate of injection into the reservoir. This well design is cost effective as an onshore well site is cheaper and easier to maintain than an offshore platform well site.

In addition to deviated wells, the use of pressure-relief wells (alternatively called water management wells) can also enable higher injection rates and increase storage capacity. The production of water and then re-injection is standard practice in the oil and gas industry. The Gorgon CO₂ Injection Project provides a relevant case study.

²⁸ (Chadwick, et al., 2008)

²⁹ (IEAGHG, 2009a)

CASE STUDY – Gorgon CO₂ Injection Project

The injection facilities for the Gorgon CO₂ Injection Project are located on Barrow Island, approximately 70 kilometres off the northwest coast of Western Australia. The project plans to capture and store up to 4MT of CO₂ per annum as part of a large LNG development. The CO₂ injection project, which will be the world's largest in a deep saline formation when fully operational, plans to permanently store about 120MT of CO₂ over 30 years. Injection will be into the Dupuy Formation reservoir, approximately 2.3 kilometres below Barrow Island. Overall, the reservoir is thick (200-500 metres) with good porosity around 22 per cent and a permeability range of between 30-100mD. The Institute anticipates that CO₂ injection will begin 2017.

The injection strategy includes five drill centres. Three will contain the nine deviated injection wells which will deliver over 10,000 tonnes per day (tpd) of CO₂ into the Dupuy Formation. The remaining two drill sites will both have two pressure management wells (water production wells). Using a submersible electric pump in the wells, they will produce saline formation water from the Dupuy Formation. Two wells will then inject this brine into an overlying deep saline formation. The pressure management system was required to reduce the impact of rising pressure due to the large tonnage of CO₂. This will enable the project to maintain the required injection rates whilst ensuring that pressure increases are managed within permitted limits. An additional benefit of production wells is the ability to modify CO₂ plume migration towards a preferred and predicted direction.

3.5

CHALLENGES AND REMEDIAL OPTIONS

Managing uncertainty and risk is an inherent aspect of the exploitation of subsurface resources, including storage. The injectivity of a storage reservoir is subject to a number of natural and engineering factors as described in the sections above. The performance of injection wells may in some cases be less than predicted, or can deteriorate over time. The causes of injectivity problems can broadly be divided into those due to unforeseen reservoir characteristics, or those caused by engineering aspects of the CCS project and/or the injection well(s).

Reservoir performance issues can be experienced where any of the natural characteristics described in Subsection 3.2 turn out to be less favourable than anticipated or modelled prior to injection – for example, lower permeability, reduced reservoir thickness or reduced storage volume available due to compartmentalisation caused by faulting. In these instances, remedial options to improve injectivity could include additional injection wells and/or storage in alternative reservoirs. The Snøhvit project provides an example of where injectivity issues required adoption of a new strategy, as described in the case study below.

CASE STUDY – Snøhvit CO₂ Storage Project

The Snøhvit project is located in the Barents Sea off the north Norwegian coast. Approximately 700,000 tonnes of CO₂ per year is stripped from an onshore LNG facility and injected approximately 150 kilometres offshore via a single well for dedicated geological storage. The storage operation has been monitored with a combination of technologies including surface seismic surveys, time lapse gravimetric surveys and continuous pressure monitoring.

The original target storage reservoir was the Tubåen Formation, comprising mainly sandstones between 2,560 metres and 2,670 metres below sea level. Following the start of injection in 2008, monitoring identified pressures increasing in the reservoir more rapidly than expected – limiting injectivity in relation to maximum allowable injection pressures.

CASE STUDY – Snøhvit CO₂ Storage Project (Continued)

Mitigating actions were enacted over a two-year period, including injection of small volumes of solvents to dissolve suspected clogging deposits of salt and other materials in the formation near the injection wellbore. However, the most likely explanation of the rapid pressure build up was compartmentalisation of the reservoir in the vicinity of the injector caused by the presence of pre-existing, natural sealing faults.

Subsequently, the injection well was recompleted to facilitate storage in the overlying Stø Formation, at between 2,430 metres and 2,470 metres depth below sea level. This formation also contains producing natural gas fields and to minimise risks of stored CO₂ affecting these assets, a contingency is in place to drill a second injection well into the Stø Formation at a greater distance from gas production.

The performance of injection wells can also be affected by engineering issues. Most notable are issues relating to damage of the reservoir immediately around the wellbore caused by the drilling process, referred to by drilling engineers as skin damage, or reduced performance of the wellbore materials. Fine particles created by the drilling process can plug up wellbore perforations, filter materials or the reservoir rock pore spaces in the vicinity of the wellbore; chemical reactions between drilling fluids (including those used for injectivity tests) and in-situ reservoir fluids can precipitate minerals into pore spaces, also reducing permeability. Common remedial methods employed for improving injectivity include the use of acids to dissolve plugging materials, or controlled fracturing of the wellbore and adjacent reservoir to improve fluid flow characteristics in the perforated zone of the well. The risks of fluid reactions causing skin damage can also be mitigated by removal of drilling and formation fluids from the wellbore before injection, with initial pressurisation then undertaken using CO₂ prior to the commencement of injection.³⁰ Note that CO₂ has excellent solvent properties for the ‘cleaning’ of wellbores and improved injectivity. The Otway project in Australia provides an example where poor injectivity due to plugged perforations was successfully remediated.

CASE STUDY – The Otway Basin Pilot Project (Stage 1)

The Otway project is located onshore in the Otway Basin, Victoria. Stage 1 CO₂ injection ran during 2008-2009 and approximately 65,000 tonnes of naturally sourced CO₂-rich gas was injected into the Waarre C Formation within a small, fault-bound depleted gas field. The CO₂ was injected through a dedicated vertical injection well with two perforated intervals. The reservoir was depleted with low pressures and also had excellent permeability of up to 1000mD.

The initial use of brine in the Otway injection well caused a rapid pressure build-up that necessitated suspension of the activity to protect the well infrastructure. Subsequent investigations confirmed that the well perforations were plugged, and the well was re-perforated which restored injectivity and allowed CO₂ injection to proceed.³¹

In some cases, injectivity can be impacted by reduced injection pressures at the perforated zone of the well in the reservoir – also referred to as bottom-hole pressure. A number of factors can cause these pressure issues, including problems with CO₂ compression at the capture facility, surface pipeline leaks, variations in CO₂ stream composition, higher than expected wellhead temperatures, and leaks in the wellbore.³²

³⁰ (CSLF, 2013)

³¹ (IEAGHG, 2010)

³² (IEAGHG, 2010)

ENHANCED OIL RECOVERY

A majority of the subsurface CO₂ injection undertaken to date has been in the US for CO₂-EOR, with significant quantities also injected in Canada and China. CO₂-EOR has also attracted growing interest in other nations, including Brazil, Mexico, Saudi Arabia and the UAE. Although increased oil production, as opposed to storage for greenhouse gas mitigation purposes, is the primary aim of CO₂-EOR operations, virtually all purchased CO₂ that is utilised for EOR is permanently stored in the subsurface by virtue of the recycling systems employed (subject to any minor system losses). Storage of anthropogenic CO₂ resulting from EOR is often referred to as associated or incidental storage. Hence the Institute includes CCS projects incorporating CO₂-EOR in its Projects Database, whilst recognising that operators and/or regulators in some cases may not want to seek recognition of this associated storage for greenhouse gas accounting purposes.

With over 100 CO₂-EOR sites currently operational in the US alone and with over 40 years of project experience, an assessment of injectivity in relation to CO₂-EOR operations is beyond the scope of this section. However, there are some interesting differences with respect to dedicated storage sites (particularly deep saline formations) that are worth noting:

- Characterisation data availability for CO₂-EOR operations is generally much higher than for deep saline formations, leading to greater understanding of injectivity issues and confidence in predictive models.
- CO₂-EOR operations are typified by a significant number (tens or hundreds) of injection and production wells in most fields.
- This very large number of wells in comparison to dedicated storage sites means that adequate injectivity can be achieved in less permeable or thinner reservoirs than is typically the case for deep saline formations. For example, sites such as Weyburn in Canada support large-scale injection of CO₂ in reservoirs with typical permeability values of under 50mD, which could be problematic or prohibitively expensive for deep saline formation storage in some cases.
- CO₂-EOR operations almost invariably involve the co-injection of large quantities of water in addition to CO₂ (a process known as water-alternating-gas injection, or WAG) to maintain high pressures in the reservoir and to enhance miscibility (mixing of oil and CO₂) to boost incremental oil production.

Advances in drilling and production technologies also offer alternative long term CO₂ utilisation possibilities to enhance oil production from residual oil zones beneath main oil pay zones and in unconventional hydrocarbon resources. Injectivity will be a key technical parameter that governs the potential for further storage associated with these opportunities.

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ABBREVIATIONS AND ACRONYMS

| | |
|------------------------|------------------------------------------------------------------|
| % | per cent |
| °C | degrees Celsius |
| ADM | Archer Daniels Midland |
| ADNOC | Abu Dhabi National Oil Company |
| AGO | atmospheric gas oil |
| AS | Australian Standard |
| ASME | American Society of Mechanical Engineers |
| bar | A bar is unit of pressure where 1 bar is equal to 100,000 pascal |
| BF | blast furnace |
| BFG | blast furnace gases |
| BOF | basic oxygen furnace |
| BS | British Standards |
| EN | European Norms |
| BTCM | Battelle Two Curve Model |
| CaL | calcium looping |
| CaO | calcium oxide |
| CaO₃ | calcium carbonate/limestone |
| CCF | CO ₂ compression facility |
| CCP | CO ₂ capture project |
| CCS | carbon capture and storage |
| CDP | commercial demonstration plant |
| CFD | Computational Fluid Dynamics |
| CFZTM | Controlled Freeze ZoneTM |
| CHP | combined heat and power |
| CO | carbon monoxide |
| CO₂ | carbon dioxide |
| COOLTRANS | Dense Phase Carbon Dioxide Pipeline Transportation |
| COSHER | Carbon Dioxide, Safety, Health & Environmental Risk |
| CRC | Cooperative Research Centre |
| CSA | Canadian Standard Association |
| DNV | Det Norske Veritas |
| DRI | direct-reduced iron |
| DOE | Department of Energy (US) |
| EAF | electric arc furnace |
| ECRA | European Cement Research Academy |
| EN | European Norms |

| | |
|--------------------------|--------------------------------------------------------|
| EOR | enhanced oil recovery |
| FCC | fluidised catalytic cracking |
| FDIS | Final Draft International Standard |
| FSC | fixed site carrier |
| GHG | greenhouse gas |
| Gt | gigatonnes |
| H₂ | hydrogen |
| H₂O | water |
| H₂S | hydrogen sulphide |
| IBDP | Illinois Basin Decatur Project |
| IEA | International Energy Agency |
| IEAGHG | IEA Greenhouse Gas R&D Programme |
| IGC | International Gas Carrier |
| IGCC | integrated gasification combine cycle |
| IMO | International Maritime Organization |
| ISO | International Organization for Standardization |
| ITRI | Industrial Technology Research Institute |
| JIP | joint industry project |
| km | kilometre (not explained in the text) |
| kW | kilowatt |
| LEILAC | Low Emissions Intensity Lime and Cement |
| LPG | liquefied petroleum gas |
| LNG | liquefied natural gas |
| mD | millidarcy, a unit of permeability |
| MGSC | Midwest Geological Sequestration Consortium |
| MPa | mega Pascal, a unit of pressure |
| Mt | million tonne/s (used also as “MT” in Storage section) |
| Mtpa | million tonnes per annum |
| MWe | megawatt electrical |
| MWth | megawatt thermal |
| N₂ | nitrogen |
| NETL | National Energy Technology Laboratory |
| NG | natural gas |
| NGL | natural gas liquids |
| NH₃ | ammonium |
| Nm³/hr | normal cubic meter per hour |
| NOx | nitrous oxide |
| O₂ | oxygen |

| | |
|-----------------|-----------------------------------------|
| PEI | polyethylenimine |
| Petcoke | petroleum coke |
| PHAST | process hazard analysis software tool |
| ppm | parts per million |
| PSA | pressure swing adsorption |
| PTRC | Petroleum Technology Research Centre |
| QRA | Quantitative Risk Assessment |
| R&D | research and development |
| RD&D | research, development and demonstration |
| scfd | standard cubic feet per day |
| SEWGS | sorption enhanced water gas shift |
| SMR | steam methane reforming |
| SOx | sulphur oxide |
| Syngas | synthetic gas |
| t | tonne |
| TC | Technical Committee (ISO) |
| TCC | Taiwan Cement Company |
| TCM | Technology Centre Mongstad (Norway) |
| TSA | temperature swing adsorption |
| tpd | tonnes per day |
| UAE | United Arab Emirates |
| ULCOS | ultra-low CO ₂ steel-making |
| UK | United Kingdom |
| US | United States (of America) |
| WAG | water-alternating-gas |
| WG | working group (ISO) |



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